

1 **BEFORE THE PUBLIC UTILITY COMMISSION**
2 **OF OREGON**

3 UM 1908/UM 2206

4 In the Matter of

5 LUMEN TECHNOLOGIES,
6 Proposed Commission Action Pursuant to
7 ORS 756.515 to Suspend and Investigate
8 Price Plan (UM 1908), and

9 QWEST CORPORATION,

10 Investigation Regarding the Provision of
11 Service in Jacksonville, Oregon and
12 Surrounding Areas (UM 2206).

13 Price Plan Investigation.

STIPULATIONS

14 This Stipulation is entered into for the purpose of resolving all issues in this proceeding
15 by and among the parties as set forth below.

16 **I. Parties**

17 This Stipulation is by and between Qwest Corporation, United Telephone Company of
18 the Northwest, CenturyTel of Oregon, and CenturyTel of Eastern Oregon (collectively
19 "CenturyLink" or "Company") and Staff of the Public Utility Commission of Oregon ("Staff")
20 (hereafter, collectively referred to as the "Stipulating Parties"). Intervenors Citizens Utility
21 Board and Priscilla Weaver ("collectively, the "Intervenors") have informed the Stipulating
22 Parties they have chosen not to join this Stipulation and will oppose the stipulation in part or in
23 full. The Stipulating Parties and Intervenors collectively are all the "Parties" to this proceeding.

24 **II. Background**

25 The Commission approved the Price Plan currently in effect for CenturyLink in Order
26 No. 18-359 ("2018 Price Plan"). Prior to the 2018 Price Plan's scheduled automatic renewal, the
Commission extended the 2018 Price Plan to investigate whether it is in the public interest,

1 Order No. 22-340. The Commission further extended the 2018 Price Plan until February 29,
2 2024. Order No. 23-345.

3 **III. Terms of the Stipulation**

4 1. The Stipulating Parties have negotiated this Stipulation and the Price Plan,
5 attached as Attachment A thereto, in good faith and recommend that the Commission adopt the
6 Stipulation and the Price Plan in their entirety.

7 2. This Stipulation, along with its attachments, sets forth the terms and conditions of
8 the Price Plan that the Stipulating Parties agree the Commission should approve. The
9 attachments to this Stipulation, including the Price Plan, contain agreements of the Stipulating
10 Parties that are additional to those set forth in this Stipulation. By executing this Stipulation, the
11 Stipulating Parties agree to abide by and perform all agreements set forth in this Stipulation as
12 well as those set forth in the attachments as if they were set forth in this Stipulation.

13 3. CenturyLink acknowledges that Commission approval of these Stipulations shall
14 not in any way affect its continuing obligations under existing interconnection agreements
15 (ICAs) and shall not in any way affect its continuing obligations under sections 251 and 252 of
16 the Telecommunications Act of 1996, 47 U.S.C, 251-252, nor any federal or state regulation,
17 orders or rules promulgated under such statutes, nor any federal rules or orders promulgated
18 under any section of the Federal Communications Act of 1934, as amended.

19 4. The Stipulating Parties agree that the Price Plan will be effective immediately
20 following the Commission's approval of this Stipulation and the Price Plan.

21 5. The Stipulating Parties acknowledge that the terms of this Stipulation and Price
22 Plan satisfy the public interest standard set forth in ORS 759.255 for approval of the Price Plan.

23 6. The Stipulating Parties agree that this Stipulation is in the public interest and, in
24 the unique circumstances present in this case, will result in rates that are fair, reasonable, and
25 will meet the standard set forth in ORS 756.040.

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1 7. The Stipulating Parties have negotiated this Stipulation in good faith and
2 recommend and request that the Commission adopt the Stipulation in its entirety as an
3 appropriate and reasonable resolution to the issues described therein.

4 8. The Stipulating Parties agree that the Stipulation represents a compromise in the
5 positions of the Stipulating Parties. By entering into this Stipulation, no Stipulating Party shall
6 be deemed to have approved, accepted, or consented to the facts, principles, methods, or theories
7 employed by any other Stipulating Party in arriving at the terms of this Stipulation.

8 9. The Stipulating Parties agree that without the written consent of all Stipulating
9 Parties, evidence of conduct or statements, including but not limited to term sheets or other
10 documents created solely for use in settlement conferences in this docket, and conduct or
11 statements made at settlement conferences, are confidential and not admissible in this or any
12 subsequent proceeding, unless independently discoverable or offered for other purposes allowed
13 under ORS 40.190.

14 10. The Stipulating Parties support entering into evidence, without requiring any
15 Stipulating Party to lay a foundation for its admission, this Stipulation and its Attachment A
16 (2023 Price Plan), Attachment B (Principles for Line Extension and Provisioning Agreement for
17 Housing Developments), Attachment C (Agreement on Suspension of Commission Orders in
18 Conjunction with Jacksonville RDOF Build), Attachment D (Standardized Form O), Attachment
19 E (Monthly Reporting Template), and the joint written testimony of Staff and the Company in
20 support of the Stipulation (Exhibit Stipulating Parties/100), and supporting witness qualification
21 statement (Exhibit Stipulating Parties/101).

