

December 5, 2017

Public Utility Commission of Oregon Attn: Filing Center 201 High Street, S.E. P.O. Box 1088 Salem, OR 97308-1088

RE: UM 1631 - Portland General Electric Net Metering Forms

Portland General Electric Company (PGE) submits this filing in compliance following the November 21, 2017 public meeting. PGE hereby submits the application forms that are available on PGE's website in accordance with Oregon Administrative Rule 860-039-0025.

- Net Energy Metering Level 1 Application
- Net Energy Metering Level 2 Application
- Net Energy Metering Level 3 Application

If you have any questions, please contact Jacob Goodspeed at (503) 464-7806.

Please direct all formal correspondence and requests to the following email address: pge.opuc.filings@pgn.com.

Sincerely,

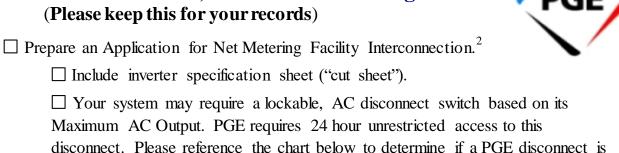
Karla Wenzel

Manager, Pricing and Tariffs

Enclosures

Customer Checklist¹, Level 1 Net Metering Process

required.



Service Type	Max. AC Output Permitted without a Disconnect
240 Volts, Single- Phase, 3 Wire	7.2 kW
120/208 Volts, 3-Phase, 4 Wire	10.5 kW
120/240 Volts, 3-Phase 4 Wire	12.5 kW
277/480 Volts, 3-Phase 4 Wire	25.0 kW

If your site requires a PGE accessible disconnect, you will need to include:

- a) a one-line electrical diagram showing all protective devices between (and including) the net metering system and the PGE meter.
- b) a site plan showing the proposed location of the disconnect and providing the distance between this disconnect and the PGE meter. This distance is to not exceed ten feet (10') unless other arrangements have been made with PGE.

☐ Email the completed application to Netmetering@pgn.com , or mail the application to ATTN: Net Metering, Portland General Electric, 121 SW Salmon St., 3WTC-0402, Portland, OR 97204.
☐ Construct the system and ensure it is ready for operation.
☐ Email (or mail) PGE an Agreement signed by a customer on the PGE account.
☐ After passing local (city/county) electrical inspection, provide a copy of the approved final permit to PGE via email (netmetering@pgn.com). This will let PGE know you are ready for system approval and/or meter exchange.
\square PGE will schedule an appointment to inspect the site and install a bidirectional meter (if not previously installed).
☐ PGE will issue permission to operate, and you may start generating power.

¹ Many of the steps listed in this checklist may have been completed by your contractor for you. PGE works with both customers and contractors to see this interconnection application process to completion.

To ensure that your planned system is capable of interconnecting with PGE, we recommend customers submit a

Net Metering Application and wait for approval before beginning any construction.



Application for Net Metering Facility Interconnection Level 1 Interconnection

(Applies to an inverter-based net metering facility with a capacity of 25 kW or less)

Applicant Information:	
Name:	
Company Name (if applicable):	
Mailing Address:	
City:	_ State: Zip Code:
Daytime Telephone:	Cell/Evening:
E-Mail:	
System Installer Information:	
Company Name:	
Contact Name:	
Mailing Address:	
	State: Zip Code:
	Cell:
E-Mail:	
Facility Information:	
PGE Account where interconnection will	occur (from PGE bill):
Location (if different from Applicant's ad	'dress listed above):
Street Address:	
City:	State: Zip Code:
Service Voltage: Volts	Single-Phase 3-Phase
Estimated Commissioning Date (when system	n will be ready for PGE Inspection):
Do you plan to aggregate?] No
Energy Source: Solar Wind	☐ Hydro ☐ Other (specify)
Generator Nameplate Capacity (if solar. S7	TC kW total for all panels): DC kW
	e total of all components both old and new.

