

Docket No. UM 2011 – General Capacity Investigation

Phase III Staff Workshop: Towards a Methodology for Valuing Capacity

Date: December 2, 2019
Time: 9:00 am to 12:00 noon
Location: Portland State Office Building
Conference Room 1D
800 NE Oregon St
Portland, OR 97232
Call-in: 866-390-1828 or 216-706-7075
Access code: 6739703

PURPOSE OF UM 2011

Per the April 23, 2019 Commission Order (Order No. 19-155), this proceeding will investigate “capacity” (generally) to develop a broadly applicable methodology for valuing capacity. During Phase III, Staff, the utilities, and stakeholders will work to develop appropriate method(s) to calculate a value for capacity, and present these recommendations to the Commission. Based on the Order:

- Methodologies could be consistent across utilities, but based upon the value to each utility’s system, and
- Methodologies may need to vary by resource type / characteristics.

GOALS OF THIS PHASE III WORKSHOP

- Gain a better understanding of context and possible options:
 - Other Oregon PUC dockets, programs, and models which propose some form of capacity value
 - Examples of what some other jurisdictions have done
- Discuss possible options for methodologies, components, and factors to consider

REMINDER: PHASE III PUBLIC COMMENTS DUE

As a reminder, Staff posted a series of scoping questions to the UM 2011 docket. The comment request is available at the following link:

<https://edocs.puc.state.or.us/efdocs/HAH/um2011hah1286.pdf>

All documents in the UM 2011 Docket may be viewed at this link:

<https://apps.puc.state.or.us/edockets/DocketNoLayout.asp?DocketID=21898>

Responses to the scoping questions, as well as other comments or materials that utilities, stakeholders, or members of the public wish to share should be submitted to PUC.FilingCenter@state.or.us **no later than December 16, 2019** and include “COMMENTS – DOCKET NO. UM 2011” in the subject line.

12/2 WORKSHOP AGENDA

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| 9:00 – 9:05 | Welcome and Introductions |
| 9:05 – 9:15 | Staff Presentation on Other Programs Proposing a Capacity Value <ul style="list-style-type: none">• RVOS: UM 1716, UM 1910, 1911, and 1912• PURPA QF Avoided Costs: UM 1728 and 1729• Energy Efficiency Cost Effectiveness: UM 1893 |
| 9:15 – 9:55 | Regulatory Assistance Project (RAP) Presentation
Presenters: Carl Linvill and Jessica Shipley <ul style="list-style-type: none">• Conceptual framework• Examples of types of capacity value from elsewhere in the U.S. |
| 9:55 – 10:15 | Questions for RAP |
| 10:15 – 10:30 | Break |
| 10:30 – 11:00 | Group Exercise 1 <ul style="list-style-type: none">• Working in pairs and small groups• Identifying the most important aspects or types of capacity |
| 11:00 – 11:05 | Break |
| 11:05 – 11:35 | Group Exercise 2 <ul style="list-style-type: none">• Considering the scoping questions• Ways to think about values for capacity |
| 11:35 – 11:45 | Questions for Staff, RAP, Participants |
| 11:45 – 11:50 | Staff Discusses Next Steps |
| 11:50 | Adjourn |

SCHEDULE OF PHASE III EVENTS / NEXT STEPS

- Public Comment Period #1 – Open November 16, 2019 through December 16, 2019
 - Open-ended scoping questions to frame the methodology development
- Phase III Workshop #1 – December 2, 2019, 9:00am-12:00pm
 - Comment period remains open after the workshop, so utilities and stakeholders can submit additional material post-workshop, if they wish
- Phase III Workshop #2 – January 13, 2020, 9:00am-12:00pm
 - Portland State Office Building
 - Discuss a suite of potential options for methodology, based on comments received
 - Utilities and stakeholders identify preferences to help develop a proposed methodology (or several)
- Public Comment Period #2 – Open January 13, 2020 through January 28, 2020
 - Opportunity for all stakeholders, especially those unable to attend workshop in-person, to identify preferences and key aspects for methodology
- Phase III Workshop #3 – February 11, 2020, 8:30am -12:00pm
 - PUC Hearing Room, Salem
 - Staff present proposed methodologies for stakeholder feedback
- Public Comment Period #3 – Open February 25, 2020 through March 10, 2020
 - February 25, 2020 – Staff circulate a revised proposed methodology and a draft set of recommendations for stakeholder feedback
- April 7, 2020 – Staff present recommendations and proposed methodology to the Commission during a Public Meeting

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