22 11. Grandfathering local measured service: The Stipulating Parties agree to and
23 support the grandfathering of the Company's local measured service. While current
24 CenturyLink local measured service customers may continue to utilize the service, CenturyLink
25 will remove the service from its rate schedules as an available offering to customers not currently
26 subscribed to the service.

1 12. Ending imputation of directory revenues: The Stipulating Parties agree to and
2 support CenturyLink no longer including by way of imputation any revenues deemed to be
3 derived from operations of a telephone directory listing services.

4 13. Form O Standardization: The Stipulating Parties agree to and support
5 standardizing balance sheet account reporting in Form O across all CenturyLink ILECs.

6 14. Suspension of Commission Orders in Conjunction with Jacksonville RDOF
7 Build: The Stipulating Parties agree to support suspension of Orders 22-340 and 22-422 as
8 described in Attachment C. CenturyLink intends to move forward with the Jacksonville Rural
9 Digital Opportunity Fund Project (Bid ID: OR-029-0030023) (“RDOF build”). The Stipulating
10 Parties agree that, upon the commencement of RDOF build, the Orders will be suspended until
11 the earlier of the build being completed or December 31, 2024. Upon completion of the RDOF
12 build, Orders 22-340 and 22-422 will terminate, and the investigation Regarding the Provision of
13 Service in Jacksonville, Oregon and Surrounding Areas will be closed.

14 15. The Stipulating Parties understand that this Stipulation does not foreclose the
15 Commission from addressing any other issues or foreclose a Stipulating Party from raising issues
16 in a different proceeding.

17 16. The Stipulating Parties have negotiated this Stipulation as an integrated
18 document. Accordingly, if the Commission rejects all or any portion of this Stipulation, or adds
19 any condition to any final order that is not consistent with this Stipulation, each Stipulating Party
20 reserves the right, upon written notice to the Commission and all Parties to this proceeding
21 within 15 days of the date of the Commission’s final order, to withdraw from the Stipulation and
22 to present additional evidence and argument on the record. However, prior to withdrawal, any
23 Stipulating Party that wishes to withdraw must engage in good faith negotiation with the other
24 Stipulating Parties. No Stipulating Party withdrawing from this Stipulation shall be bound to any
25 position, commitment, or condition of this Stipulation.

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1 17. This Stipulation may be executed in any number of counterparts, each of which will be
2 an original for all purposes, but all of which taken together will constitute one and the same agreement.

3 18. This Stipulation may not be modified or amended except by written agreement by all
4 Stipulating Parties.

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6 This Stipulation is entered into by each Stipulating Party on the date entered next to such Stipulating
7 Party's signature.

8

9 DATED: October 9, 2023

X Natascha Smith

Natascha Smith, OSB # 174661
Assistant Attorney General
Of Attorneys for Staff of the Public Utility
Commission of Oregon

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13 DATED: October 9, 2023

Lawrence Reichman

Lawrence Reichman, OSB #860836
PERKINS COIE LLP
representing Century Link

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Qwest Corporation, CenturyTel of Oregon, CenturyTel of Eastern Oregon, and United Telephone Company of the Northwest

**Proposed ORS 759.255 Price Plan and ORS/OAR Waivers
Docket Nos. UM 1908/ UM 2206 - Attachment A to Stipulation**

1. Definitions:

- a) “Century Link” means, collectively, Qwest Corporation, CenturyTel of Oregon, CenturyTel of Eastern Oregon and United Telephone Company of The Northwest.
- b) “New Service” means a retail telecommunications service that is offered by CenturyLink in Oregon for the first time following the effective date of the price plan. A service is not New Service if it merely renames, repackages, or is a variation of an existing service, or if it is reintroduced in substantially the same form after having been grandfathered, withdrawn, or abandoned.
- c) “Other Service” means any residential or business services other than a New Service contained in CenturyLink’s Rate Schedules that is not specifically addressed in this Price Plan and does not include Packages and Bundles.
- d) “Packages and Bundles” means any combination of services, which may include residential or business basic local exchange service as well as other services at a combined price.
- e) “Pre-Plan” means the rates, terms, and conditions in CenturyLink’s approved Rate Schedules immediately prior to the effective date of the Plan.
- f) “Price List” and “Price Lists” means CenturyLink’s Oregon intrastate retail price lists as of September 5, 2023, and any subsequent revisions to the Price List.
- g) “Primary Line Basic Service” means the first line only of basic local exchange service for an individual residential or business customer account at a single location that is not sold as part of a package. For the purposes of this definition/ "basic local exchange service" means residential single party flat rate local exchange service; residential single party measured local exchange service, including local exchange usage; business single party flat rate local exchange service; and business single party measured local exchange service/ including local exchange usage.
- h) “Privilege Tax” and “Fees and Other Assessments” have the same meaning as in OAR 860-022-0042(2)(c).
- i) “Protected Customer” means those CenturyLink residential local service customers in Oregon who, at their residences, have access to only CenturyLink copper-based wireline service and commercial satellite services to make voice calls, as determined by GIS mapping of CenturyLink’s local residential customers and the FCC’s Broadband Data Collection (BDC) data. Residential customers with access to fiber-based CenturyLink wireline service or mobile wireless, fixed wireless, cable or wireline competitive alternatives at their residences are not "Protected Customers." “Access to” means the customers are able to subscribe to such services regardless of whether they actually do subscribe. CenturyLink has identified approximately 4,100 residential local service customers in Oregon who meet this definition, as of June 2023. This number could increase or decrease over time based on whether the company adds or loses customers,

and also based on whether other fiber-based wireline services and/or competitive alternatives become available for customers.