Inverter Manufacturer:		Model		
Total Number of In	verters:	Max Capacity pe	r Inverter:	kW
Phase: Single	Three	Inverter Output	Voltage:	AC Volts
Inverter specifications sheet (m Note: If generator is not lab certi			s required.	
Is a lockable disconnect	required?	Service Type	Max. AC Output Pe	
	☐ Yes	240 Volts, Single-Phase,	3 Wire: 7.2 kW	
	☐ No	120/208 Volts, 3-Phase,		
		120/240 Volts, 3-Phase 4		
		277/480 Volts, 3-Phase 4	Wire: 25.0 kW	
Will this system include a b	ackup battery	? L Yes L No		
If yes, please include a battery spec will connect, and a signed letter fro Applicant Signature:				
	ation auhmittad	l on this application is see	yeate to the best of my	, lymayyladaa
I hereby attest that the information	ation submittee	on this application is acc	urate to the best of my	knowledge.
Applicant Signature:			Date:	
Printed Name:		Title (if a)	oplicable):	
Mail Completed Intercon	nection Appli	cation to:		
ATTN: Net l	•			
Portland Ger		402		
121 SW Sair Portland, OF	non, 3WTC-0 2 97204	402		
r ortium, or	K) / 204			
Interconnection Applicati	on Receipt A	cknowledgement:		
Receipt of a completed application is	shereby acknowle	edged.		
Approval for a Level 1 Net Metering screens and completing the reviewp acknowledgement signature on this acknowledgment whether the interce	rocess set forth in Application Form.	OPUC Rule AR 860, Division The applicant will be notified	011 and is not granted by th	eutility's receipt
Utility Signature:			Date:	
Printed Name:		Title:		
Interconnection Applicati	on Approval	<u>!</u>		
Utility Signature:			Date:	
Printed Name:		Title:		



Customer Checklist¹, Level 2 Net Metering Process

(to keep for your records)

☐ Prepare an Application for Net Metering Facility Interconnection. Include the following items:
☐ Specification sheets ("cut sheets") for all generation equipment (e.g. solar panels, turbines, inverters, controllers, etc.).
☐ One-line electrical diagram showing all protective devices between the net metering system and the PGE meter.
☐ Site plan showing the proposed location of the 24-hour accessible, PGE-lockable, AC disconnect switch and providing the distance between this disconnect and the PGE meter. This distance is to not exceed ten feet (10') unless other arrangements have been made with PGE.
☐ A check payable to <i>Portland General Electric</i> for application fee (\$50 base plus \$1 per kW of Generator Nameplate Capacity).
☐ Email the completed application to Netmetering@pgn.com , or mail the application to: ATTN: Net Metering, Portland General Electric, 121 SW Salmon St., 3WTC-0402, Portland, OR 97204.
☐ Construct the system and ensure it is ready for operation.
☐ Email (or mail) PGE an Agreement signed by a customer on the PGE account.
☐ After passing local (city/county) electrical inspection, provide a copy of the approved final permit to PGE via email (netmetering@pgn.com). This will let PGE know you are ready for system approval and/or meter exchange.
\square PGE will schedule an appointment to inspect the site and install a bidirectional meter (if not previously installed).
☐ PGE will issue permission to operate, and you may start generating power.

Send attached Application. Retain this sheet for your records.

¹ Many of the steps listed in this checklist may have been completed by your contractor for you. PGE gladly works with both customers and contractors to see this interconnection application process to completion.

To ensure that your planned system is capable of interconnecting with PGE, we recommend customers submit a

Net Metering Application before beginning any construction.



Application for Net Metering Facility Interconnection Level 2 Interconnection

(Applies to commercial net metering facilities between 25 kW and 2 MW capacity. May also apply to net metering facilities of 25 kW or less not meeting Level 1 requirements)

1) <u>Applicant:</u>			
Name:			
Company Name (if applicable):			
Mailing Address:			
City:	State:	Zip Code:	
Telephone:	Cell/Evening	:	
E-Mail Address:			
2) <u>System Installer:</u>			
Company Name:			
Contact Name:			
Mailing Address:			
City:			
Office Telephone:	Cell:		
E-Mail Address:			
3) Consulting Engineer (if applicable):			
Company Name:			
Contact Name:			
Mailing Address:			
City:	State:	Zip Code:	
Office Telephone:	Cell:		
E-Mail Address:			
4) Facility Information:			
PGE Account where interconnection will	l occur (from PGE b	<i>ill</i>):	
Estimated Commissioning Date:			
Do you plan to aggregate? Yes [□ No		
Will this system include a battery?	Yes No		
If yes, please include a battery specifications sheet from	the manufacturer, a one lin	e and site plan showing where th	e battery

If yes, please include a battery specifications sheet from the manufacturer, a one line and site plan showing where the battery will connect, and a signed letter from the applicant stating they will not allow the battery to back feed power to the utility.

