

RE 29 e-FILING REPORT COVER SHEET

REPORT NAME:

RE 29 UM 1452 PGE's Compliance Filing for OAR 860-084-0430
Oregon Solar Payment Option Pilot Program, Bi-Annual Report

COMPANY NAME:

Portland General Electric

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION?

Yes

If known, please select designation:

RE (Electric)

Report is required by:

OAR 860-084-0430

Is this report associated with a specific docket/case?

UM 1452 and UM 1505

Key words:

Oregon Solar Payment Option Pilot Program, Bi-Annual Report

If known, please select the PUC Section to which the report should be directed:

Electric Rates and Planning



Portland General Electric Company
121 SW Salmon Street • Portland, Oregon 97204
PortlandGeneral.com

August 15, 2016

Public Utility Commission of Oregon
Attn: Filing Center
201 High Street, S.E.
P.O. Box 1088
Salem, OR 97308-1088

**RE: PGE's UM 1452 Compliance Filing for OAR 860-084-0430
Oregon Solar Payment Option Pilot Program, Bi-Annual Report**

Enclosed is PGE's Bi-Annual compliance filing for the Oregon Solar Payment Option Pilot Program. This filing is submitted in compliance with OAR 860-084-0430. PGE provides the raw data collected from pilot program participants who have signed agreements with PGE from February 1, 2016, through July 31, 2016. These signed agreements allow PGE to provide customer information to the Oregon Department of Energy (ODOE) and the Energy Trust of Oregon (ETO).

The following attachments are included:

- Attachment A provides the non-confidential raw data.
- Attachment B is the confidential raw data and provided in spreadsheet format on a CD.

Attachment B should be treated as a confidential submission under OAR 860-001-0070 and is provided in a separate sealed envelope marked "Confidential." The ETO and ODOE will receive a copy of this filing including the confidential data.

Attachment B does not include customer account numbers as mandated by OAR 860-084-0430(g) at this time. Confidential customer account numbers will be provided as a supplement to this report in the next couple weeks.

Informal inquiries on this filing may be directed to Jacob Goodspeed at (503) 464-7806.

Sincerely,

A handwritten signature in black ink that reads "Karla Wenzel". The signature is written in a cursive, flowing style.

Karla Wenzel
Manager, Pricing & Tariffs

Enclosures

cc: UM 1452 and UM 1505 Service List

Attachment A
PGE Solar Payment Option Pilot Program
February 2016 – July 2016
Non-Confidential Raw Data

PGE Solar Payment Option Pilot Program DATE RANGE: 02/01/2016 - 07/31/2016
 Compliance with OAR 860-084-0430(2)

OAR 860-084-0430(2)(a), (b), and (c.)																	
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
	Name and address of retail electricity consumer, Name and address of individual receiving VIB payments*, and installation location of system	Installed Capacity	Total installed cost	Photovoltaic module cost	Non-photovoltaic module cost	Total financing cost	Financing terms	System Location - address and GPS location	Technology type	Fed Tax Credit	In service Date	Expected annual energy	Date of certification of compliance	Class of Service	Applicant Consent	New Customer	Customer Type
1		9.9	32000	17000	15000	N/A			Rooftop Rack	8600	2/10/2016	12000	2/12/2016	7	Yes		Type 1
2		10	0								2/11/2016	10000	2/12/2016	7	Yes		Type 1
3		50	0								2/12/2016	0	4/25/2016	7	Yes		Type 1
4		10	28000	11000	17000				Field Rack	8400	2/15/2016	10800	2/12/2016	7	Yes		Type 1
5		7	24000	10000	14000				Rooftop Rack	7200	2/15/2016	7800	2/12/2016	32	Yes		Type 1
6		6.84	25844	15000	10944	7170	12 Months Same As Cash		Rooftop Rack	7783.2	2/17/2016	7300	2/19/2016	7	Yes		Type 1
7		10	0								3/2/2016	8700	3/9/2016	7	Yes		Type 1
8		10	240000	120000	120000				Field Rack	72000	3/3/2016	10800	3/9/2016	49	Yes		Type 1
9		100	0								3/9/2016	0	3/21/2016				
10		100	0								3/9/2016	0	3/26/2016	47	Yes		Type 1
11		5.99	0								3/7/2016	6120	3/9/2016	7	Yes		Type 1
12		7.2	22380	7293	15087	20000	Home Equity loan, 2.25% interest for 10 years, Fees paid 5323		Rooftop Rack	6714	3/11/2016	7000	3/17/2016	7	Yes		Type 1
13		10	29320	10098	19222	N/A			Rooftop Rack	8796	3/11/2016	10000	3/17/2016	7	Yes		Type 1
14		10	33165	10098	23067	N/A			Rooftop Rack	9450	3/12/2016	10000	3/21/2016	7	Yes		Type 1
15		9.95	0								3/17/2016	10000	3/21/2016	83	Yes		Type 1
16		10									3/21/2016	9936	5/23/2016	83	Yes		Type 1
17		9									3/30/2016	9900	4/6/2016	32	Yes		Type 1
18		9									3/31/2016	9900	4/6/2016	32	Yes		Type 1
19		9.98	0								4/12/2016	8900	4/13/2016	7	Yes		Type 1
20		10	52114	33622	18492	0	N/A		Rooftop Rack	10087	4/13/2016	10000	4/13/2016	7	Yes		Type 1
21		9.9	43692.89	17670	26022.89	26814	No fees, home equity line of credit, 4.9%, 15 year credit line		Rooftop Rack	13108	4/14/2016	11000	4/19/2016	7	Yes		Type 1
22		10	0								4/26/2016	10800	5/2/2016	7	Yes		Type 1
23		10	28500	12000	16500	NA	NA		Rooftop Rack	8550	4/28/2016	11000	5/2/2016	7	Yes		Type 1
24		10									4/30/2016	9934	4/29/2016	32	Yes		Type 1
25		10									5/9/2016	11500	5/13/2016	7	Yes		Type 1
26		100									5/6/2016	0	6/3/2016	83	Yes		Type 1
27		100									5/6/2016	0	6/3/2016	83	Yes		Type 1
28		100									5/6/2016	0	6/3/2016	83	Yes		Type 1
29		100									5/6/2016	0	6/3/2016	83	Yes		Type 1
30		10									5/11/2016	10500	5/23/2016	7	Yes		Type 1
31		10									5/16/2016	11000	5/23/2016	7	Yes		Type 1
32		9.9									6/6/2016	11000	6/20/2016	32	Yes		Type 1
33		10									6/14/2016	8900	6/27/2016	7	Yes		Type 1
34		10									7/13/2016	11000	N/A	7	Yes		Type 1

