

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UM 1050

In the Matter of)	
)	REQUEST FOR PAYMENT OF
PACIFICORP)	THE CITIZENS' UTILITY BOARD
)	OF OREGON
)	
Request to Initiate an Investigation of)	
Multi-Jurisdictional Issues and Approve)	
an Inter-Jurisdictional Cost Allocation)	
Protocol.)	
_____)	

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$15,330 of eligible expenses in docket UM 1050 from the PacifiCorp Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On December 3, 2010, CUB submitted a proposed budget of \$47,200, assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On December 14, 2010, in Order No. 10-476, the Commission approved CUB's budget. On May 18, 2011, CUB requested that the Commission release \$13,653 from CUB's approved budget, which the Commission granted on May 26, 2011 in Order No. 11-177.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
- (d) Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget*

amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.

- (a) Attachment A contains a summary of CUB's expenses in this case. Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UM 1050 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, and C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses.
- (d) This is a final payment request. Because the case settled without being fully litigated, CUB costs were below our budget, and the remaining \$18,217 (\$47,200-\$13,653-\$15,330) may be released back to the Company Issue Fund.

In this filing, CUB requests the final payment of our costs in UM 1050 amounting to \$15,330. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,



June 20, 2011
Bob Jenks
Executive Director
Citizens' Utility Board of Oregon

Enc. Attachments A, B, and C

cc. Ryan Flynn

CUB Expense Summary - UM 1050

CUB Internal Expenses	Rate	Hours	Cost
<i>Staff</i>			
Bob Jenks, Executive Director	\$200	62.32	\$12,464.00
Catriona McCracken, Attorney	\$200	18.27	\$3,654.00
Gordon Feighner, Utility Analyst	\$125	16.42	\$2,052.50
John Sturm, attorney	\$125	5.33	\$666.25
SA Anders, Business and Projects Mgr	\$75	4.00	\$300.00
<i>Other Expenses</i>			
Printing & Mailing			\$26.17
Travel			
In-House Resources			
20% of Eligible Expenses			(\$3,833)
Total			\$15,330

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.

Citizens' Utility Board of Oregon

Time by Job Detail

All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing St...</u>	<u>Duration</u>
PacificCorp:UM 1050 - Multijurisdictional Issues			
Bob Issue Work:Case Preparation			
9/20/2010	Robert T. Jenks	Billed	1.50
11/10/2010	Robert T. Jenks	Billed	1.33
12/6/2010	Robert T. Jenks	Billed	1.25
1/12/2011	Robert T. Jenks	Billed	3.50
1/13/2011	Robert T. Jenks	Billed	0.37
1/14/2011	Robert T. Jenks	Billed	1.58
1/20/2011	Robert T. Jenks	Billed	3.53
1/21/2011	Robert T. Jenks	Billed	8.42
1/22/2011	Robert T. Jenks	Billed	0.00
1/22/2011	Robert T. Jenks	Billed	5.85
1/23/2011	Robert T. Jenks	Billed	2.13
1/24/2011	Robert T. Jenks	Billed	3.63
1/26/2011	Robert T. Jenks	Billed	1.90
1/27/2011	Robert T. Jenks	Billed	0.60
1/27/2011	Robert T. Jenks	Billed	6.87
Total Bob Issue Work:Case Preparation			42.46
Bob Issue Work:Communication			
1/25/2011	Robert T. Jenks	Billed	4.18
4/19/2011	Robert T. Jenks	Billed	2.20
Total Bob Issue Work:Communication			6.38
Bob Issue Work:Procedural Matters			
12/2/2010	Robert T. Jenks	Billed	0.58
5/6/2011	Robert T. Jenks	Billed	0.42
Total Bob Issue Work:Procedural Matters			1.00
Bob Issue Work:Settlement			
2/17/2011	Robert T. Jenks	Billed	4.25
2/28/2011	Robert T. Jenks	Billed	1.50
3/10/2011	Robert T. Jenks	Billed	0.33
3/10/2011	Robert T. Jenks	Billed	1.25
4/1/2011	Robert T. Jenks	Billed	1.50
4/14/2011	Robert T. Jenks	Billed	0.75
4/14/2011	Robert T. Jenks	Billed	1.40
Total Bob Issue Work:Settlement			10.98
Catriona Issue Work:Case Preparation			
1/7/2011	Gillian C McCracken	Billed	1.50
1/26/2011	Gillian C McCracken	Billed	1.50
1/27/2011	Gillian C McCracken	Billed	1.08
Total Catriona Issue Work:Case Preparation			4.08
Catriona Issue Work:Hearings & Workshops			
10/25/2010	Gillian C McCracken	Billed	0.75
3/16/2011	Gillian C McCracken	Billed	0.67
Total Catriona Issue Work:Hearings & Workshops			1.42
Catriona Issue Work:Procedural Matters			
10/27/2010	Gillian C McCracken	Billed	0.28
12/1/2010	Gillian C McCracken	Billed	0.05
12/6/2010	Gillian C McCracken	Billed	0.03
12/10/2010	Gillian C McCracken	Billed	0.10
12/15/2010	Gillian C McCracken	Billed	0.10
12/28/2010	Gillian C McCracken	Billed	0.03
2/16/2011	Gillian C McCracken	Billed	0.07
2/28/2011	Gillian C McCracken	Billed	1.15
3/4/2011	Gillian C McCracken	Billed	0.30
3/22/2011	Gillian C McCracken	Billed	0.20
5/6/2011	Gillian C McCracken	Billed	0.10
5/17/2011	Gillian C McCracken	Billed	0.50
5/27/2011	Gillian C McCracken	Billed	0.03
Total Catriona Issue Work:Procedural Matters			2.94