Location (if different from Applicant's addre	ess listed abov	ve):	
Street Address:			
City:	State:	Zi _l	Code:
5) Required Facility Information to be Attack	<u>hed:</u>		
☐ Electrical One-Line Diagram Attach	ed (showing all	protective	devices, PGE meter, etc.)
☐ Site Plan Attached (documenting Po	GE meter locat	ion, system	disconnect location, etc
6) Electric Service Information for Where No	et Metering Fa	cility Will	be Interconnected:
Main Service Entrance Rating: Amps			
Service Voltage: Volts			
Type of Service:			
☐ Single-Phase ☐ 3-Ph	nase Wye	☐ 3-Phase	Delta
7) Net Metering Facility Information: List interconnection components/system(s) to certified by a Nationally Recognized Testing			tering Facility that are l
Component/System	N	NRTL Prov	viding Label & Listing
1			
2			
2			
3			
4			
5			
Please attach copies of manufacture	er brochures d	or technica	ıl specifications.
8) Energy Source:			
☐ Solar ☐ Wind ☐ Hydro	Other (sp	pecify)	
Generator Nameplate Capacity:	_ DC kW	acity if not inv	_ kVA

9) Facility Generation is:	
a) Inverter-Based (DC to AC)	
b) Synchronous Generator (AC onl	<u> y)</u>
c) Induction Generator (AC only)	
a) <u>Inverter-Based Facility:</u>	
DC Source Rating of panels: Manufacturer:	
Model No	
Quantity (number of solar panels, fuel cells, etc.):	
Rated Voltage (individual unit):	Volts
Open Circuit Voltage (if applicable):	Volts
Rated Current (individual unit):	Amps
Short Circuit Current (if applicable):	Amps
Inverter Information:	
Manufacturer:	
Model No	
Quantity	
Nameplate Capacity Rated Output:A	mps Volts kW
Efficiency: % Power Factor:	
System Type Tested (Total System): Yes	No: attach product literature

Manufacturer:					
Model No					
Saturation Curve and the Vee Curve (s		☐ Salie	ent 🗌 Non-S	alient	
Torque:lb-ft Rated RPM:	•				
Field Amperes: at rated g		ge and cu	urrent and	PF over-e	excited
Type of Exciter:	_				
Output Power of Exciter:					
Type of Voltage Regulator:					
Locked Rotor Current:A Synchronous Speed:R Winding Connection:	mps				
Min. Operating Freq./Time:					
Generator Connection: Delta		ye Grou	nded		
Direct-axis Synchronous Reactance (X	d):	[ohms pu	(per unit)	
Direct-axis Transient Reactance (X'd):		[ohms pu		
Direct-axis Sub-Transient Reactance	(X" _d):	[ohms pu		
Armature Resistance (ra):		[ohms pu		
Zero-Sequence Reactance (X0):		[ohms 🗌 pu		
Negative-Sequence Reactance (X2):		[ohms pu		
c) <u>Induction Generator Information</u> Manufacturer:					
Model No.		_			
Locked Rotor Current:	_ Amps				
Rotor Resistance (Rr):	ohms [] pu E	Exciting Current	·	_Amps
Rotor Reactance (Xr):	_ ohms _] pu R	Reactive Power	Required:	
Magnetizing Reactance (Xm):	_ ohms _] pu _	VARs (N	o Load)	
Stator Resistance (Rs):	_ ohms [] pu _	VARs (F	ull Load)	
Stator Reactance (Xs):	_ ohms _] pu			
Short Circuit Reactance (X" _d):	_ Ohms _] pu			
Phases: Single 3-Phase					
Frame Size:	Design Let	ter:		Temp. Rise:	°C

