

JEANNE M. CHAMBERLAIN

1600 Pioneer Tower 888 SW Fifth Avenue Portland, Oregon 97204 503.221.1440

(503) 802-2031 FAX (503) 972-3731 jeanne@tonkon.com

July 13, 2005

VIA E-FILING & FIRST CLASS MAIL

Oregon Public Utility Commission Attn: Filing Center 550 Capitol St. NE, Suite 215 P. O. Box 2148 Salem, Oregon 97308-2148

Re: UE 88/DR 10/UM 989

Attention Filing Center:

Enclosed for filing in the above-referenced docket are the original and five copies of Portland General Electric Company's Opposition to Utility Reform Project's Motion to Compel. This document is being filed electronically per the Commission's eFiling policy to the electronic address PUC.FilingCenter@state.or.us, with copies being served on all parties on the service list via U.S. Mail. A photocopy of the PUC tracking information will be forwarded with the hard copy filing.

Very truly yours,

eanne M. Chamberlain

JMC/ldh Enclosures

cc: Service List 001991\00226\640585 V001

BEFORE THE PUBLIC UTILITY COMMISSION

OF OREGON

DR 10, UE 88, UM 989

In the Matters of

The Application of Portland General Electric Company for an Investigation into least Cost Plan Plant Retirement, (DR 10)

Revised Tariffs Schedules for Electric Service in Oregon Filed by Portland General Electric Company, (UE 88)

Portland General Electric Company's Application for an Accounting Order and for Order Approving Tariff Sheets Implementing Rate Reduction. (UM 989) PORTLAND GENERAL ELECTRIC COMPANY'S OPPOSITION TO UTILITY REFORM PROJECT'S MOTION TO COMPEL

Portland General Electric Company ("PGE") opposes the Utility Reform
Project's ("URP") Motion to Compel. PGE has already provided URP with copies of PGE's
Results of Operations Reports. These include the information URP seeks. Further, URP's
motion is defective because URP failed to confer before filing. For these reasons, the motion
should be denied.

URP's Data Request No. 13 asked PGE for information about its authorized and actual rate of return on common equity and rate of return on rate base. 1 Copies of PGE's responses to URP's data request are attached as Exhibit 1. PGE identified its authorized rate of return by providing copies of the relevant PUC orders and specifying the page numbers where the authorized rate of return information is found. As to its "actual" rate of return, PGE provided copies of its Results of Operations Reports for the years 1995 through 2003.

¹ URP numbered its May 6, 2005 request as Data Request No. 9, but PGE had already received 12 data requests from URP. Therefore, PGE renumbered the latest request to Request No. 13.

Page 1 - PORTLAND GENERAL ELECTRIC COMPANY'S OPPOSITION TO UTILITY REFORM PROJECT'S MOTION TO COMPEL

The documents were included in electronic form on a CD. PGE supplemented that initial response on May 13; providing Bates stamped hard copies of PGE's Results of Operations Reports for the years 1995 through 2003. PGE provided a Second Supplemental Response on July 5, 2005, including its Results of Operation for 2004. Those documents clearly state PGE's estimated rate of return on equity and ratebase on a regulated basis for each of the requested years. Because the requested information has already been provided, URP's Motion to Compel is needless and should be denied.

The motion should be denied for a second reason. The Commission's rules require that any motion regarding disputed data requests must contain a certification that the parties have conferred and been unable to resolve their dispute. OAR 860-014-0070(3). Any motion that does not contain such certification "will be denied." *Id.* Conferring before filing discovery motion serves a very real purpose. Discovery disputes can stem from misunderstandings or lack of clarity of requests or responses. Conferring allows the parties to narrow their differences and identify the areas of real dispute. This is an instance where the conferring process likely would have obviated the filing of the motion altogether. URP's Motion lacks any certification that the parties have conferred. In fact, there was no

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Page 2 - PORTLAND GENERAL ELECTRIC COMPANY'S OPPOSITION TO UTILITY REFORM PROJECT'S MOTION TO COMPEL

conference concerning these data requests before the Motion was filed. URP's failure to confer provides a second reason for denial of its Motion to Compel.

DATED this 13th day of July, 2005.