- j) "Rate Schedules" means CenturyLink's Tariffs and Price Lists.
- k) "Repair Clearing Time" ("RCT") metric establishes the clearing time for all trouble reports from the time the customer reports the trouble to CenturyLink until the trouble is resolved as identified in OAR 860-023-0055(6), and detailed further in 860-034-0390(6)(b), and 860-032-0012(b).
- l) "Tariff" and "Tariffs" means CenturyLink's Oregon intrastate retail tariffs as of September 5, 2023, and any subsequent revisions to these Tariffs. As of September 5, 2023, these consist of:

Jurisdiction	Entity Type	Entity Name	Tariff Type	Summary
Oregon	LEC	Qwest Corporation	Access	Tariff No. 32
Oregon	LEC	Qwest Corporation	Local	Tariff No. 33 - Exchange & Network
Oregon	LEC	CenturyTel of Eastern Oregon	Access	Tariff No. 4
Oregon	LEC	CenturyTel of Oregon	Access	Tariff No. 4
Oregon	LEC	United Telephone Company of the Northwest	Local	Tariff No. 4
Oregon	LEC	CenturyTel of Eastern Oregon	Local	Tariff No. 6
Oregon	LEC	CenturyTel of Oregon	Local	Tariff No. 6
Oregon	LEC	United Telephone Company of the Northwest	Access	Tariff No. 6

- m) "Trouble Reports" metric ("TT/100"), means the number of trouble reports received per 100 working access lines per wire center as identified in OAR 860-023-0055(5) and 860-034-0390(6)(b).

2. General Objectives:

- a) CenturyLink's Price Plan ("Price Plan" or "Plan") will achieve the following objectives:
 - i) Ensure a framework for offering telecommunications service that is in the public interest.
 - ii) Ensure high quality of existing telecommunications services and make new services available.
 - iii) Produce prices for CenturyLink's retail telecommunications services that are just and reasonable.
 - iv) Maintain the availability of Primary Line Basic Service at affordable rates throughout CenturyLink's service territory.
 - v) Maintain the appropriate balance between the need for regulation and existing competition in Oregon for voice communication services.
 - vi) Simplify and reduce the burden of regulation for CenturyLink and the Commission.

3. Term of Plan and Company Report:

- a) Term: The Plan will become effective upon Commission approval with an initial term of four years. The Plan will automatically renew for successive four-year terms, with the pricing structure established in Sec. 4(e)(i), unless the current plan is extended (meaning that the then-existing Plan term will remain in effect, without renewal) by the Commission. The Plan may be suspended or modified by a change in applicable law of an Order of the Oregon Public Utility Commission.

- b) Petitions to Modify or for Other Forms of Regulation: CenturyLink may file a petition, pursuant to ORS 759.255, proposing modifications to the Plan not sooner than the second anniversary of the Plan adoption. CenturyLink may, at any time during the Plan, file a petition pursuant to ORS 759.052 or for any other form of regulation or relief permitted under Oregon law.
- c) Performance Report: CenturyLink shall submit a report detailing its performance and progress toward meeting the Plan objectives by the end of year three of each four-year Plan term. The report shall separately address the performance and progress of each CenturyLink entity covered by the Price Plan and shall address how each CenturyLink entity is meeting the objectives of the Plan, including the following information, at a minimum:
 - i) An analysis of current Oregon market conditions for the various categories of CenturyLink's regulated retail intrastate telecommunications services to the extent such information is publicly available.
 - ii) Data regarding the gain or loss of access lines by wire center.
 - iii) Identification of any new services CenturyLink has introduced.
 - iv) Identification of any ways in which the burden of regulation for both CenturyLink and the Commission has been simplified or reduced during the current Plan period.
 - v) A list of all price increases performed during the current Plan term, including the remaining amount of pricing flexibility available for each service.
- d) Commission Review:
 - i) The Commission shall review CenturyLink's performance under the Plan every four years on the basis of the Performance Report described in Section 3(c), any other relevant evidence regarding the competitiveness of the market for substitutable services and any other relevant factors.
 - ii) The Commission may open an investigation at any time pursuant to ORS 756.515 to determine whether further adjustments to the Plan or termination of the Plan is required by the public interest, according to the factors set forth in ORS 759.255(2). The Commission may order further adjustments to the Plan or termination of the Plan only after providing CenturyLink with notice and the opportunity for a hearing. In any such investigation and proceeding, the Joint Parties agree that the Commission should first attempt to identify and require adjustments to the Plan such that the continuation of the Plan is in the public interest before it orders termination of the Plan.
 - iii) If the Commission orders termination of the Price Plan, CenturyLink may thereafter pursue any form of price regulation or relief therefrom then permitted under Oregon law, including but not limited to: exemptions from regulation pursuant to ORS 759.052; price listing pursuant to ORS 759.054, 759.056, and/or 759.195; rate regulation pursuant to ORS 759.175-759.190; another price plan pursuant to ORS 759.255; price cap regulation pursuant to ORS 759.405-759.410, or any other relevant statute.
 - iv) If the Commission orders early termination of the Price Plan, the Parties agree that the Commission may also, in the same proceeding, adjust CenturyLink's rates to ensure that CenturyLink's rates are just and reasonable, and the Parties agree not to advocate for rates that are lower than those that were in effect one year prior to the initiation of the proceeding to terminate the Plan. CenturyLink would no longer be

