



e-FILING REPORT COVER SHEET

COMPANY NAME:

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION? No Yes If yes, submit a redacted public version (or a cover letter) by email. Submit the confidential information as directed in OAR 860-001-0070 or the terms of an applicable protective order.

Select report type: RE (Electric) RG (Gas) RW (Water) RT (Telecommunications)  
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Did you previously file a similar report? No Yes, report docket number:

Report is required by: OAR  
Statute  
Order

Note: A one-time submission required by an order is a compliance filing and not a report (file compliance in the applicable docket)

Other  
(For example, federal regulations, or requested by Staff)

Is this report associated with a specific docket/case? No Yes, docket number:

List Key Words for this report. We use these to improve search results.

Send the completed Cover Sheet and the Report in an email addressed to [PUC.FilingCenter@state.or.us](mailto:PUC.FilingCenter@state.or.us)

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**SB1149 Schools Program**  
**Public Utility Commission Annual Report**  
**January 01, 2016 through December 31, 2016**

**SB 1149 Schools Program Administrative Expenses Report**

ODOE provides program oversight along with administrative and technical services for eligible school districts in the SB1149 Schools Program, as described in ORS 757.612(3)(e).

This report summarizes the administrative expenses from Public Purpose Charge funds billed to PGE and Pacific Power in calendar year 2016:

PGE	<b>\$ 270,235</b>
Pacific Power	<b>\$ 156,180</b>

In Order No. 12-485 in Docket UM 1632, the Public Utility Commission acknowledged specific ODOE functions to administer the SB1149 Schools Program, including:

- Reporting
- Schools database administration
- Eligibility evaluation
- Distribution calculation of PPC funds
- Maintain list of qualified energy audit and commissioning firms
- Approval of audit scopes of work
- Audit procedures and report format
- Audit and measure review
- Completed project quality control
- Energy usage tracking
- Program support for school districts

As required by OAR 860-038-0480, these costs are consistent with ODOE's legislatively approved budget limitation allotted to administer the SB1149 Schools Program, and are limited to the above activities related to implementing public purpose programs.