



e-FILING REPORT COVER SHEET

COMPANY NAME:

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION? No Yes If yes, submit a redacted public version (or a cover letter) by email. Submit the confidential information as directed in OAR 860-001-0070 or the terms of an applicable protective order.

Select report type: RE (Electric) RG (Gas) RW (Water) RT (Telecommunications)
 RO (Other, for example, industry safety information)

Did you previously file a similar report? No Yes, report docket number:

Report is required by: OAR
 Statute
 Order

Note: A one-time submission required by an order is a compliance filing and not a report (file compliance in the applicable docket)

Other
(For example, federal regulations, or requested by Staff)

Is this report associated with a specific docket/case? No Yes, docket number:

List Key Words for this report. We use these to improve search results.

Affiliated Interest Report

Send the completed Cover Sheet and the Report in an email addressed to PUC.FilingCenter@state.or.us

Send confidential information, voluminous reports, or energy utility Results of Operations Reports to PUC Filing Center, PO Box 1088, Salem, OR 97308-1088 or by delivery service to 201 High Street SE Suite 100, Salem, OR 97301.



Affiliated Interest Annual Report for Water Utilities

OAR 860-036-2360

This form must be electronically filed with the OPUC at: PUC.FilingCenter@state.or.us on or before May 31, 2020

Utility Company Name: Agate Water Company
Address: 60107 Minnetonka Lane, Bend OR 97702
Telephone: 541-382-2855
Email: agatewater@outlook.com

Annual Transactions for January 1 through December 31, 2019

(Please use this format and attach additional sheets if needed.)

Docket & Order No.*	Name of Affiliate And Description of Affiliation	Purpose of Transaction	Hours & Current Hourly Rate (If Applicable)	Annual Dollar Amount
05-204	Claude & Lorna Johnson, Agate Water Employees	Rental of property and buildings owned by the Johnson's for office, work area, indoor and outdoor storage areas		\$36,000
07-188	Fred Schilling, Owner (deceased)	Wages		N/A-\$0

*If you do not know the docket or order number, please call and staff will help you with that information. Please **do not** file the form with this section blank; if not affiliated interest exists please use N/A.

Have any changes occurred to the utility, affiliate, or the affiliated relationships that affect any affiliated interest contracts?

- NO
- YES - Using a separate sheet, please explain the changes and provide any other pertinent information.

Re: Fred Schilling passed away. Agate Water Company is now 100% owned by his daughter, Lorna Johnson

Signature of responsible party: Lorna L. Johnson Date: 5-21-2020

Printed name: Lorna L. Johnson Position held in utility: President / owner

Telephone Number: 541-382-2855 E-mail: agatewater@outlook.com

The Commission may request further information regarding any affiliated interest transaction.