10) Applicant Signature:	
I hereby certify that all of the information	mation provided in this application request form is correct.
Applicant Signature:	Date:
Printed Name:	Title (if applicable):
An application fee is required begappropriate fee is included with the	fore the application can be processed. Please verify that the he application request form:
☐ Application fee payable to Por	tland General Electric included.
Amount: \$ (\$50	0 base plus \$1 per kW of Generator Nameplate Capacity)
11) Mail Completed Interconnection	on Application with Application Fee to:
ATTN: Net Meteri Portland General E 121 SW Salmon, 3 Portland, OR 9720	Electric BWTC-0402 04
	nection Request and Application Fee is hereby acknowledged.
	cility interconnection is contingent upon the Applicant's Net Metering ng thereview process set forth in OPUC Rule AR 860, Division 011 and on this Application Form.
Utility Signature:	Date:
Printed Name:	Title:
13) <u>Utility Interconnection Applie</u>	eation Approval:
Utility Signature:	Date:
Printed Name:	Title:



Customer Checklist¹, Level 3 Net Metering Process

(to keep for your records)

☐ Prepare an Application for Net Metering Facility Interconnection. Include the following items:
☐ Specification sheets ("cut sheets") for all generation equipment (e.g. solar panels, turbines, inverters, controllers, etc.).
☐ One-line electrical diagram showing all protective devices between the net metering system and the PGE meter.
☐ Your system may require a lockable, AC disconnect switch based on its Maximum AC Output. If one is required, please submit a site plan showing the proposed location of the 24-hour accessible, PGE-lockable, AC disconnect switch and provide the distance between this disconnect and the PGE meter. This distance is to not exceed ten feet (10') unless other arrangements have been made with PGE.
☐ A check payable to <i>Portland General Electric</i> for application fee (\$100 base plus \$2 per kW of Generator Nameplate Capacity).
☐ Email the completed application to Netmetering@pgn.com , or mail the application to: ATTN: Net Metering, Portland General Electric, 121 SW Salmon St., 3WTC-0402, Portland, OR 97204.
☐ Construct the system and ensure it is ready for operation.
☐ Email (or mail) PGE an Agreement signed by a customer on the PGE account.
☐ After passing local (city/county) electrical inspection, provide a copy of the approved final permit to PGE via email (netmetering@pgn.com). This will let PGE know you are ready for system approval and/or meter exchange.
☐ PGE will schedule an appointment to inspect the site and install a bidirectional meter (if not previously installed).
☐ PGE will issue permission to operate, and you may start generating power.

Send attached Application. Retain this sheet for your records.

¹ Many of the steps listed in this checklist may have been completed by your contractor for you. PGE gladly works with both customers and contractors to see this interconnection application process to completion.
² To ensure that your planned system is capable of interconnecting with PGE, we recommend customers submit a

Net Metering Application before beginning any construction.



Application for Net Metering Facility Interconnection Level 3 Interconnection

(Applies to net metering facilities of 2 MW or less not meeting Level 1 or Level 2 requirements)

1) <u>Applicant:</u> Name:		
Company Name (if applicable):		
Mailing Address:		
City:	State:	_ Zip Code:
Telephone:	Cell/Evening:	
E-Mail Address:		
2) System Installer:		
Company Name:		
Contact Name:		
Mailing Address:		
City:	State:	_ Zip Code:
Office Telephone:	Cell:	
E-Mail Address:		
3) Consulting Engineer (if applicable):		
Company Name:		
Contact Name:		
Mailing Address:		
City:		
Office Telephone:	Cell:	
E-Mail Address:		
4) Facility Information:		
PGE Account where interconnection will occu	r (from PGE bill):	
Estimated Commissioning Date:	_	
Do you plan to aggregate?	•	
Will this system include a battery?	☐ No	
If was please include a hattery specifications sheet from the may	nufacturer a one line and	I site plan showing where the hattery

If yes, please include a battery specifications sheet from the manufacturer, a one line and site plan showing where the battery will connect, and a signed letter from the applicant stating they will not allow the battery to back feed power to the utility.

