

BEFORE THE  
PUBLIC UTILITY COMMISSION OF OREGON

UM 2211

In the Matter of

NORTHWEST NATURAL; PACIFIC  
POWER

Implementation of HB 2475

REQUEST FOR PARTIAL  
PAYMENT OF COMMUNITY ENERGY  
PROJECT

Pursuant to Section 3(b) of the Interim Agreements for HB 2475 Intervenor Funding,<sup>1</sup> Community Energy Project (“CEP”) submits this request for **partial payment of \$10,230** of eligible expenses in docket UM 2211 from **PacifiCorp, Northwest Natural Gas Company Issue Fund**. CEP is automatically precertified in the agreement.

On July 27th, 2022, CEP submitted a proposed budget showing \$14,450 in eligible expenses and requested a grant of \$14,450. The commission approved this request in Order No 22-370, dated October 10th, 2022.

Under Section 3(b) of the Agreement, each Issue Fund Grant Request for Payment must:

- (1) Itemize the expenses, payees and hourly rates for amounts to be reimbursed, including billing details, and including separately identified amounts for consultant or expert witness fees and travel expenses;*
- (2) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (3) Specify whether the Request for Payment is for a progress payment or final payment in full.*

- (1) Confidential Attachment A contains a summary of CEP’s expenses in this case. Confidential Attachment B provides a list of CEP activities by date and Intervenor Funding Task Category. Confidential Attachment C’s includes copies of an invoice to each utility, including travel cost details, if applicable.
- (2) The expenses incurred are reasonable and directly attributable to the issues and positions CEP addressed in UM 2211 on behalf of residential customers. In

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<sup>1</sup> The Interim Agreements for HB 2475 Intervenor Funding was approved by the Commission in Order No. 22-043 (February 10, 2022)

support of this assertion, we supply Confidential Attachments A, B and C which can be compared to CEP's Issue Fund Budget in this case.  
(3) This is a request for partial payment.

In this filing, CEP requests a partial payment of its costs in UM 2211 amounting to \$10,230. (See Confidential Attachment A, CEP Expense Summary.) The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Dated this 9th day of December 2022.

*Charity Fain*

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Charity Fain  
2705 E Burnside St. Suite 112, Portland, OR 97214  
Charity@CommunityEnergyProject.org,  
(503) 284-6827

**Intervenor Funding HB 2475 - UM 2211 - Community Energy Project**

**Order No. 22-370**

**Attachment A**

<b>CEP Internal Expenses - Personnel</b>	<b>Rate</b>	<b>PAC Hours</b>	<b>PAC Cost</b>	<b>NWN Hours</b>	<b>NWN Cost</b>
Sherrie Villmark, Program Director	\$150	16.5	\$2,475	19.5	\$2,925
Alma Pinto, Climate Justice Associate	\$100	27.8	\$2,780	20.5	\$2,050
Other Expenses					
Travel					
Subtotal			\$5,255		\$4,975
Admin Included in rates			0		0
<b>Total</b>			<b>\$5,255</b>		<b>\$4,975</b>

## Intervenor Funding HB 2475 - UM 2211 - Community Energy Project

Order No. 22-370

Attachment B

			Alma Hours	Sherrie Hours
<b>Pacific Power</b>				
May				
	May 10	Pacificcorps presentation, internal debrief	2.5	2.5
	May 16	Create interactive presentation for study group	2	1.5
	May 18	Work with PAC around demographics, outreach		1
	May 19	Organized study group with stakeholders	0.5	0.5
	May 23	Internal meeting	1	1
	May 24	Met with PUC staff for Q&A	0.5	0.5
June				
		Comments - draft, review, submit, (their response June 8)		
July				
	July 7	PacifiCorps presentation, internal debrief	2	2
	July 14	Stakeholder comment drafting, facilitated discussion	3	0
	July 26	PUC Public Meeting	1.5	1.5
August				
	Aug 1	PAC Workshop	2.5	1.5
	Aug 8th	Advocate stakeholder discussion on discount program	1.5	1.5
	Aug 16th	Advocate stakeholder discussion on discount program	1	
	Aug 18th	Review written comments	0.4	
	Aug 23	PUC Public Meeting	1.5	
	Aug 29	Advocate discussion session	1	
September				
	Sept 15th	PUC workshop: Low Income Discount Program for Master M	1	
	Sept 22nd	CEP bill discount utility program write-up	1.4	
	Sept 27th	CEP bill discount utility program write-up	1	
October				
	Oct 11	Internal meetings to discuss program	0.5	
Projected Hours				
	November		1.5	1.5
	December		1.5	1.5
<b>Total hours</b>			<b>27.8</b>	<b>16.5</b>
<b>Northwest Natural</b>			<b>Alma Hours</b>	<b>Sherrie Hours</b>
April				
	April 12	NWN and stakeholders meeting	1	1
May				
	May 13	NWN Presentation, internal debrief	2	1.5

	May 16	Create interactive presentation for study group	0.5	0.5
	May 19	Organized study group with stakeholders	0.5	0.5
	May 24	Met with PUC staff for Q&A		
<b>June</b>				
	June 2	PUC-led NWN discussion, internal debrief	2	2
	June 6	PUC-led NWN discussion, internal debrief, follow-up with NWN about follow-up surveys	3	3
	June 9	Internal meetings, study group outline	1.5	1.5
	June 14	Stakeholder comment drafting, facilitated discussion	1	1
	June 15	Drafting comments		
	June 16	Internal meeting/discussion	1	1
	June 22	Drafting comments		0.5
<b>July</b>				
	July 5	PUC-led NWN discussion, internal debrief	1.5	1.5
<b>August</b>				
<b>September</b>				
	Sept 28th	NW Natural Bill Discount Program - Survey roundtable	1	
<b>October</b>				
	Oct 11	Internal meetings to discuss program	0.5	0.5
<b>Projected Hours</b>				
	November		1.5	1.5
	December		1.5	1.5
<b>Total hours</b>			<b>20.5</b>	<b>19.5</b>

## Community Energy Project: Northwest Natural Gas Company Invoice

**HB 2475 Intervenor Funding Engagement - UM 2211**

### Attachment C

<b>TO: NWN</b>		<b>Ship To</b>	
<b>Order NO. 22-370</b>		NWN	<b>Bill To</b>
		Northwest Natural Gas Company	Northwest Natural Gas Company
<b>Request for Partial Payment #: 1</b>		250 SW Taylor Street	Attn: Accounts Payable
<b>Billing Period: 04/01/22-12/31/22</b>		Portland, OR 97204	
<b>Due Date: 1/10/23</b>			
<i>Payment preferred by ACH</i>			

**UM 2211**

Budget Category	Amount this Invoice
<b>a. Personnel</b>	\$4,975.00
<b>Total Amount Requested</b>	\$4,975.00

By signing this report, I certify to the best of my knowledge and belief that the report is true, complete, and accurate, and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the award. I am aware that any false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to penalties for fraud, false statements, false claims or otherwise.

Preparer's Name & Title: <u>Donovan James</u>	Date:	12 / 09 / 2022
<i>Donovan James, Director of Finance &amp; Admin</i>	Email:	donovan@communityenergyproject.org
Authorizing Signature: <u>Charity Fain</u>	Date:	12 / 09 / 2022
Charity Fain, Executive Director	Email:	charity@communityenergyproject.org

**Community Energy Project: Pacific Power Invoice**

**HB 2475 Intervenor Funding Engagement - UM 2211**

**Attachment C**

<b>TO: Pacific Power</b>		<b>Ship To</b>		<b>Bill To</b>
<b>Order NO. 22-370</b>		Pacific Power		Pacific Power
		825 NE Multnomah Street		Attn: Accounts Payable
<b>Request for Partial Payment #: 1</b>		Portland, OR 97232		
<b>Billing Period: 04/01/22-12/31/22</b>				
<b>Due Date: 1/10/23</b>				
<i>Payment preferred by ACH</i>				

**UM 2211**

Budget Category	Amount this Invoice
<b>a. Personnel</b>	\$5,255.00
<b>Total Amount Requested</b>	\$5,255.00

By signing this report, I certify to the best of my knowledge and belief that the report is true, complete, and accurate, and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the award. I am aware that any false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to penalties for fraud, false statements, false claims or otherwise.

Preparer's Name & Title: Donovan James Date: 12 / 09 / 2022  
 Donovan James, Director of Finance & Admin Email: donovan@communityenergyproject.org

Authorizing Signature: Charity Fain Date: 12 / 09 / 2022  
 Charity Fain, Executive Director Email: charity@communityenergyproject.org