



Portland General Electric
121 SW Salmon Street · Portland, Ore. 97204

March 2, 2021

Public Utility Commission of Oregon
Attn: Filing Center
201 High Street, S.E.
P.O. Box 1088
Salem, OR 97308-1088

RE: Advice No. 21-05, Schedule 103, Metro Supportive Housing Services Business Income Tax

Portland General Electric Company (PGE) submits this filing pursuant to Oregon Revised Statutes (ORS) 757.205 and 757.210, and Oregon Administrative Rules (OARs) 860-022-0025(2) and 860-022-0030 for filing proposed tariff sheet associated with Tariff P.U.C. No. 18, with a requested effective date of **April 1, 2021**:

First Revision of Sheet No. 103-1

PGE filed new Schedule 103, Metro Supportive Housing Services Business Income Tax in Advice No. 20-48, approved at the January 26, 2021 public meeting. The purpose of the schedule is to recover from Customers, the Metro Supportive Housing Service Business Income Tax (MSHS) paid by the Company for “commercial activity” in Metro’s jurisdiction. Schedule 103 is applied on a percentage basis of customers’ bills with the exceptions outlined in the proposed tariff, similar to PGE’s Schedule 106 Multnomah County Business Income Tax for customers in Multnomah County. Only customers within Metro’s jurisdiction in Clackamas, Multnomah and Washington Counties will receive the Schedule 103 charge. However, not all customers in those counties are within Metro and PGE needed to identify customers within Metro prior to the April 1, 2021 effective date and supplement the filing with an updated Schedule 103 price that only includes revenues from customers residing in those counties within Metro’s jurisdiction. PGE’s current estimate of the MSHS tax for 2021 is \$1.5 million.

To satisfy the requirements of OARs 860-022-0025(2) and 860-022-0030, PGE provides the following responses:

The proposed Schedule 103 rate change will result in a 0.153% overall rate increase for approximately 740,000 Clackamas, Multnomah and Washington County Customers within Metro’s jurisdiction. A typical Schedule 7 Residential Customer consuming 800 kWh monthly will see a bill increase of approximately \$0.15.

Work papers detailing the Schedule 103 rate development are enclosed.

Please direct any questions regarding this filing to Chris Pleasant at (503) 464-2555.

Please direct all formal correspondence and requests to the following email address
pge.opuc.filings@pgn.com

Sincerely,

\s\ Robert Macfarlane

Robert Macfarlane
Manager, Pricing & Tariffs

Enclosure(s)

**SCHEDULE 103
METRO SUPPORTIVE HOUSING SERVICES BUSINESS INCOME TAX RECOVERY**

PURPOSE

To recover from Customers inside Metro's jurisdiction in Clackamas, Multnomah and Washington Counties the Metro Supportive Housing Services (MSHS) Business Income Tax paid by the Company in accordance with Measure 26-210 OAR 860-022-0045 and to establish an associated Automatic Adjustment Clause and balancing account.

APPLICABLE

All Customers receiving Electricity Service within Metro's jurisdiction in Clackamas, Multnomah and Washington Counties.

BALANCING ACCOUNT

The MSHS Balancing Account will be maintained to accrue any difference between the Company's actual local income tax liability and the amount collected from Customers under this Schedule. Any over or under-collection reflected in this account will be considered when the Metro Supportive Housing Services Rate is established. This Balancing Account will accrue interest at the Commission-authorized rate for deferred accounts.

METRO SUPPORTIVE HOUSING SERVICES RATE DETERMINATION

The MSHS Rate is determined by dividing the sum of forecast MSHS tax liability plus or minus any amount in the Balancing Account divided by forecast Retail Revenue from Customers in Metro's jurisdiction in Clackamas, Multnomah or Washington Counties for each tax year or other applicable recovery period.

MSHS RATE

The MSHS Rate is:

0.153% of the total billed amount to the Customer excluding the Public Purpose Charge (Schedule 108), Energy Efficiency Funding Adjustment (Schedule 109), Low Income Assistance Charge (Schedule 115) and all other separately stated taxes.

(R)