PORTLAND GENERAL ELECTRIC

COMPANY

J. Jeffrey Dudley, OSB No. 89042 121 SW Salmon Street, 1WTC1300

Portland, OR 97204

Telephone: 503-464-8926 Fax: 503-464-2200

E-Mail jay dudley@pgn.com

TONKON TORP LLP

Jeanne M. Chamberlain, OSB No. 85169

Direct Dial 503-802-2031 Direct Fax 503-972-3731

E-Mail jeanne@tonkon.com

David F. White, OSB No. 01138

Direct Dial 503-802-2168 Direct Fax 503-972-3868

E-Mail davidw@tonkon.com

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May 13, 2005

TO:

Dan Meek

URP

FROM:

Patrick G. Hager

Manager, Regulatory Affairs

PORTLAND GENERAL ELECTRIC DR-10 / UE-88 / UM-989 PGE Response to URP Data Request (No. 9) Dated May 6, 2004 Question 013

Request:

Please state, separately for each of the years 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, and 2004:

- a. PGE's authorized rate of return on common equity;
- b. PGE's authorized rate of return on ratebase (equity plus debt);
- c. The actual rate of return PGE earned on common equity;
- c. The actual rate of return PGE earned on ratebase.

For items C and D above, please provide all calculations that produced the result and show how the result compares with the figures reported in the corresponding FERC-1 Annual Report and Oregon Supplement.

Response:

PGE objects to this request on the basis that it is unduly burdensome. Notwithstanding the objection, PGE responds as follows:

Please see PGE's response to URP Data Request 011 for PGE's FERC Form 1's needed for comparison purposes.

a. See OPUC Orders 95-322 Appendix E pages 2-3 and 01-777 page 36 for the requested information. The orders are included as Attachment 013-A on the enclosed CD. PGE will provide bate-stamped hard copies when available.

PGE Response PGE Response to URP Data Request No. 013 May 12, 2005 Page 2

- b. See PGE response to 013-A.
- c. See Attachment 013-B on the enclosed CD which contains copies of PGE's <u>Results of Operations Report</u> for the years 1995-2003. PGE's 2004 <u>Results of Operations Report</u> is scheduled to be filed on June 1, 2005. PGE will provide bate-stamped hard copies when available.
- d. See PGE response to 013-C.

Submitted by Patrick G. Hager Bates Range: 00035335 - 00035340

Attachment 013-A on CD Bates No. 00035338 Attachment 013-B on CD Bates No. 00035340

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DR-10 / UE-88 / UM-989 Attachment 013-A on CD

OPUC Order Nos. 95-0322 and 01-777 Bates Range 00035338

DR-10 / UE-88 / UM-989 Attachment 013-B on CD

PGE's Result of Operations Reports 1995-2003 Bates Range 00035340 May 13, 2005

TO:

Dan Meek

URP

FROM:

Patrick G. Hager

Manager, Regulatory Affairs

PORTLAND GENERAL ELECTRIC DR-10 / UE-88 / UM-989 PGE 1st Supplemental Response to URP Data Request (No. 9) Dated May 6, 2004 Question 013

Request:

Please state, separately for each of the years 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, and 2004:

- a. PGE's authorized rate of return on common equity;
- b. PGE's authorized rate of return on ratebase (equity plus debt);
- c. The actual rate of return PGE earned on common equity;
- c. The actual rate of return PGE earned on ratebase.

For items C and D above, please provide all calculations that produced the result and show how the result compares with the figures reported in the corresponding FERC-1 Annual Report and Oregon Supplement.

Response:

PGE objects to this request on the basis that it is unduly burdensome. Notwithstanding the objection, PGE responds as follows:

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PGE Response PGE 1st Supplemental Response to URP Data Request No. 013 May 13, 2005 Page 2

- b. See PGE response to 013-A.
- c. See Attachment 013-B on the enclosed CD which contains copies of PGE's <u>Results of Operations Report</u> for the years 1995-2003. PGE's 2004 <u>Results of Operations Report</u> is scheduled to be filed on June 1, 2005. PGE will provide bate-stamped hard copies when available.
- d. See PGE response to 013-C.

Supplemental Response (5/13/05)

Attachment 013-C is a bate-stamped hard copy of OPUC Orders 95-322 Appendix E pages 2-3 and 01-777 page 36.

Attachment 013-D is a bate-stamped hard copy of PGE's <u>Results of Operations Report</u> for the years 1995-2003.