Citizens' Utility Board of Oregon
Time by Job Detail
All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing St...</u>	<u>Duration</u>
Catriona Issue Work:Settlement			
2/16/2011	Gillian C McCracken	Billed	0.68
2/17/2011	Gillian C McCracken	Billed	2.25
2/23/2011	Gillian C McCracken	Billed	0.08
3/1/2011	Gillian C McCracken	Billed	0.17
4/1/2011	Gillian C McCracken	Billed	0.45
4/1/2011	Gillian C McCracken	Billed	1.50
4/12/2011	Gillian C McCracken	Billed	1.22
4/13/2011	Gillian C McCracken	Billed	0.33
4/14/2011	Gillian C McCracken	Billed	0.67
4/14/2011	Gillian C McCracken	Billed	1.40
4/22/2011	Gillian C McCracken	Billed	0.50
5/3/2011	Gillian C McCracken	Billed	0.58
Total Catriona Issue Work:Settlement			9.83
Gordon Issue Work:Briefing & Oral Argument			
1/24/2011	Gordon R Feighner	Billed	3.33
Total Gordon Issue Work:Briefing & Oral Argument			3.33
Gordon Issue Work:Case Preparation			
1/26/2011	Gordon R Feighner	Billed	3.30
Total Gordon Issue Work:Case Preparation			3.30
Gordon Issue Work:Discovery			
11/23/2010	Gordon R Feighner	Billed	2.50
12/8/2010	Gordon R Feighner	Billed	2.12
1/10/2011	Gordon R Feighner	Billed	0.42
Total Gordon Issue Work:Discovery			5.04
Gordon Issue Work:Settlement			
2/17/2011	Gordon R Feighner	Billed	1.75
2/28/2011	Gordon R Feighner	Billed	1.50
4/1/2011	Gordon R Feighner	Billed	1.50
Total Gordon Issue Work:Settlement			4.75
John Issue Work:Case Preparation			
10/27/2010	John Sturm	Billed	4.58
Total John Issue Work:Case Preparation			4.58
John Issue Work:Hearings & Workshops			
10/25/2010	John Sturm	Billed	0.75
Total John Issue Work:Hearings & Workshops			0.75
SA Issue Work:Billing			
5/23/2011	Sarah A Anders	Billed	1.00
6/15/2011	Sarah A Anders	Billed	1.00
Total SA Issue Work:Billing			2.00
SA Issue Work:Preparation			
5/23/2011	Sarah A Anders	Billed	1.00
6/15/2011	Sarah A Anders	Billed	1.00
Total SA Issue Work:Preparation			2.00
Total PacificCorp:UM 1050 - Multijurisdictional Issues			104.84
TOTAL			104.84



Citizens' Utility Board of Oregon

610 SW Broadway
 Suite 400
 Portland, OR 97205

Invoice

Date	Invoice #
6/15/2011	118

Bill To
PacificCorp - UM 1050 Accounts Payable Department PO Box 3040 Portland OR 97208-3040

Terms	Project
Due on receipt	UM 1050 - Multijuri...

