

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 434

In the Matter of

PACIFICORP dba PACIFIC POWER,

2025 Transition Adjustment Mechanism.

PREHEARING CONFERENCE
MEMORANDUM

On March 11, 2024, the Public Utility Commission of Oregon conducted a prehearing conference in this docket. Representatives appeared on behalf of Commission Staff, Alliance of Western Energy Consumers, Calpine Energy Solutions, LLC, Fred Meyer Stores and Quality Food Centers, Divisions of The Kroger Co., Klamath Basin Water Users Protective Association dba Klamath Water Users Association, Oregon Citizens' Utility Board, PacifiCorp dba Pacific Power, and Vitesse, LLC. The parties proposed a procedural schedule which is adopted as set forth below.

Any filings submitted in this proceeding are due by 3 p.m. in order to provide adequate processing time for the Filing Center. Filings submitted after 3 p.m. will be considered filed on the following business day.

An expedited process for resolving discovery disputes will be established for this proceeding. The details of that process will be addressed in a forthcoming memorandum.

Event	Date
Public Comment Hearing	April 30, 2024 (with UE 433)
Settlement Conference ¹	May 22, 2024
Status report on settlement	May 30, 2024
Staff and Intervenor Opening Testimony	June 17, 2024
Responses to data requests due in seven calendar days (best efforts)	June 21, 2024
Settlement conference	June 26, 2024
Status report on settlement	July 8, 2024
Company Reply Testimony	July 15, 2024
Settlement conference	July 24, 2024
Status report on settlement	August 5, 2024
Staff and Intervenor Rebuttal Testimony	August 8, 2024
Company Surrebuttal Testimony	August 22, 2024
Cross-Examination Statements and Cross-Examination Exhibits ² (all parties)	August 29, 2024
Hearing	September 5, 2024
Opening Briefs (all parties)	September 17, 2024
Closing Briefs (all parties)	September 27, 2024
Commission Order (target)	October 28, 2024
Final Update	November 15, 2024

Parties are reminded that attorneys not licensed in Oregon wanting to appear before the Commission in this docket must file an application for admission to appear pro hac vice.³

Dated this 12th day of March, 2023, at Salem, Oregon.

Alison Lackey
Administrative Law Judge

Attachment: Notice of Contested Case Rights and Procedures

¹ Dates associated with settlement conferences are included in the schedule for the parties' convenience. The parties do not need Commission approval to reschedule these dates. In addition to the settlement updates included in the schedule, parties should plan to advise the Commission as soon as practicable when any settlement in principle is reached on any or all issues in order to determine whether any schedule changes are appropriate.

² Parties may submit amend cross examination statements on August 30, 2024, based on discovery served by 1:00 p.m. on August 23, 2024. The company will make best efforts to respond to discovery requests served by 1:00 p.m. on August 23, 2024, by 12:00 p.m. on August 30, 2024, and to work in good faith with the parties to accommodate any discovery served on the company's surrebuttal testimony.

³ See UTCR 3.170, OAR 860-001-0320.

NOTICE OF CONTESTED CASE RIGHTS AND PROCEDURES

Oregon law requires state agencies to provide parties written notice of contested case rights and procedures. Under ORS 183.413, you are entitled to be informed of the following:

Hearing: The time and place of any hearing held in these proceedings will be noticed separately. The Commission will hold the hearing under its general authority set forth in ORS 756.040 and use procedures set forth in ORS 756.518 through 756.610 and OAR Chapter 860, Division 001. Copies of these statutes and rules may be accessed via the Commission's website at <https://www.oregon.gov/puc/Pages/default.aspx>. The Commission will hear issues as identified by the parties.

Right to Attorney: As a party to these proceedings, you may be represented by counsel. Should you desire counsel but cannot afford one, legal aid may be able to assist you; parties are ordinarily represented by counsel. The Commission Staff, if participating as a party in the case, will be represented by the Department of Justice. Generally, once a hearing has begun, you will not be allowed to postpone the hearing to obtain counsel.

Notice to Active Duty Servicemembers: Active Duty Servicemembers have a right to stay these proceedings under the federal Servicemembers Civil Relief Act. For more information contact the Oregon State Bar at 800-452-8260, the Oregon Military Department at 503-584-3571 or the nearest United States Armed Forces Legal Assistance Office through <http://legalassistance.law.af.mil>. The Oregon Military Department does not have a toll free telephone number.

Administrative Law Judge: The Commission has delegated the authority to preside over hearings to Administrative Law Judges (ALJs). The scope of an ALJ's authority is defined in OAR 860-001-0090. The ALJs make evidentiary and other procedural rulings, analyze the contested issues, and present legal and policy recommendations to the Commission.

Hearing Rights: You have the right to respond to all issues identified and present evidence and witnesses on those issues. *See* OAR 860-001-0450 through OAR 860-001-0490. You may obtain discovery from other parties through depositions, subpoenas, and data requests. *See* ORS 756.538 and 756.543; OAR 860-001-0500 through 860-001-0540.

Evidence: Evidence is generally admissible if it is of a type relied upon by reasonable persons in the conduct of their serious affairs. *See* OAR 860-001-0450. Objections to the admissibility of evidence must be made at the time the evidence is offered. Objections are generally made on grounds that the evidence is unreliable, irrelevant, repetitious, or because its probative value is outweighed by the danger of unfair prejudice, confusion of the issues, or undue delay. The order of presenting evidence is determined by the ALJ. The burden of presenting evidence to support an allegation rests with the person raising the allegation. Generally, once a hearing is completed, the ALJ will not allow the introduction of additional evidence without good cause.

Notice of Contested Case Rights and Procedures continued

Record: The hearing will be recorded, either by a court reporter or by audio digital recording, to preserve the testimony and other evidence presented. Parties may contact the court reporter about ordering a transcript or request, if available, a copy of the audio recording from the Commission for a fee set forth in OAR 860-001-0060. The hearing record will be made part of the evidentiary record that serves as the basis for the Commission's decision and, if necessary, the record on any judicial appeal.

Final Order and Appeal: After the hearing, the ALJ will prepare a draft order resolving all issues and present it to the Commission. The draft order is not open to party comment. The Commission will make the final decision in the case and may adopt, modify, or reject the ALJ's recommendation. If you disagree with the Commission's decision, you may request reconsideration of the final order within 60 days from the date of service of the order. *See* ORS 756.561 and OAR 860-001-0720. You may also file a petition for review with the Court of Appeals within 60 days from the date of service of the order. *See* ORS 756.610.