

From: [JONES Shelley E.](#)
To: ["Mike Dewey"](#); ["Cooley, Douglas"](#); ["THOMAS BAKER3@cable.comcast.com"](#); ["Brant Wolf"](#); ["Chris Taylor"](#); ["Lreichman@perkinscole.com"](#); ["Willer, Renee"](#); ["Young, Barbara C."](#); ["Grate, Phil"](#); ["Gail Long"](#); ["Roehr, Mary"](#); ["Wendy Johnson"](#); ["hasina@grsoregon.com"](#); ["Edwards, Elizabeth"](#); ["Henry, Mary Beth"](#); ["Rich_hobernicht@co.washington.or.us"](#); ["griddell@oregoncounties.org"](#); [ROSSI Dominique](#); ["Phil Donovan"](#); ["Vince.Porter@oregon.gov"](#); [EASTON Kyle](#); ["GHARST Mark * DOR"](#); ["HILLSTROM Mike Shane * DOR"](#); ["sm3162@att.com"](#); ["milt.h.doumit@verizon.com"](#); ["Phil Donovan"](#); [REP Barnhart](#); ["rkos@rdkcompany.com"](#); ["Hendricks, Tre E."](#); ["TAMARIN Christopher * BIZ"](#); ["STREEPEY Michael L."](#); ["GO Hwa"](#); ["NELSON Ethan A."](#); ["BERRIAN Pam C."](#); ["griddell@oregoncounties.org"](#); ["mstern@oregoncounties.org"](#); ["Carl Sniffen"](#)
Cc: [CONWAY Bryan](#); [RIEMENSCHNEIDER Johanna](#); [BROCK Malia](#); [HAYES Stephen](#); [YAMADA Stephanie](#); [DAVIS Diane](#); [COLLINS Kristi](#)
Subject: SB 611 PUC Annual Report Rulemaking Workshop
Date: Wednesday, March 16, 2016 2:23:31 PM
Attachments: [March 30 Agenda Report Workshop.docx](#)
[March Workshop Handout.docx](#)

You are invited to a workshop at the PUC in the Hearing Room on March 30, from 9:30 to 11:30 to initiate discussion on rules implementing ORS 308.681 Annual report to legislature on ORS 308.677.

Attached is a meeting agenda and handout. Please bring both to the meeting. If you cannot attend in person but would like to take part, a call-in number will be established, although I will advise that important conversation may be missed as not everyone can always consistently be heard via the phone connection in the hearing room. The call-in number will be emailed when established.

Thank you,

Shelley Jones

503-373-7486

Sr. Policy Analyst

Oregon PUC

PUC Workshop for ORS 308.681 Annual Report to Legislature

**PUC Main Hearing Room
201 Capital St. SE
Salem, OR**

3/30 Meeting Agenda

1. Introductions
2. Brief Overview of the law Shelley
3. Why workshops Shelley
4. Rulemaking process Johanna
 - a. Draft rules
 - b. Comments (Sept.)
 - c. Commission public meeting (Oct.)
 - d. Rules in place (Oct.)
5. Discussion Items Group
 - a. Time periods for report items – to be identified during review of each requirement
 - b. Capital investment of newly constructed or installed communications infrastructure
 - A. Statewide?
 - B. Qualified project only?
 - C. Other?
 - c. Met service capacity and residential service offering requirements
 - d. Who and how served
 - e. DOR report of county assessments
 - f. Other information PUC deems necessary
 - g. Report consistency
6. Timeframe considerations Group
 - a. Which companies have property granted tax exemption
 - b. When must companies have data to PUC
 - c. Timeline for PUC staff review
 - d. Writing report
7. Schedule next meeting Group

308.681 Annual report to legislature on ORS 308.677. (1)(a) Notwithstanding any other provision of law relating to the confidentiality of public records, on or before December 15 of each year, each assessor of a county in which property granted an exemption under ORS 308.677, in accordance with ORS 308.673, is located shall submit to the Department of Revenue a report stating the amount of the exemption granted to the property of each company, the amount of property taxes imposed on the property and the amount of property taxes that were not imposed on the property because of the exemption for the current property tax year and estimates of these amounts for the following property tax year.

(b) No later than January 1 of each year, the department shall submit a report compiling the information received from counties under paragraph (a) of this subsection to the Public Utility Commission.

(2) No later than February 1 of each year, the commission shall submit a report in the manner provided by ORS 192.245 to the interim committees of the Legislative Assembly related to revenue that states or describes:

(a) The name and business of each company whose property is granted an exemption under ORS 308.677.

(b) For each company described in paragraph (a) of this subsection:

(A) The capital investment made by the company in Oregon in newly constructed or installed real or tangible personal property constituting communication infrastructure.

(B) Whether the company has met the requirements for service capacity and offering service to residential customers.

(C) Who is served by the communication infrastructure and how they are served.

(D) The compiled information received from the department pursuant to subsection (1) of this section.

(c) Any other information the commission considers necessary for a thorough analysis of the exemption granted under ORS 308.677. [2015 c.23 §6]

Note: See note under 308.671.

Docket AR XXX Annual Report for ORS 308.681(2) Property Tax Exemption

860-200-0200

Annual Report to Commission

(1) A company with property that is granted a tax exemption under ORS 308.677 must submit a report to the Commission on or before December 1 of any year in which the exemption is granted. The information reported shall be included in a report prepared by the Commission for the Legislative Assembly.

(2) As part of the report, a company submitting a report under subsection (1) must include a Report Cover Sheet on a form approved by the Commission.

860-200-0250

Report Requirements

A company submitting an annual report required under OAR 860-200-0200 must include all of the following in the report: