Douglas C. Tingey Associate General Counsel

February 7, 2018

#### Via Electronic Filing

Oregon Public Utility Commission Attention: Filing Center PO Box 1088 Salem OR 97308-1088

Re: UE \_\_\_\_ PORTLAND GENERAL ELECTRIC COMPANY, Motion for a General Protective Order – Expedited Consideration Requested

Dear Filing Center:

Portland General Electric Company ("PGE") plans to file a general rate case within the next ten days. PGE expects to file confidential exhibits and work papers with its rate case initial filing, and is, therefore, enclosing a Motion for a General Protective Order with a request for expedited consideration.

This document is being filed by electronic mail with the Filing Center and simultaneously served upon the UE 319 service list.

Thank you for your assistance.

Sincerely,

Douglas C. Tingey

Associate General Counsel

DCT:bop

Enclosures

cc: UE 319 Service List

#### BEFORE THE PUBLIC UTILITY COMMISSION

#### OF OREGON

UE	
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In the Matter of

PORTLAND GENERAL ELECTRIC COMPANY,

Request for a General Rate Revision.

MOTION FOR A GENERAL PROTECTIVE ORDER

EXPEDITED CONSIDERATION REQUESTED

Pursuant to ORCP 36(C)(7) and OAR 860-001-0080(1), Portland General Electric Company ("PGE") requests the issuance of a General Protective Order in this proceeding. PGE believes good cause exists for the issuance of such an order to protect confidential market information and confidential business information, plans and strategies. In support of this Motion, PGE states:

- 1. PGE will file a general rate case within the next ten days.
- 2. Some of the work papers and exhibits supporting the rate case filing, including responses to Commission Staff's Standard Data Requests, contain confidential information regarding PGE's natural gas, electric, and coal market activities, contract terms and prices for goods and services, as well as other confidential business matters. This information will include PGE's proprietary modeling code, PGE's timing of and expected prices for electricity purchases, PGE's timing of and expected prices for natural gas purchases, PGE's forward position for electricity, PGE's forward position for natural gas, and whether, and the amount by which, PGE is long or short for electricity and natural gas during various periods in 2018 and 2019. This information is confidential commercial information and/or trade secrets under ORCP 36(C)(7).
- 3. PGE would like to file with the Commission a complete set of work papers and exhibits with its initial testimony, and requests expedited consideration of this motion.

4. PGE also anticipates that parties participating in this docket will make further requests for confidential information. PGE further anticipates it will be required to file periodic

updates containing confidential information in this proceeding.

5. While PGE desires to provide parties with requested information, the information

is of significant commercial value, and its public disclosure could be detrimental to PGE and its

customers. The information discloses PGE's position, strategy, and future needs to purchase and

sell electricity, natural gas, and coal. If other parties involved in the wholesale electricity,

natural gas, and coal markets obtained this information, they could use it to the financial harm of

PGE and its customers.

6. The Commission should, therefore, issue a Protective Order to protect the

confidentiality of that material. The requested order, identical to the one that the Commission

customarily issues, is attached.

For the reasons stated above, PGE requests that a protective order be issued in this

proceeding.

DATED this day of February, 2018.

Respectfully submitted,

Douglas C. Tingey, OSB No. 044366

Associate General Counsel

Portland General Electric Company

121 SW Salmon Street, 1WTC1301

Portland, Oregon 97204

(503) 464-8926 phone

(503) 464-2200 fax

doug.tingey@pgn.com

# BEFORE THE PUBLIC UTILITY COMMISSION OF OREGON

UE

In the Matter of

PORTLAND GENERAL ELECTRIC COMPANY,

Request for a General Rate Revision.

GENERAL PROTECTIVE ORDER

DISPOSITION: MOTION FOR PROTECTIVE ORDER GRANTED

On February 7, 2018, Portland General Electric Company ("PGE") filed a motion for a general protective order with the Public Utility Commission of Oregon ("Commission") to govern the acquisition and use of protected information produced or used in these proceedings.

PGE states that good cause exists for the issuance of such an order to protect confidential business information, plans, and strategies. Specifically, PGE states that the work papers and exhibits to be filed with its general rate case testimony in this docket will include confidential information such as its proprietary modeling code, timing of and expected prices for electricity and natural gas purchases, and its forward position for electricity and natural gas, along with other confidential information. PGE adds that the public release of such information could prejudice PGE and its customers.

Pursuant to OAR 860-001-0080(1), I find that good cause exists to issue a General Protective Order, which is attached as Appendix A. A party may appeal this order to the Commission under OAR 860-001-0110.

#### **ORDER**

IT IS ORDERED that the General	Protective Order, attached as Appendix A, is adop
Made, entered, and effective on	·
	 [Judge]

## GENERAL PROTECTIVE ORDER DOCKET NO.

#### **Scope of this Order:**

1. This order governs the acquisition and use of Protected Information produced or used by any party to these proceedings.

#### **Designation of Protected Information:**

- 2. Any party may designate as Protected Information any information the party reasonably determines:
  - (a) Falls within the scope of ORCP 36(C)(7) (a trade secret or other confidential research, development, or commercial information); and
  - (b) Is not publically available.
- 3. To designate information as Protected Information, a party must place the following legend on the material:

### PROTECTED INFORMATION SUBJECT TO GENERAL PROTECTIVE ORDER

The party should make reasonable efforts to designate as Protected Information only the portions of the information covered by ORCP 36(C)(7).

4. Each page of a document containing Protected Information filed with the Commission or provided to Qualified Persons under this order must be printed on yellow paper and placed in a sealed envelope or other appropriate container. *Only the portions of a document that fall within ORCP 36(C)(7) may be placed in the envelope/container.* The envelope/container must bear the legend:

THIS ENVELOPE IS SEALED UNDER ORDER NO. \_\_\_\_\_AND CONTAINS PROTECTED INFORMATION. THE INFORMATION MAY BE SHOWN ONLY TO QUALIFIED PERSONS AS DEFINED IN THE ORDER.

- 5. A party may designate as Protected Information any information previously provided by giving written notice to the Commission and other parties. Parties in possession of newly designated Protected Information must make reasonable efforts to ensure that all copies of the material containing the information bear the above legend if requested by the designating party.
- 6. A designating party must make reasonable efforts to ensure that information designated as Protected Information continues to warrant protection under this order. If designated information becomes publically available or no longer falls within the scope

ORDER NO.

of ORCP 36(C)(7), the designating party should make reasonable efforts to remove the protected designation and provide written notice to the Commission and other parties.

#### **Challenge to Designation of Information as Protected:**

- 7. A party may informally challenge any designation of Protected Information by notifying the designating party. Once notified, the designating party bears the burden of showing that the challenged information is covered by ORCP 36(C)(7). Any party may request that the ALJ hold a conference to help resolve disputes about proper designation.
- 8. If the dispute cannot be resolved informally, the challenging party may file a written objection with the ALJ. The objection need only identify the information in dispute and certify that reasonable efforts to achieve informal resolution have failed.
- 9. Within five business days of service of the objection, the designating party must either remove the protected designation or file a written response. A written response must identify the factual and legal basis of how the challenged information is protected under the Oregon Public Records Act, ORS 192.410 et seq, or the Uniform Trade Secrets Act, ORS 646.461(4). Broad allegations unsubstantiated by specific facts are not sufficient. If the designating party does not timely respond to the objection, the Commission will remove the protected designation from the challenged information.
- 10. The challenging party may file a written reply to any response within five business days of service of an objection. The designating party may file a sur-reply within three business days of service of a response. The ALJ will make all reasonable efforts to resolve the matter within 10 business days of service of the last filing.

#### **Access to Protected Information:**

- 11. Only Qualified Persons may access Protected Information designated by another party under this Protective Order. Persons automatically bound by this protective order and qualified to access Protected Information are:
  - a. Commission employees; and
  - b. Assistant Attorneys General assigned to represent the Commission.
- 12. Persons qualified upon a party signing the Consent to be Bound section of Appendix B are:
  - a. Counsel for the party;
  - b. Any person employed directly by counsel of record; and
  - c. An employee of the Regulatory Division at the Citizens' Utility Board of Oregon.

ORDER NO.

A party must identify all these persons in section 2 of Appendix B when consenting to be bound by the order, and must update this list throughout the proceeding to ensure it accurately identifies Qualified Persons

13. A party bound by the protective order may seek to qualify other persons to access Protected Information by having those persons complete and sign Appendix C, and submitting that information to the Commission and all parties. Within five business days of receiving a copy of Appendix C, the designating party must either provide the requested access to Protected Information or file an objection under Paragraph 14.

#### **Objection to Access to Protected Information:**

- 14. All Qualified Persons have access to Protected Information unless the designating party objects as provided in this paragraph. As soon as the designating party becomes aware of reasons to restrict access to a Qualified Person, the designating party must provide the Qualified Person and his or her counsel notice stating the basis for the objection. The parties must promptly confer and attempt to resolve the dispute on an informal basis.
- 15. If the parties are unable to resolve the matter informally, the designating party must file a written objection with the ALJ. The requesting party may file a response to the motion within 5 business days of service of an objection. The ALJ will make all reasonable efforts to resolve the matter within 10 business days of the last filing. Pending the ALJ's decision, the specific Protected Information may not be disclosed to the person subject to the objection.

#### **Use of Protected Information:**

- 16. All Qualified Persons must take reasonable precautions to keep Protected Information secure. A Qualified Person may reproduce Protected Information to the extent necessary to participate in these proceedings. A Qualified Person may discuss Protected Information obtained under this order only with other Qualified Persons who have obtained the same information.
- 17. Without the written permission of the designating party, any Qualified Person given access to Protected Information under this order may not disclose Protected Information for any purpose other than participating in these proceedings.
- 18. Nothing in this protective order precludes any party from independently seeking through discovery in any other administrative or judicial proceeding information or materials produced in this proceeding under this protective order.
- 19. Counsel of record may retain memoranda, pleadings, testimony, discovery, or other documents containing Protected Information to the extent reasonably necessary to maintain a file of these proceedings or to comply with requirements imposed by another governmental agency or court order. The information retained may only be disclosed to

Qualified Persons under this order. Any other person retaining Protected Information must destroy or return it to the designating party within 90 days after final resolution of these proceedings unless the designating party consents in writing to retention of the Protected Information. This paragraph does not apply to the Commission or its Staff.

#### **Duration of Protection:**

20. The Commission will preserve the designation of information as protected for a period of five years from the date of the final order in these proceedings, unless extended by the Commission at the request of the designating party. The Commission will notify the designating party at least two weeks prior to the release of Protected Information.

# CONSENT TO BE BOUND DOCKET NO.

#### I. Consent to be Bound:

This general protective order governs the use of Protected Info proceedings.	ormation in these
Party agrees to be bound general protective order and certifies that it has an interest in the adequately represented by other parties to the proceedings.	•
Signature:	
Printed Name:	
Date:	
II. Persons Qualified under Paragraph 12: (Party) identifies the follow under paragraph 12.	ving person(s) qualified
PRINTED NAME	DATE

# QUALIFICATION OF OTHER PERSONS DOCKET NO.

#### III. Persons Seeking Qualification under Paragraph 13:

I have read the general protective order, agree to be bound by the terms of the order, and provide the following information.

#### **CERTIFICATE OF SERVICE**

I hereby certify that I served the foregoing Motion for Protective Order and Proposed Order on the following named persons on the date indicated below by email to said persons whose email addresses appear on the attached OPUC service list for Docket No. 319.

Dated this 7th day of February, 2018.

Legal Assistant

Portland General Electric Company 121 SW Salmon St., 1WTC1301

Portland, OR 97204

(503) 464-8872 (Telephone)

(503) 464-2200 (Fax)

Barbara.parr@pgn.com

#### OPUC SERVICE LIST – UE 319 February 7, 2018

#### (c) = Confidential

#### **CALPINE SOLUTIONS**

GREGORY M. ADAMS (C) PO BOX 7218 RICHARDSON ADAMS, PLLC BOISE ID 83702

greg@richardsonadams.com

GREG BASS

CALPINE ENERGY SOLUTIONS, LLC

401 WEST A ST, STE 500
SAN DIEGO CA 92101

greg.bass@calpinesolutions.com

KEVIN HIGGINS (C) 215 STATE ST - STE 200

ENERGY STRATEGIES LLC SALT LAKE CITY UT 84111-2322

khiggins@energystrat.com

FRED MEYER UE 319

KURT J BOEHM (C) 36 E SEVENTH ST - STE 1510

BOEHM KURTZ & LOWRY CINCINNATI OH 45202 kboehm@bkllawfirm.com

JODY KYLER COHN

36 E SEVENTH ST STE 1510

BOEHM, KURTZ & LOWRY

CINCINNATI OH 45202

jkyler@bkllawfirm.com

### INDUSTRIAL CUSTOMERS OF NORTHWEST UTILITIES

MYRALEIGH ALBERTO (C) 333 SW TAYLOR STE 400 DAVISON VAN CLEVE PORTLAND OR 97204

maa@dvclaw.com

BRADLEY MULLINS (C) 333 SW TAYLOR STE 400 MOUNTAIN WEST ANALYTICS PORTLAND OR 97204

brmullins@mwanalytics.com

TYLER C PEPPLE (C) 333 SW TAYLOR SUITE 400

DAVISON VAN CLEVE, PC PORTLAND OR 97204

tcp@dvclaw.com

OREGON CITIZENS UTILITY BOARD

OREGON CITIZENS' UTILITY BOARD 610 SW BROADWAY, STE 400

PORTLAND OR 97205 dockets@oregoncub.org

ROBERT JENKS (C) 610 SW BROADWAY, STE 400

OREGON CITIZENS' UTILITY BOARD PORTLAND OR 97205

bob@oregoncub.org

ELIZABETH JONES (C) 610 SW BROADWAY, STE 400

OREGON CITIZENS' UTILITY BOARD PORTLAND OR 97206 liz@oregoncub.org

#### **PACIFICORP UE 319**

PACIFICORP, DBA PACIFIC POWER 825 NE MULTNOMAH ST, STE 2000

PORTLAND OR 97232

oregondockets@pacificorp.com

MATTHEW MCVEE 825 NE MULTNOMAH PACIFICORP PORTLAND OR 97232

matthew.mcvee@pacificorp.com

**PGE UE 319** 

STEFAN BROWN (C) 121 SW SALMON ST, 1WTC0306

PORTLAND GENERAL ELECTRIC PORTLAND OR 97204 stefan.brown@pgn.com; pge.opuc.filings@pgn.com

DOUGLAS C TINGEY (C) 121 SW SALMON 1WTC1301

PORTLAND GENERAL ELECTRIC PORTLAND OR 97204 doug.tingey@pgn.com

JAY TINKER (C) 121 SW SALMON ST 1WTC-0306

PORTLAND GENERAL ELECTRIC PORTLAND OR 97204 pge.opuc.filings@pgn.com

**SBUA UE 319** 

JAMES BIRKELUND (C) 548 MARKET ST STE 11200 SMALL BUSINESS UTILITY ADVOCATES SAN FRANCISCO CA 94104

james@utilityadvocates.org

DIANE HENKELS (C) 420 SW WASHINGTON ST STE 400

CLEANTECH LAW PARTNERS PC PORTLAND OR 97204 dhenkels@cleantechlaw.com

STAFF UE 319

STEPHANIE S ANDRUS (C) BUSINESS ACTIVITIES SECTION

PUC STAFF--DEPARTMENT OF JUSTICE 1162 COURT ST NE SALEM OR 97301-4096 stephanie.andrus@state.or.us

MARIANNE GARDNER (C) PO BOX 1088

PUBLIC UTILITY COMMISSION OF SALEM OR 97308-1088
OREGON SALEM OR 97308-1088
marianne.gardner@state.or.us

SOMMER MOSER (C) 1162 COURT ST NE PUC STAFF - DEPARTMENT OF JUSTICE SALEM OR 97301

sommer.moser@doj.state.or.us

**WALMART UE 323** 

VICKI M BALDWIN (C) 201 S MAIN ST STE 1800 PARSONS BEHLE & LATIMER SALT LAKE CITY UT 84111

vbaldwin@parsonsbehle.com

STEVE W CHRISS (C) 2001 SE 10TH ST

WAL-MART STORES, INC. BENTONVILLE AR 72716-0550 stephen.chriss@wal-mart.com