PGE Solar Payment Option Pilot Program DATE RANGE: 02/01/2016 - 07/31/2016
 Compliance with OAR 860-084-0430(2)

OAR 860-084-0430(2)(a), (b), and (c)										(d)	(e)				(f)	(g)	(h)	(i)	(j)	(k)	(l)
Name and address of retail electricity consumer; Name and address of individual receiving VPP payments* and installation location of system										Installed capacity	Name, business name and business address of contractor**				Financier of system	Account Number	In-service Date	Date of certification of compliance	Applicant Consent	New Customer	Customer Type
1										9.9	Earthlight LLC	Tim Schneider	Tim@earthlighttech.com	92 West Rd., Ellington, CT 06029			2/10/2016	2/12/2016	Yes	Type 1	
2										10	RS Energy LLC	Billy Scrimson	Billy@rs-2h.com	2091 S.W. 105th Ave. Tualatin, OR 97062			2/12/2016	2/12/2016	Yes	Type 1	
3										50	Benton Electric Inc.	Matthew Henderson	matthew@bentonelectric.com	34037 Excor Rd SW, Albany, OR 97321			2/12/2016	4/25/2016	Yes	Type 1	
4										10	Benton Electric Inc.	Matthew Henderson	matthew@bentonelectric.com	34037 Excor Rd SW, Albany, OR 97321			2/12/2016	2/17/2016	Yes	Type 1	
5										7	Benton Electric Inc.	Matthew Henderson	matthew@bentonelectric.com	34037 Excor Rd SW, Albany, OR 97321			2/12/2016	2/27/2016	Yes	Type 1	
6										6.84	Solar Universe	Dan Tracy	dtracy@solaruniverse.com	556 Summerst Rd., Woodland, OR 98674	Enerbank USA		2/19/2016	2/19/2016	Yes	Type 1	
7										10	Imagine Energy, LLC	Jonathan Cohen	jcohen@imagineenergy.net	2409 N Kerby Ave, Portland, OR 97227			3/2/2016	3/9/2016	Yes	Type 1	
8										10	Benton Electric Inc.	Matthew Henderson	matthew@bentonelectric.com	34037 Excor Rd SW, Albany, OR 97321			3/3/2016	3/9/2016	Yes	Type 1	
9										100	Benton Electric	Matthew Benton	matthew@bentonelectric.com	34037 Excor Rd SW, Albany, OR 97321			3/3/2016	3/21/2016	Yes	Type 1	
10										100	Benton Electric	Matthew Benton	matthew@bentonelectric.com	34037 Excor Rd SW, Albany, OR 97321			3/3/2016	3/16/2016	Yes	Type 1	
11										5.99	Solar Universe	Dan Tracy	dtracy@solaruniverse.com	505 Summerst Rd., Woodland, OR 98674			3/2/2016	3/9/2016	Yes	Type 1	
12										7.2	Energy Solutions	Grant Lindsay	Grant@resolutions-or.com	PO Box 887, Beavercreek, OR 97004	Wells Fargo Bank		3/13/2016	3/17/2016	Yes	Type 1	
13										10	Energy Solutions LLC	Grant Lindsay	grant@resolutions-or.com	PO Box 887, Beavercreek, OR 97004			3/13/2016	3/17/2016	Yes	Type 1	
14										10	Energy Solutions LLC	Grant Lindsay	grant@resolutions-or.com	PO Box 887, Beavercreek, OR 97004			3/13/2016	3/13/2016	Yes	Type 1	
15										9.95	Imagine Energy	Jonathan Cohen	jcohen@imagineenergy.net	2409 N Kerby Ave, Portland, OR 97227			3/23/2016	3/23/2016	Yes	Type 1	