able to increase its rates as it was permitted to do under the Price Plan, but CenturyLink would be allowed to decrease its rates subject to any applicable price floor.

4. Pricing and Availability of Services Under the Price Plan

- a) The rates, terms and conditions that CenturyLink charges under its price lists and approved tariffs are just and reasonable and will be its published terms as of the effective date of the Plan.
- b) Availability: CenturyLink will continue to offer residential and business Primary Line Basic Service on a stand-alone basis.
- c) Non-recurring charges for residential Primary Line Basic Service: Charges may increase a maximum of \$10 during any four-year Plan term.
- d) Non-recurring charges for business Primary Line Basic Service: Charges will not be subject to price caps.
- e) Recurring charges for residential Primary Line Basic Service: Primary Line Basic Service for residential customers will be subject to price caps.
 - i) Monthly rates for flat rate residential Primary Line Basic Service may not increase by more than \$3.00 in any year during Plan year and may not increase by more than \$12.00 total over any four-year Plan term. Pricing flexibility for each year shall be determined through compliance with applicable components.
 - ii) Once the Price Plan becomes effective, the company may potentially increase rates. For this first year of the Price Plan, year 1, the Company has the option of applying (and adding together) the two Optional Components listed in (4)(e)(ii)(1) & (2) below or applying (and adding together) the three components listed in subsection 4(e)(iii).
 - (1) *Optional Component 1*: Company statewide performance under Repair Clearing Time (RCT) and Trouble Ticket (TT/100) metrics.
 - (a) RCT and TT/100 statistics shall be calculated on the basis of a rolling statewide 12-month average using all 167 wire centers. All rolling 12-month averages identified in the Price Plan will be calculated as of the date CenturyLink seeks to increase rates.
 - (b) The TT/100 metric will be measured by the percentage of its 167 wire centers that are compliant per month over a rolling 12-month period.
 - (c) The Company may increase Primary Basic Line Service, by no more than \$1.50, by the amount found at the intersection of its RCT and TT/100 performances below for all Oregon customers.

	TT/100 Performance Below 70% compliant	TT/100 Performance 70%-79% compliant	TT/100 Performance 80%-89% compliant	TT/100 Performance 90%+ compliant
RCT 90%+	\$0.75	\$1.00	\$1.25	\$1.50
RCT 80%-89%	\$0.50	\$0.75	\$1.00	\$1.25

RCT 70%-79%	\$0.25	\$0.50	\$0.75	\$1.00
RCT < 70%	\$0.00	\$0.25	\$0.50	\$0.75

- (2) *Optional Component 2*: Company performance under RCT and TT/100 performances below for all Protected Customers (calculated as a single group).
- (a) RCT and TT/100 statistics shall be calculated on the basis of a rolling 12-month average for all Protected Customers. By way of example, if CenturyLink averages fewer than 3 trouble tickets/100 access lines for Protected Customers in 11 of 12 months, its performance will be calculated as 91.67% (11/12).
 - (b) The TT/100 metric will be measured by the percent compliance (≤ 3 trouble tickets/100 access lines) the company achieves for Protected Customers (calculated as a single group) per month over a rolling 12-month period.
 - (c) The Company may increase Primary Basic Line Service, by no more than \$1.50, by the amount found at the intersection of its RCT and TT/100 performances for all Protected Customers.

	TT/100 Performance Below 70% compliant	TT/100 Performance 70%-79% compliant	TT/100 Performance 80%-89% compliant	TT/100 Performance 90%+ compliant
RCT 90%+	\$0.75	\$1.00	\$1.25	\$1.50
RCT 80%-89%	\$0.50	\$0.75	\$1.00	\$1.25
RCT 70%-79%	\$0.25	\$0.50	\$0.75	\$1.00
RCT < 70%	\$0.00	\$0.25	\$0.50	\$0.75

- iii) Beginning the year after the Price Plan becomes effective, the company may potentially (depending on RCT and TT/100 performance) increase rates on or around the anniversary of the prior rate increase. Such price increases (beginning year 2) will be based on the 3 components identified below. Interim 12-month rolling average calculations will not require/allow the company to decrease or increase rates between annual rate increases. For clarity, the Company may utilize these 3 components for year 1 of the Price Plan as alternative to the 2 components described in 4(e)(ii)(1) and (2).

- (1) *Component 1*: Company statewide performance under RCT and TT/100 metrics.
 - (a) RCT and TT/100 statistics shall be calculated on the basis of a statewide 12-month average using all 167 wire centers.
 - (b) The TT/100 metric will be measured by the percentage of its 167 wire centers that are compliant per month over a rolling 12-month period.

- (c) The Company may increase Primary Basic Line Service, no more than \$1.00, by the amount found at the intersection of its RCT and TT/100 rates performances below for all Oregon customers.

	TT/100 Performance Below 70% compliant	TT/100 Performance 70%-79% compliant	TT/100 Performance 80%-89% compliant	TT/100 Performance 90%+ compliant
RCT 90%+	\$.50	\$.67	\$.83	\$ 1.00
RCT 80%-89%	\$.33	\$.50	\$.67	\$.83
RCT 70%-79%	\$.17	\$.33	\$.50	\$.67
RCT < 70%	\$ 0	\$.17	\$.33	\$.50

- (2) *Component 2:* Company performance under RCT and TT/100 metrics for Protected Customers.

- (a) RCT and TT/100 statistics shall be calculated on the basis of a 12-month, rolling average for Protected Customer
- (b) The TT/100 metric will be measured by the percent compliance the company achieves for Protected Customers (calculated as a single group) per month over a rolling 12-month period.
- (c) The Company may increase Primary Basic Line Service, no more than \$1.00, by the amount found at the intersection of its RCT and TT/100 rates for all Protected Customers.

	TT/100 Performance Below 70% compliant	TT/100 Performance 70%-79% compliant	TT/100 Performance 80%-89% compliant	TT/100 Performance 90%+ compliant
RCT 90%+	\$.50	\$.67	\$.83	\$ 1.00
RCT 80%-89%	\$.33	\$.50	\$.67	\$.83
RCT 70%-79%	\$.17	\$.33	\$.50	\$.67
RCT < 70%	\$ 0	\$.17	\$.33	\$.50

(3) *Component 3: Company's compliance with fire and safety inspections referenced below under section 11 Service Quality and Safety.*

- (a) This component will be evaluated as a snapshot in time (as opposed to a 12-month rolling average) as of the date the Company proposes to exercise upwards pricing flexibility in each year of the Plan.
- (b) The Parties recognize that completion of National Electrical Safety Code (NESC) violation projects can be delayed by matters beyond the Company's control. Those include most notably delays in obtaining municipal permits and/or delays caused by other pole attachers or pole owners. In the event any NESC violation project is delayed by matters beyond the Company's control, the Company may seek from the Public Utility Commission Staff an adjustment to the relevant deadline; such adjustments will not be unreasonably denied, conditioned, or delayed.
- (c) The Company may increase its Primary Basic Line Service by up to the amount permitted in the table below for the weighted average age of outstanding NESC violation reports.

Outstanding OPUC NESC Compliance Report/Violations	Weighted average report violation age ≥ 180 days	Weighted average report violation age < 180 and > 120 days	Weighted average report violation age ≤ 120 and > 60 days	Weighted average report violation age ≤ 60 days
	\$0	\$0.50	\$0.75	\$1.00

- iv) Limitations on CenturyLink's ability to increase rates by the full \$3 per year will be modified if, during the Price Plan period, the Commission eliminates or modifies the RCT and/or TT/100 rules. In the event the Commission eliminates or modifies either or both rules, the Stipulating Parties will negotiate promptly and in good faith regarding how to modify the charts above. If the Stipulating Parties are unable to agree, the issue will be presented to the Commission for decision.
- f) Recurring charges for business Primary Line Basic Service:
 - i) Prices for business Primary Line Basic Service will not be subject to price caps.
 - ii) The rate that is charged for this service by CenturyTel of Oregon, CenturyTel of Eastern Oregon, and United Telephone Company of The Northwest shall be priced no higher than the rate charged for this service by Qwest Corporation in Rate Group 2.
- g) Extended Area Service (EAS): Rates for existing mandatory EAS are capped at Pre-Plan rates. CenturyLink is permitted to combine the respective EAS rates and the rate for residential Primary Line Basic Service into a single line item amount for the purpose of bill simplification. CenturyLink will not be required to establish any new or expanded EAS routes as long as it operates under the Price Plan.
- h) Directory Listings:
 - i) CenturyLink will provide at no additional charge the first listing included with the Primary Line Basic Service, including those within packages and bundles.
 - ii) Additional listings beyond the initial listing are price capped with increases limited to not more than 25% per Plan year.

- i) Directory Assistance: CenturyTel of Oregon, CenturyTel of Eastern Oregon, and United Telephone Company of the Northwest may update their Rate Schedules to eliminate the two-call allowance for Directory Assistance Service, consistent with the terms for National Directory Assistance Service contained in Qwest Corporation's Rate Schedules.
- j) Toll Restriction/Call Trace/Unlisted Numbers:
 - i) Toll Restriction and Call Trace will continue to be priced at Pre-Plan rates.
 - ii) Residential Unlisted Numbers will continue to be priced at Pre-Plan rates.
 - iii) Business Unlisted Numbers may not increase by more than \$1.00 in any Plan year and may not increase by more than \$3.00 total over a four-year Plan term.
 - iv) Non-published Numbers may not increase by more than \$1.00 in any Plan year and may not increase by more than \$3.00 total over a four-year Plan term.
- k) Other Services: Monthly rates for "Other Services" for business customers will not be subject to price caps. Monthly rates for "Other Services" for residential customers may increase up to 50 percent or \$.50 annually, whichever is greater. The cumulative price increase for any Other Service over a four-year Plan term may not exceed 200 percent for residential customers. Within 60 days of receiving notice of price increase to "Other Services," business and residential customers who request removal of any service contained in "Other Services" will not incur a nonrecurring charge for the removal of the service.
- l) Cost-Based Charges: Prices that are identified as at actual cost in CenturyLink's Rate Schedules as of September 5, 2023, will continue to be priced at actual cost.
- m) DS-1, DS-3 and ISDN-PRI Services: Rates for DS-1, DS-3 and ISDN-PRI services will not be subject to price caps.
- n) E911 Services: Rates, terms, and conditions for E911 services in CenturyLink's rate schedules as of the effective date of this plan will remain at Pre-Plan status, except that CenturyLink may petition the Commission separately for any proposed rate changes or price structures.
- o) Switched Access Rates: Rates for intrastate switched access services will be capped at Pre-Plan rates and the Commission may adjust the price caps if required by FCC action.
- p) New Services: Any New Service introduced after the effective date of the Plan will not be subject to price caps.
- q) Packages and Bundles: CenturyLink may combine any regulated telecommunications service with any other service(s) to offer Packages and Bundles of services, which may include residential Primary Line Basic Service and EAS, at any price, subject to the below conditions:
 - i) All regulated telecommunications services offered as part of a package or bundle shall remain separately available for purchase from CenturyLink's Rate Schedules.
 - ii) The package or bundle price shall not exceed the sum of the stand-alone retail prices of all available services in the package or bundle.
- r) Rate Averaging:
 - i) CenturyLink will not further de-average the pricing of any existing regulated services that are currently de-averaged.
 - ii) CenturyLink will not increase the existing dollar differences between rate groups for residential or business Primary Line Basic Service rates. However, CenturyLink is permitted to reduce any differences in price between these rate groups.

- iii) For regulated services that as of the effective date of this plan are sold on the basis of a statewide average rate, CenturyLink will maintain statewide average rates for these regulated services in each Rate Schedule.
5. Facility Improvement Surcharge:
- a) CenturyLink may implement a single surcharge to recover facilities-related costs. If implemented, the surcharge must be applied using a single uniform rate statewide and shall be applied on a nondiscriminatory basis. If CenturyLink elects to implement such a surcharge, the residential Primary Line Basic Service price cap for the Plan year in which the surcharge is introduced shall be reduced by the amount of the surcharge. If CenturyLink subsequently increases the surcharge, the residential Primary Line Basic Service price cap for the Plan year in which the surcharge is increased shall be reduced by the amount of that increase. At any given time, the sum of the increase to the residential Primary Line Basic Service rate and the surcharge shall not exceed either the annual or term caps described in Section 4.e.i of this Plan.
 - b) If CenturyLink elects to implement the surcharge discussed in Section S(a), CenturyLink will first file a tariff change with the Commission that states the amount of the surcharge and all applicable terms and conditions.
 - c) CenturyLink will provide notice to customers 30 days before implementing the surcharge described in Section S(a) or making any changes to that surcharge or related terms and conditions.
 - d) If CenturyLink wishes to label the surcharge discussed in Section S(a) as anything other than "Facility Fee," " Facility Surcharge," "Facility Improvement Fee," or "Facility Improvement Surcharge," CenturyLink will first engage in good faith discussions with Public Utility Commission Staff to reach agreement on how the surcharge will be labeled.
6. Recovery of Mandatory Taxes and Fees:
- a) CenturyLink may, with 30 days' notice to customers and the Commission, recover the Privilege Tax and Fees and Other Assessments as a pro rata charge equal to the rate imposed by the municipality and shown as a separate line item on all applicable customer bills.
 - b) CenturyLink may, with 30 days' notice to customers and the Commission, recover the OPUC fee as a separate line item on customers' bills.
7. Exogenous Change Adjustments: CenturyLink may petition the Commission for adjustments to the Price Plan to reflect changed circumstances outside CenturyLink's control that will have an overall material impact on the Company (e.g., changes in law, rule, or tax structure as a result of legislative, judicial, or administrative agency action). For example, the Company may request consideration of the introduction of new or increased taxes or fees assessed on the basis of revenue or margin that will have an overall material impact on the Company, or changes in Universal Service Support, FCC imposed price floors, or other changes if those items are beyond its control and have an overall material impact on the Company. CenturyLink will have the burden of showing that adjustments will result in rates that are just and reasonable; the Commission may also consider whether Price Plan adjustments are in the public interest, considering the factors set forth in ORS 759.255(2). There is no presumption as part of this Price Plan that the CenturyLink and Staff of the Public Utilities Commission of Oregon would support such a petition.
8. Notice of Changes to Rate Schedules:
- a) Commission Notice Requirements

- i) **Tariff Changes:** CenturyLink will file all Tariff changes with the Commission at least 30 days prior to the effective date of the change, except that price decreases may be filed with one-day notice.
 - ii) **Price List Changes:** CenturyLink will file notice of all Price List changes with the Commission at least one day prior to the effective date of the change.
- b) **Customer Notice Requirements:**
- i) **Monthly Recurring Charges:** For price increases and changes to the terms or conditions of service, CenturyLink will provide 30-day notice to customers subscribing to the service, including business customers under contract or with term commitments.
 - ii) **Pay-Per-Use Charges:** For price increases and changes to the terms or conditions of service, CenturyLink will provide 30-day notice to customers who have used the service within the past 12 months.
 - iii) **Form of Notice:**
 - (1) Retail customer notices may be made by bill message including notice to customers receiving electronic bills.
 - (2) Wholesale customer notices may be made by email.
- c) **Services exempt from regulation:** Services that the Commission has already ordered to be exempt from regulation will remain exempt from regulation subject to the conditions of the order that exempted the services from regulation. CenturyLink retains the ability to petition the Commission to exempt any additional services from regulation under ORS 759.052 or any other applicable rule or law, except for a petition to modify the Plan under ORS 759.255, as discussed in Section 3.b of this Plan.
9. **Promotions:** CenturyLink may offer promotions for residential Primary Line Basic Service and other regulated services pursuant to ORS 759.182 and ORS 759.267.
10. **Construction Charges:** CenturyLink may revise its Rate Schedules for Line Extension Charges and Provisioning Agreements for Housing Developments to reflect the principles set forth in Attachment B to this Price Plan.
11. **Service Quality and Safety:**
- a) CenturyLink shall continue to be subject to the Commission's service quality rules. CenturyLink has indicated that it may in the future elect to file a petition with the Commission to open or continue a rulemaking to revise the Commission's service quality rules. The Joint Parties would not unreasonably oppose the initiation or continuation of such a rulemaking, but there is no presumption as part of this Price Plan that the Joint Parties would support any particular proposed rule modifications put forth in such a petition.
 - b) CenturyLink will provide a single report summarizing trouble report clearing data on a monthly basis for all Protected Customers. The data will be made available as a single Protected Customer category, as opposed to providing it at a wire center or RT level.
 - c) The Company shall maintain a dedicated customer service contact number for Protected Customers to submit trouble reports.
 - d) Where the company both fails to satisfy the applicable (as set out in Commission rule) RCT metric and the TT/100 metric for the category of Protected Customers for three months in a row, the Commission may take action including, but not limited to, implementing the following consequences:

- i) Require a resolution plan to be implemented and implemented as required by Commission approval within 1 month.
 - ii) Any additional remedies available to the Commission outside the Price Plan.
- e) CenturyLink is willing to make a small inventory of satellite phones, or possibly other SOS enabled phones, available to deploy from two wire centers to be agreed upon by the Company and Public Utility Commission Staff. Such phones will be deployed as available in instances where service interruptions of greater than two consecutive days in the two selected wire centers are identified. In instances of widespread service disruptions due to force majeure conditions or the actions of third parties, CenturyLink may file a petition with the Commission to request for this requirement to not be applicable.
- f) The company must be responsive to inspections performed by other Operators¹ or Public Utility Commission Staff for conditions identified as fire and safety risks, if identified conditions also constitute National Electrical Safety Code (NESC) violations.
 - i) Responsiveness means date certain corrections, no later than 120 days from notice, with that time frame automatically extended where permitting is both required and takes longer than 5 days.
 - ii) Non-compliance with this aspect of the price plan will result in restricted pricing flexibility (detailed in section 4(e) above) and the potential for Commission investigation.

12. Reporting:

- a) Form O: Century Link will submit standardized Form O balance sheet account reporting across all CenturyLink Incumbent Local Exchange Carriers (ILECs) as reflected in Attachment D.
 - i) Qwest Corporation is not required to provide regional information in the Form O, and will only be required to provide Oregon-specific information in the Form O.
 - ii) The following schedules are not required as part of CenturyLink's Form O filing:
 - (1) B-2. Analysis of Depreciation and Amortization
 - (2) B-3. Analysis of Charges related to Plant Retired;
 - (3) B-4. Long-term Debt;
 - (4) 1-4. Operating Taxes other than Federal Income Tax;
 - (5) 1-6. Reconciliation of Reported Net Income with Taxable Income for Federal Income Tax;
 - (6) 1-7. Reconciliation of Reported Net Income with Taxable Income for Oregon State Excise Tax;
 - (7) 1-8. Transactions with Affiliated and Non-Regulated Operations.
- b) Form I:
 - i) CenturyLink will no longer be required to file the Commission's annual Form I.
- c) Affiliate Transactions: CenturyLink will not file with the Commission a report of affiliated interest contracts executed during the period from January 1 through December 31 of the immediately preceding year.

13. Waiver of Statutes Rules and Prior Commission Orders:

¹ As defined in OAR 860-024-0001(9).

