e-FILING REPORT COVER SHEET



Portland General Electric **COMPANY NAME:** DOES REPORT CONTAIN CONFIDENTIAL INFORMATION? No Yes If yes, submit a redacted public version (or a cover letter) by email. Submit the confidential information as directed in OAR 860-001-0070 or the terms of an applicable protective order. Select report type: RE (Electric) RG (Gas) RW (Water) RT (Telecommunications) RO (Other, for example, industry safety information) Yes, report docket number: RE 121 Did you previously file a similar report? No 860-039-0070 Report is required by: DAR ■ Statute ORS 757.135 Commission Order No. 10-423 Order Note: A one-time submission required by an order is a compliance filing and not a report (file compliance in the applicable docket) At the request of Lee Sparling (For example, federal regulations, or requested by Staff) Is this report associated with a specific docket/case? Yes, docket number: UF 4266 List Key Words for this report. We use these to improve search results. Finance Application Send the completed Cover Sheet and the Report in an email addressed to PUC.FilingCenter@state.or.us Send confidential information, voluminous reports, or energy utility Results of Operations Reports to PUC Filing Center, PO Box 1088, Salem, OR 97308-1088 or by delivery service to 3930 Fairview Industrial Drive SE, Salem, OR 97302.



June 18, 2015

via E-Filing and US Mail puc.filingcenter@state.or.us

Public Utility Commission of Oregon PO Box 1088 Salem, OR 97308-1088

Attention: Commission Filing Center

Re: UF-4266- Common Stock Issuance

In accordance with Condition and Reporting Requirement No. 2 of Commission Order No. 10-423, dated October 27, 2010, enclosed is the following:

1) Settlement of Equity Forward Sale Agreement and report on net proceeds for 10,400,000 shares transacted on June 10, 2015

This document is confidential and subject to Protective Order No. 13-328. The information is provided in electronic format (CD), sent under separate cover, and should <u>not</u> be placed on the OPUC Website.

If you have any questions regarding this matter, please contact Stefan Brown at 503-464-7957 or Jim Warberg at 503-464-7085.

Please direct all formal correspondence and requests to the following email address: pge.opuc.filings@pgn.com.

Sincerely,

Stefan Brown

Manager, Revenue Requirement

Encls

cc: Matt Muldoon, OPUC

Patrick Hager

Brett Greene

Jim Warberg

Kirk Stevens

Doug Tingey