Item	Serviced	Description	Quantity	Rate	Amount
Hearings & Workshops	10/25/2010	Prehearing Conference	0.75	125.00	93.75
Hearings & Workshops	10/25/2010	Prehearing conference.	0.75	200.00	150.00
Case Preparation	10/27/2010	Research regarding ORS 757.355 and issues surrounding inclusion of unincurred costs in a utility's rate base.	4.58333	125.00	572.92
Procedural Matters	10/27/2010	Checked prehearing conference report and CUB calendar. Reviewed with John Sturm.	0.28333	200.00	56.67
Case Preparation	9/20/2010	reviewed filing and developed data requests	1.5	200.00	300.00
Case Preparation	11/10/2010	reviewed data request answers	1.33333	200.00	266.67
Discovery	11/23/2010		2.5	125.00	312.50
Procedural Matters	12/1/2010	Receipt and review of email from Joelle Stewart re scheduling.	0.05	200.00	10.00
Procedural Matters	12/2/2010	developed issues fund budget	0.58333	200.00	116.67
Case Preparation	12/6/2010	reviewed data responses, planned testimony	1.25	200.00	250.00
Procedural Matters	12/6/2010	Review of ICNU's Issue Fund Request.	0.03333	200.00	6.67
Discovery	12/8/2010		2.11667	125.00	264.58
Procedural Matters	12/10/2010	Returned telephone call to Joelle Stewart re possible schedule change. Discussed possible new dates for schedule.	0.1	200.00	20.00
Procedural Matters	12/15/2010	Receipt and review of additional emails re scheduling. Email to parties re same.	0.1	200.00	20.00
Procedural Matters	12/28/2010	Receipt and review of PacifiCorp's motion to amend schedule.	0.03333	200.00	6.67
Case Preparation	1/7/2011	discussed with staff and worked on test	1.5	200.00	300.00
Discovery	1/10/2011		0.41667	125.00	52.08
Case Preparation	1/12/2011	reviewed data responses and worked on test.	3.5	200.00	700.00
Case Preparation	1/13/2011	reviewed data responses	0.36667	200.00	73.33
Case Preparation	1/14/2011	test	1.58333	200.00	316.67
Case Preparation	1/20/2011		3.53333	200.00	706.67
Total					

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503-227-1984



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Terms	Project
Due on receipt	UM 1050 - Multijuri...

Item	Serviced	Description	Quantity	Rate	Amount
Case Preparation	1/21/2011	testimony	8.41667	200.00	1,683.33
Case Preparation	1/22/2011	write testimony	0	200.00	0.00
Case Preparation	1/22/2011	write testimony	5.85	200.00	1,170.00
Case Preparation	1/23/2011	testimony	2.13333	200.00	426.67
Briefing & Oral Argument	1/24/2011		3.33333	125.00	416.67
Case Preparation	1/24/2011	testimony and reading data responses to ICNU	3.63333	200.00	726.67
Communication	1/25/2011		4.18333	200.00	836.67
Case Preparation	1/26/2011	Reviewed and edited testimony.	1.5	200.00	300.00
Case Preparation	1/26/2011	edit testimony	1.9	200.00	380.00
Case Preparation	1/27/2011	read staff and ICNU test	0.6	200.00	120.00
Case Preparation	1/27/2011	Reviewed materials for filing. Reviewed ICNU filing.	1.08333	200.00	216.67
Case Preparation	1/27/2011	testimony	6.86667	200.00	1,373.33
Settlement	2/16/2011	REview of testimony in preparation for settlement conference.	0.68333	200.00	136.67
Procedural Matters	2/16/2011	Review of ICNU proposed changes to confidentiality agreement.	0.06667	200.00	13.33
Settlement	2/17/2011	Travel to and from and settlement conference.	2.25	200.00	450.00
Settlement	2/17/2011		1.75	125.00	218.75
Settlement	2/17/2011	settlement conference and discussions	4.25	200.00	850.00
Settlement	2/23/2011	Receipt and review of email.	0.08333	200.00	16.67
Settlement	2/28/2011		1.5	125.00	187.50
Procedural Matters	2/28/2011	Discussion of recent events. Calendared possible new dates for schedule.	1.15	200.00	230.00
Settlement	3/1/2011	Receipt and review of scheduling drafts.	0.16667	200.00	33.33
Procedural Matters	3/4/2011	Calendaring issues hearing.	0.3	200.00	60.00
Settlement	3/10/2011	Pac. settlement offer	0.33333	200.00	66.67
Hearings & Workshops	3/16/2011	Review of emails re prehearing conference.	0.66667	200.00	133.33
Procedural Matters	3/22/2011	Emails re scheduling.	0.2	200.00	40.00
			Total		

