



**Portland General Electric Company**  
121 SW Salmon Street • 1WTC0306 • Portland, OR 97204  
portlandgeneral.com

December 29, 2021

***Via Electronic Filing***

Public Utility Commission of Oregon  
Attention: Filing Center  
PO Box 1088  
Salem, OR 97308-1088

**RE: UM 1417 PGE's Application for Deferral of Revenues Associated with the Sales Normalization adjustment, the Lost Revenue Recovery Adjustment and the refund of Return on Equity**

Filing Center;

Enclosed for filing is Portland General Electric Company's ("PGE") Application for Reauthorization of Deferral of Revenues Associated with the Sales Normalization Adjustment and Lost Revenue Recovery. PGE received prior authorization pursuant to Commission Order No. 21-035.

A Notice of Application regarding the filing of this application will be sent electronically to those parties on the UE 394 and UM 1417 service lists.

Thank you for your assistance in this matter. If you have any questions or require further information, please call me at 503-464-7488. Please direct all formal correspondence, questions, or requests to the following e-mail address: [pge.opuc.filings@pgn.com](mailto:pge.opuc.filings@pgn.com).

Sincerely,

*/s/ Jaki Ferchland*

Jaki Ferchland  
Manager, Revenue Requirement

JF/np  
Enclosure

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UM 1417**

In the Matter of

PORTLAND GENERAL ELECTRIC  
COMPANY

Application for Deferral of Revenues  
Associated with the Sales Normalization  
Adjustment and the Lost Revenue Recovery  
Adjustment

**PORTLAND GENERAL ELECTRIC  
COMPANY APPLICATION FOR  
REAUTHORIZATION OF DEFERRED  
ACCOUNTING**

Pursuant to ORS 757.259, OAR 860-027-0300, and Public Utility Commission of Oregon (“Commission” or “OPUC”) Order No. 21-035, Portland General Electric Company (“PGE”) hereby requests reauthorization to defer for later rate-making treatment revenues associated with the Sales Normalization Adjustment (“SNA”) and Lost Revenue Recovery Adjustment Mechanism (“LRRRA”), implemented through Schedule 123 (“Decoupling adjustment”). PGE requests this reauthorization be effective January 1, 2022 through December 31, 2022.

**I. Deferral History**

Commission Order No. 16-359 approved the extension of PGE’s SNA and LRRRA mechanisms through 2019 (Docket No. UE 306). Subsequently, in Order No. 18-464, the Commission approved PGE’s request to add Schedule 83 customers under the SNA mechanism, and approved extending these mechanisms for another three years beginning January 2020 (Docket No. UE 335).

PGE filed and received reauthorizations for this deferral as shown in Table 1 below.

**Table 1**

<b>Filing Date</b>	<b>Renewal Period</b>	<b>Order No.</b>
1/30/09	2/01/09 – 1/31/10	09-162
1/20/10	2/01/10 - 1/31/11	10-077
1/20/11	2/01/11 – 1/31/12	11-110
1/20/12	2/01/12 – 12/31/12	12-075
12/31/13	1/01/13 - 12/31/13	13-044
12/19/14	1/01/14 – 12/31/14	14-020
12/30/14	1/01/15 – 12/31/15	15-019
12/22/15	1/01/16 – 12/31/16	16-039
12/12/16	1/01/17 – 12/31/17	17-108
12/15/17	1/01/18 – 12/31/18	18-092
12/20/18	1/01/19 – 12/31/19	19-066
12/30/19	1/01/20 – 12/31/20	20-031
12/29/20	1/01/21 – 12/31/21	21-035

**II. OAR 860-027-0300 Requirements**

The following is required pursuant to OAR 860-027-0300(3):

**A. Description of Amounts**

The amounts to be deferred pursuant to the SNA and LRRRA mechanisms will be determined as described in Schedule 123, which for the SNA is the difference between actual, weather adjusted usage per customer during the deferral period and the usage per customer projected in UE 335 pursuant to PGE’s Schedule 123. The LRRRA difference is based on cumulative applicable energy efficiency savings as reported by the ETO and savings incorporated in the applicable load forecast.

**B. Reasons for Deferral**

PGE seeks reauthorization to defer revenues associated with the SNA and LRRRA mechanisms (Schedule 123). Without the reauthorization, this deferral will expire on December 31, 2021. The continuation of the deferral will minimize the frequency of rate changes or fluctuations pursuant to ORS 757.259(e), or match appropriately the costs borne by and benefits received by customers.

PGE expects any deferred amount to be recovered or refunded in a manner approved by the Commission and consistent with the terms of Schedule 123.