Submitted by Patrick G. Hager Bates Range: 00038306 – 00038879

Attachment 013-C on CD Bates No. 00038309 - 00038625 Attachment 013-D on CD Bates No. 00038626 - 00038879

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DR-10 / UE-88 / UM-989 Attachment 013-C (hard copy)

OPUC Order Nos. 95-0322 and 01-777 Bates Range 00038309 - 00038450

DR-10 / UE-88 / UM-989 Attachment 013-D (hard copy)

PGE's Result of Operations Reports 1995-2003 Bates Range 00038627 – 000/*38879 TO:

Dan Meek

URP

FROM:

Patrick G. Hager

Manager, Regulatory Affairs

PORTLAND GENERAL ELECTRIC DR-10 / UE-88 / UM-989 PGE 2nd Supplemental Response to URP Data Request (No. 9) Dated May 6, 2004 Question 013

Request:

Please state, separately for each of the years 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, and 2004:

- a. PGE's authorized rate of return on common equity;
- b. PGE's authorized rate of return on ratebase (equity plus debt);
- c. The actual rate of return PGE earned on common equity;
- d. The actual rate of return PGE earned on ratebase.

For items C and D above, please provide all calculations that produced the result and show how the result compares with the figures reported in the corresponding FERC-1 Annual Report and Oregon Supplement.

Response:

PGE objects to this request on the basis that it is unduly burdensome. Notwithstanding the objection, PGE responds as follows:

Please see PGE's response to URP Data Request 011 for PGE's FERC Form 1's needed for comparison purposes.

a. See OPUC Orders 95-322 Appendix E pages 2-3 and 01-777 page 36 for the requested information. The orders are included as Attachment 013-A on the enclosed CD. PGE will provide bate-stamped hard copies when available.

PGE Response PGE 2nd Supplemental Response to URP Data Request No. 013 July 5, 2005 Page 2

- b. See PGE response to 013-A.
- c. See Attachment 013-B on the enclosed CD which contains copies of PGE's Results of Operations Report for the years 1995-2003. PGE's 2004 Results of Operations Report is scheduled to be filed on June 1, 2005. PGE will provide bate-stamped hard copies when available.
- d. See PGE response to 013-C.

Supplemental Response (5/13/05)

Attachment 013-C is a bate-stamped hard copy of OPUC Orders 95-322 Appendix E pages 2-3 and 01-777 page 36.

Attachment 013-D is a bate-stamped hard copy of PGE's Results of Operations Report for the years 1995-2003.

Supplemental Response (7/5/05)

Attachment 013-E on the enclosed CD of PGE's Results of Operations Report for the year 2004, filed June 1, 2005. Attachment F is a bate-stamped hard copy of the same report.

Submitted by Patrick G. Hager Bates Range: 00038880 - 00038882 Attachment 013-E on CD Bates No. 00038883 Attachment 013-F Bates No. 00038884 - 38909

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DR-10 / UE-88 / UM-989 Attachment 013-E on CD

PGE Results of Operations - 2004 Bates Range 00038883

DR-10 / UE-88 / UM-989 Attachment 013-F (hard copy)

PGE's Result of Operations Report 2004 Bates Range 00038885 - 00038909

CERTIFICATE OF SERVICE

I hereby certify that on this day I served the foregoing **PORTLAND GENERAL ELECTRIC COMPANY'S OPPOSITION TO UTILITY REFORM PROJECT'S MOTION TO COMPEL** by mailing a copy thereof in a sealed, first-class postage prepaid envelope, addressed to each party listed below and depositing in the U.S. mail at Portland, Oregon.

Stephanie S. Andrus Department of Justice Regulated Utility & Business Section 1162 Court Street, N.E. Salem, OR 97301-4096 stephanie.andrus@state.or.us

Paul A. Graham
Department of Justice
Regulated Utility & Business Section
1162 Court Street, N.E.
Salem, OR 97301-4096
paul.graham@state.or.us

Daniel W. Meek Daniel W. Meek, Attorney At Law 10949 S.W. Fourth Avenue Portland, OR 97219 dan@meek.net

Linda K. Williams Kafoury & McDougal 10266 S.W. Lancaster Road Portland, OR 97219-6305 linda@lindawilliams.net

DATED this 13th day of July, 2005.

TONKON TORP LLP

Bv

JEANNE M. CHAMBERLAIN, OSB No. 85169 Attorneys for Portland General Electric Company

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