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Item	Serviced	Description	Quantity	Rate	Amount
Settlement	4/1/2011	Receipt and review of settlement proposal.	0.45	200.00	90.00
Settlement	4/12/2011	Review of draft stipulation documents. Email to settling parties re same.	1.21667	200.00	243.33
Settlement	4/13/2011	Receipt and review of emails re draft stipulation. Email to parties re scheduling additional call.	0.33333	200.00	66.67
Settlement	4/14/2011	Review of emails. Conference call.	0.66667	200.00	133.33
	3/16/2011	UM 1050 MSP Testimony		26.17	26.17
Settlement	4/14/2011		0.75	200.00	150.00
Communication	4/19/2011	MSP standing commmitte Idaho issue	2.2	200.00	440.00
Settlement	4/22/2011	Proofing final documents.	0.5	200.00	100.00
Settlement	5/3/2011	Review of email. Drafted Motion to Admit Testimony, Affidavit of Bob Jenks, Certificate of Service for John Sturm to file.	0.58333	200.00	116.67
Procedural Matters	5/6/2011	Phone call from Irion Sanger re remaining budget. Discussion with Bob Jenks.	0.1	200.00	20.00
Procedural Matters	5/6/2011	affdavid	0.41667	200.00	83.33
Preparation	5/23/2011	Invoice prep for UM 1050.	1	75.00	75.00
Billing	5/23/2011	Billing work for UM 1050	1	75.00	75.00
Case Preparation	1/7/2011	discussed with staff and worked on test	1.5	200.00	300.00
Case Preparation	1/26/2011	Edit testimony	3.3	125.00	412.50
Settlement	2/28/2011	Settlement	1.5	200.00	300.00
Settlement	3/10/2011	Settlement	1.25	200.00	250.00
Settlement	4/1/2011	Settlement	1.5	200.00	300.00
Settlement	4/1/2011	Settlement	1.5	200.00	300.00
Settlement	4/1/2011	Settlement	1.5	125.00	187.50
Settlement	4/14/2011	Settlment	1.4	200.00	280.00
Settlement	4/14/2011	Settlement	1.4	200.00	280.00
Procedural Matters	5/17/2011	Drafted motion to amend budget.	0.5	200.00	100.00
			Total		

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Due on receipt	UM 1050 - Multijuri...

Item	Serviced	Description	Quantity	Rate	Amount
Procedural Matters	5/27/2011	Review of Amended Intervenor Funding Budget.	0.03333	200.00	6.67
Preparation	6/15/2011	Filing prep.	1	75.00	75.00
Billing	6/15/2011	Intervenor funding filing.	1	75.00	75.00
			Total		\$19,168.28

Phone #
503-227-1984

UM 1050 – CERTIFICATE OF SERVICE

I hereby certify that, on this 20th day of June, 2011, I served the foregoing **REQUEST FOR PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON** in OPUC docket UM 1050 upon the utility of record for this docket by email and upon the Commission by email and by sending one original and one copy by U.S. mail, postage prepaid, to the Commission's Salem offices.

(W denotes waiver of paper service)

(C denotes service of Confidential material authorized)

W **PACIFICORP**
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Respectfully submitted,



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