Location (if different from Applicant's ad		
Street Address:		
5) Required Facility Information to be Att	tached:	
One-Line Diagram Attached (sho	wing all protective dev	vices, PGE meter, etc.)
☐ Site Plan Attached (documenting	g PGE meter location,	system disconnect location, etc.)
☐ Installation Test Plan Attached (installed, operating normally, as utility outages)	~ 1	** * * * * *
6) Electric Service Information for Where	Net Metering Facilit	y Will be Interconnected:
Main Service Entrance Rating: Amps		
Service Voltage: Volts		
Type of Service:		
☐ Single-Phase ☐ 3	-Phase Wye 3	-Phase Delta
7) Net Metering Facility Information:	. 1 1 1 1 1 1	
List interconnection components/system(s) certified by a Nationally Recognized Testing		
Component/System	NRT	L Providing Label & Listing
1		
2		
3		
4		
Please attach copies of manufact	turer brochures or te	chnical specifications.
8) Energy Source:		
☐ Solar ☐ Wind ☐ Hydro	Other (speci	fy)
Generator Nameplate Capacity:	DC kW	kVA

(total for all solar arrays, wind turbines, etc. or AC generator capacity if not inverter-based)

9) Facility Generation is: a) Inverter-Based (DC to AC)	
b) Synchronous Generator (AC only)	
c) Induction Generator (AC only)	
a) <u>Inverter-Based Facility:</u>	
DC Source Rating of panels: Manufacturer:	
Model No	
Quantity (number of solar panels, fuel cells, etc.):	
Rated Voltage (individual unit):	Volts
Open Circuit Voltage (if applicable):	Volts
Rated Current (individual unit):	Amps
Short Circuit Current (if applicable):	Amps
Inverter Information: Manufacturer:	
Model No	
Quantity	
Nameplate Capacity Rated Output: Amps	Volts kW
Efficiency: % Power Factor:	
System Type Tested (Total System): Yes No	; attach product literature.

Manufacturer:			
Model No			
Saturation Curve and the Vee Curve (s		Salient Non-Salient	
Torque:lb-ft Rated RPM:			
Field Amperes: at rated g	generator voltage ar	nd current and PF o	ver-excited
Type of Exciter:	_		
Output Power of Exciter:			
Type of Voltage Regulator:			
Locked Rotor Current:A Synchronous Speed:R	mps		
Winding Connection:			
Min. Operating Freq./Time:			
Generator Connection: Delta	•		
Direct-axis Synchronous Reactance (X			
Direct-axis Transient Reactance (X'd):			
Direct-axis Sub-Transient Reactance	(X" _d):	ohms pu	
Armature Resistance (ra):		ohms pu	
Zero-Sequence Reactance (X0):		ohms pu	
Negative-Sequence Reactance (X2):		🗌 ohms 🔲 pu	
c) <u>Induction Generator Information</u> Manufacturer:			
Model No.			
Locked Rotor Current:	_ Amps		
Rotor Resistance (Rr):	_ 🗌 ohms 🔲 pu	Exciting Current	Amps
Rotor Reactance (Xr):	_ 🗌 ohms 🔲 pu	Reactive Power Required:	
Magnetizing Reactance (Xm):	ohms	VARs (No Load)	
Stator Resistance (Rs):	ohms _ pu	VARs (Full Load)	
Stator Reactance (Xs):	ohms _ pu		
Short Circuit Reactance (X" _d):	_ 🗌 ohms 🔲 pu		
Phases: Single 3-Phase			
Frame Size:	Design Letter	Temp Ris	e· °C

10) Applicant Signature:	
I hereby certify that all of the information	provided in this application request form is correct.
Applicant Signature:	Date:
Printed Name:	Title (if applicable):
An application fee is required before the appropriate fee is included with the app	ne application can be processed. Please verify that the plication request form:
☐ Application fee payable to Portland	General Electric included.
Amount: \$ (\$100 ba.	se plus \$2 per kW of Generator Nameplate Capacity)
11) Mail Completed Interconnection Ap	plication with Application Fee to:
ATTN: Net Metering Portland General Electric 121 SW Salmon, 3WTC Portland, OR 97204	
12) <u>Utility Receipt Acknowledgement:</u>	
Receipt of this Net Metering Interconnection	n Request and Application Fee is hereby acknowledged.
	terconnection is contingent upon the Applicant's Net Metering review process set forth in OPUC Rule AR 860, Division 011 and Application Form.
Utility Signature:	Date:
Printed Name:	Title:
13) <u>Utility Interconnection Application</u>	Approval:
Utility Signature:	Date:
Printed Name:	Title: