



September 14, 2005

Public Utility Commission of Oregon  
Attn: Filing Center  
PO Box 2148  
Salem OR 97308-2148

**Re: WilTel Communications, LLC Pro Forma Transaction (CP 567)**

Dear Madam or Sir:

On September 2, 2005, the parent company of WilTel Communications, LLC ("WilTel"), WilTel Communications Group, LLC ("WilTel Group") entered into a *pro forma* transaction under which WilTel Group merged WilTel into another wholly-owned subsidiary of WilTel Group, named WilTel Communications Acquisition, LLC ("WCA"). The surviving entity is named "WilTel Communications, LLC" and holds WilTel's CPCN. In addition, the surviving entity has the identical ownership, management team, service portfolio and customers as WilTel had previously. In sum, there was no ownership, management, technical, operational, financial or name change to WilTel as a result of this corporate transaction. A diagram of the transaction is attached for your convenience.

Thank you for your time and attention. Please contact the undersigned if you have any questions or concerns.

Sincerely,

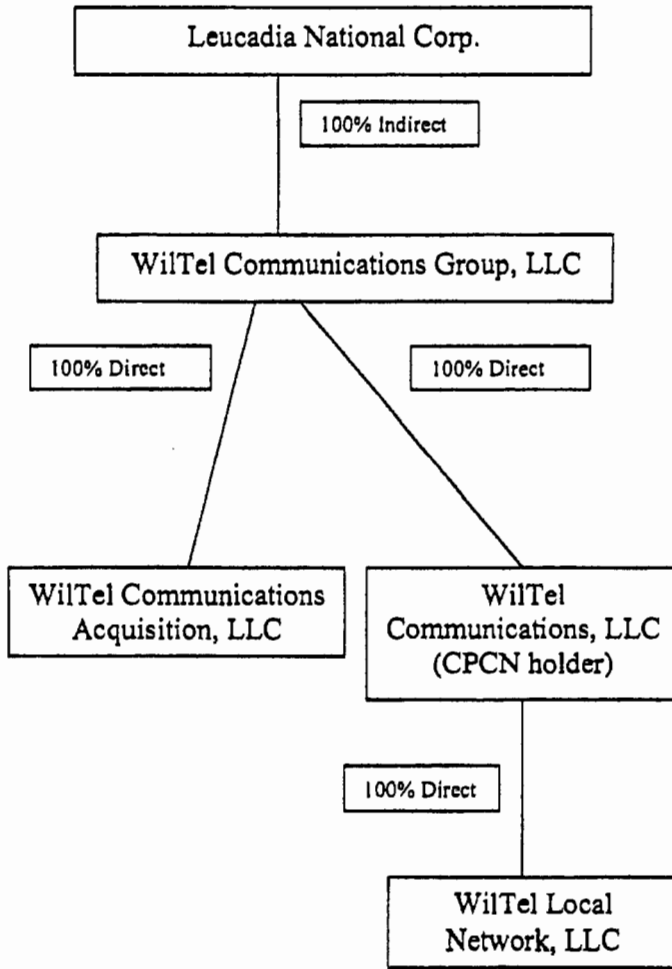
A handwritten signature in black ink, appearing to read "Adam Kupetsky", written over a horizontal line.

Adam Kupetsky  
Director of Regulatory  
Regulatory Counsel  
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918 547 2360 (facsimile)  
[Adam.kupetsky@wiltel.com](mailto:Adam.kupetsky@wiltel.com)

Attachment

**ATTACHMENT**

**Before Transaction**



**After Transaction**