C. Proposed Accounting

PGE proposes to use three separate accounts for the applicable schedules included in the SNA mechanism and a separate account for the LRRRA mechanism. For each mechanism, we propose to record the deferred amounts to FERC account 182.3 (Regulatory Assets) if the deferred amount is to be collected from customers or FERC account 229 (Accumulated Provision for Rate Refunds) if the deferred amount is to be refunded to customers. The corresponding credit or debit for the SNA and LRRRA accounts is to FERC account 456 (Other Revenue) or FERC account 449.1 (Provision for Rate Refunds), respectively. In the absence of a deferred accounting order from the Commission, PGE would record the revenues associated with the two deferred accounts in FERC accounts 440 (Residential Sales), and 442 (Commercial/Industrial Sales).

D. Estimate of Amounts

The 2021 deferral amounts are not yet available but will be calculated in the first quarter of 2022.

E. Notice

A copy of the notice of application for reauthorization of deferred accounting treatment and a list of persons served with the Notice are attached to this Application as Attachment A.

**III. The following is provided pursuant to OAR 860-027-0300(4):**

A. Description of deferred account entries

Please see sections II(a) and II(c) above.

B. The reason for continuing deferred accounting

PGE seeks approval to continue to defer revenues associated with the SNA and the LRRRA mechanisms (Schedule 123) between January 1, 2022 and December 31, 2022 as described in II (b) above. Without reauthorization this deferral will expire on December 31, 2021.

**IV. PGE Contacts**

The authorized addresses to receive notices and communications in respect to this application are:

Loretta Mabinton  
Managing Assistant General Counsel  
Portland General Electric Company  
1WTC1301  
121 SW Salmon Street  
Portland OR 97204  
(503) 464-7822  
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PGE-OPUC Filings  
Rates & Regulatory Affairs  
Portland General Electric Company  
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Portland OR 97204  
(503) 464-7805  
pge.opuc.filings@pgn.com

In addition to the names and addresses above, the following are to receive notices and communications via the e-mail service list:

Jaki Ferchland  
Email

Manager, Revenue Requirement  
jacquelyn.ferchland@pgn.com

**V. Summary of Filing Conditions**

A. Earnings Review

An earnings review is required prior to amortization, pursuant to ORS 757.259(5).

B. Prudence Review

A prudence review should include a verification of the accounting methodology used to determine the final amortization balance.

C. Sharing

The SNA and LRRRA amortizations will be collected from or refunded to customers with no sharing mechanism.

D. Rate Spread/Rate Design

The SNA and LRRRA amortizations will be spread as specified in Schedule 123.

E. Three Percent Test (ORS 757.259(6))

For PGE's decoupling mechanism the commission has approved separate rate impact conditions pursuant to Schedule 123, thus the three-percent test is not applicable.

**VI. Conclusion**

For the reasons stated above, PGE requests permission to continue to defer for later ratemaking treatment revenues associated with the SNA and LRRRA recovery mechanisms effective January 1, 2022 through December 31, 2022.

DATED this 29<sup>th</sup> day of December 2021.

*/s/ Jaki Ferchland*

Jaki Ferchland  
Manager, Revenue Requirement  
Portland General Electric Company  
121 SW Salmon Street  
Portland OR 97204  
(503) 464-7488  
jacquelyn.ferchland@pgn.com

## **Attachment A**

**Notice of Application for Reauthorization to Defer Revenues  
Associated with the Sales Normalization Adjustment (SNA) and  
Lost Revenue Recovery (LRR)**

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UM 1417**

In the Matter of

PORTLAND GENERAL ELECTRIC  
COMPANY

Application for Deferral of Revenues  
Associated with the Sales Normalization  
Adjustment and the Lost Revenue Recovery  
Adjustment

**PORTLAND GENERAL ELECTRIC  
COMPANY NOTICE OF APPLICATION  
FOR REAUTHORIZATION OF  
DEFERRED ACCOUNTING**

On December 29, 2021, Portland General Electric Company (PGE) filed an Application for Reauthorization of Deferral of Revenues Associated with the Sales Normalization Adjustment and/or Lost Revenue Recovery with the Public Utility Commission of Oregon (Commission or OPUC).

Approval for deferred accounting treatment will not authorize a change in PGE's rates, but will permit the Commission to consider allowing such deferred amounts in rates in a subsequent proceeding.

Persons who wish to obtain a copy of PGE's application will be able to access it on the OPUC website.

Any person who wishes to submit written comments to the Commission on PGE's application must do so no later than January 29, 2022.

DATED this 29<sup>th</sup> day of December 2021.

*/s/ Jaki Ferchland*

Jaki Ferchland  
Manager, Revenue Requirement  
Portland General Electric Company  
121 SW Salmon Street  
Portland OR 97204  
(503) 464-7488  
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## CERTIFICATE OF SERVICE

I hereby certify that I have this day caused **UM 1417 Application For Reauthorization of Deferral of Revenues Associated with the Sales Normalization Adjustment and Lost Revenue Recovery** to be served by electronic mail to those parties whose email addresses appear on the attached service list for OPUC Docket No. UE 394 and UM 1417.

DATED at Portland, Oregon, this 29<sup>th</sup> day of December, 2021.

*/s/Jaki Ferchland*

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