16										10	Imagine Energy	Jenison Knutson	j.knutson@imagineenergy.net	2409 N Kerby Ave, Portland, OR 97227			3/23/2016	5/23/2016	Yes	Type 1	
17										9	Dynamic Power Innovation	Josh Kopyzynski	jeep@dpisolar.com	236 SE Baker St, McMinnville, OR 97128			3/20/2016	4/6/2016	Yes	Type 1	
18										9	Dynamic Power Innovation	Josh Kopyzynski	jeep@dpisolar.com	236 SE Baker St, McMinnville, OR 97128			3/23/2016	4/6/2016	Yes	Type 1	
19										9.98	Sunlight Solar Energy	Chet Zimmer	chet.zimmer@sunlightsolar.com	97045			4/12/2016	4/13/2016	Yes	Type 1	
20										10	Imagine Energy LLC	Jonathan Cohen	jcohen@imagineenergy.net	2409 N Kerby Ave, Portland, OR 97227	N/A		4/12/2016	4/13/2016	Yes	Type 1	
21										9.9	Earthlight Energy Solutions	Jordan Sim	jordan@earthlighttech.com	92 West Rd., Ellington, CT 06029	KeyCorp		4/14/2016	4/19/2016	Yes	Type 1	
22										10	Benton Electric Inc.	Matthew Henderson	matthew@bentonelectric.com	34037 Excor Rd SW, Albany, OR 97321			4/26/2016	5/2/2016	Yes	Type 1	
23										10	Benton Electric Inc.	Matthew Henderson	matthew@bentonelectric.com	34037 Excor Rd SW, Albany, OR 97321			4/28/2016	5/2/2016	Yes	Type 1	
24										10	Imagine Energy	Randy Feldhaus	r.feldhaus@imagineenergy.net	2409 N Kerby Ave, Portland, OR 97227			5/3/2016	6/20/2016	Yes	Type 1	
25										10	RS Energy LLC	Billy Scrimson	Billy@rs-2h.com	402 S Beavercreek Rd, Ste 109, Oregon City, OR 97045			5/5/2016	5/11/2016	Yes	Type 1	
26										100	Energy Wise Lighting, Inc	Peter Greenberg	npwise_lighting@gmail.com	PO Box 1483, Albany, OR 97321			5/6/2016	6/3/2016	Yes	Type 1	
27										100	Energy Wise Lighting, Inc	Peter Greenberg	npwise_lighting@gmail.com	PO Box 1483, Albany, OR 97321			5/6/2016	6/9/2016	Yes	Type 1	
28										100	Energy Wise Lighting, Inc	Peter Greenberg	npwise_lighting@gmail.com	PO Box 1483, Albany, OR 97321			5/6/2016	6/9/2016	Yes	Type 1	
29										100	Energy Wise Lighting, Inc	Peter Greenberg	npwise_lighting@gmail.com	PO Box 1483, Albany, OR 97321			5/6/2016	6/9/2016	Yes	Type 1	
30										10	Sunbridge Solar	Jordan Whisman	jordan@sunbridgesolar.com	1831 NE Broadway, #320, Portland, OR 97232			5/11/2016	5/23/2016	Yes	Type 1	
31										10	Sunbridge Solar	Russell Miller	russ@sunbridgesolar@gmail.com	2056 W 27th St, Vancouver, WA 98660			5/18/2016	6/23/2016	Yes	Type 1	
32										9.9	Earthlight Technologies	Jordan Sim	jordan@earthlighttech.com	92 West Rd., Ellington, CT 06029			6/6/2016	6/20/2016	Yes	Type 1	
33										10	Elemental Energy	Brandon Little	brandon@elementalenergy.net	2923 SE Division St, Portland, OR 97202			6/14/2016	6/27/2016	Yes	Type 1	
34										10	Benton Electric Inc.	Matthew Henderson	matthew@bentonelectric.com	34037 Excor Rd SW, Albany, OR 97321			7/15/2016	N/A	Yes	Type 1	

*To date PGE has only sent checks to the service address, no assignees.
 **see ETO Trade Ally list.