- a) Waiver - Pursuant to ORS 759.255(5), CenturyLink's compliance with the following statutes and the Commission rules implementing these statutes, is waived in full, unless a partial waiver is noted as long as CenturyLink operates under the Price Plan:
- i) ORS 759.120 Form and manner of accounts prescribed by Commission; Partial to the extent allowed in prior Commission Orders.
 - ii) ORS 759.125 Records and accounts prescribed by Commission; prohibition on other records or accounts; exception; blanks for reports; Partial to the extent allowed in prior Commission Orders.
 - iii) ORS 759.135 Depreciation accounts; un-depreciated investment allowed in rates; conditions
 - iv) ORS 759.180 Hearing on reasonableness of rates; procedures; exceptions
 - v) ORS 759.185 Suspension of rates pending hearing; time limitation; refund of revenue collected; interim rates
 - vi) ORS 759.190 Notice of Schedule Change
 - vii) ORS 759.195 Price listing of services; conditions; maximum rates; essential services; justification by utility of rates for price-listed services
 - viii) ORS 759.200 Inclusion of amortizations in rates; deferral of certain expenses or revenues; limitation on amounts; prohibited uses
 - ix) ORS 759.215 (2) Public access to schedules
 - x) ORS 759.220 Joint rates and classifications; procedure; considerations - Partial waiver with regard to joint rates and establishment of new through services, but not with regard to canceling any existing through service.
 - xi) ORS 759.285 Charging rates based on cost of property not presently providing service;
 - xii) ORS 759.300 to ORS 759.360 - Issuance of Securities.
 - xiii) ORS 759.375{1}{a} -Approval prior to sale, mortgage or disposal of operative utility property- Partial waiver according to the below terms:
 - (1) CenturyTel of Oregon, CenturyTel of Eastern Oregon, and United Telephone Company must seek prior approval for the sale, lease, assignment or other disposal of property necessary or useful in the performance of those entities' duties to the public of a value of or in excess of \$1 million. Qwest Corporation must seek prior approval for the sale, lease, assignment or other disposal of property necessary or useful in the performance of its duties to the public of a value of or in excess of \$10 million.
 - (2) CenturyLink must still seek prior approval under ORS 759.375(1)(a) of any sale, lease, assignment or other disposal of any franchise, permit or right to maintain and operate the telecommunications utility or telecommunications utility property, or perform any service as a telecommunications utility.
 - (3) CenturyTel of Oregon, CenturyTel of Eastern Oregon, and United Telephone Company must also notify the Commission of the sale, lease, assignment, or other disposal of property necessary or useful in the performance of those entities' duties to the public of a value of or in excess of \$100,000, but less than \$1 million, within 60 days following the sale, and Qwest Corporation must notify the Commission of the sale, lease, assignment, or other disposal of property necessary or useful in the performance of its duties to the public of a value of or in excess of

\$100,000, but less than \$10 million, within 60 days following the sale, consistent with ORS 759.375(2).

- xiv) ORS 759.385 to 759.393 Affiliate contracts
- b) Rules - Pursuant to waiver authority the Commission has granted itself in each Division of the Commission's rules, CenturyLink's compliance with the following rules is waived in full, unless a partial waiver is noted, as long as CenturyLink operates under the Price Plan:
 - i) OAR 860-022-0025(2)(b) and (c) Requirements for Filing Tariffs or Schedules Changing Rates
 - ii) OAR 860-022-0030 Requirements for Filing Tariffs or Schedules Naming Increased Rates
 - iii) OAR 860-022-0042 Relating to City Privilege Taxes, Fees, and Other Assessments Imposed Upon a Large Telecommunications Utility- Partial waiver of rule to allow CenturyLink to pass through to its customers the entire amount of City Privilege Taxes, Fees and Other Assessments as a separately itemized charge on it customer's bills.
 - iv) OAR 860-022-0047 Recovery of Certain Facility Relocation Costs; Partial waiver to implement section 5, to the extent necessary.
 - v) OAR 860-025-0065 Allocation of Carrier of Last Resort (COLR) Reinstatement Costs;
 - vi) OAR 860-026-0025(b).
 - vii) OAR 860-027-0016 Accounting for Director's Fees
 - viii) OAR 860-027-0030 through OAR 860-027-0044
 - ix) OAR 860-027-0050 through OAR 860-027-0052
 - x) OAR 860-027-0070 Annual Report Requirements for Electric, Large Telecommunications, Gas, and Steam Heat Utilities - except as required in Price Plan
 - xi) OAR 860-027-0100 Reporting of Affiliated Transactions

**Principles for Line Extension and Provisioning Agreement for Housing Developments
Docket Nos. UM 1908/ UM 2206 - Attachment B to Stipulation**

General Principles:

1. Qwest Corporation, CenturyTel of Oregon, CenturyTel of Eastern Oregon, and United Telephone Company of the Northwest (collectively, "CenturyLink") may modify their rate schedules to update their approach to line extension, construction, and housing development charges to reflect the below principles, which enable the companies to better control the total amount of, and increase the predictability of, the costs of certain construction activities, while also balancing the reduction of regulatory burdens with appropriate public interest considerations.
2. Generally, CenturyLink may remove from the relevant portion of its rate schedules the existing distinction related to base rate area to eliminate the allowance currently required based on an applicant for service being located inside the base rate area.
3. CenturyLink may not introduce terms and conditions to its rate schedules that would neutralize CenturyLink's carrier-of-last-resort obligations, which stem from a statute that cannot be waived under an ORS 759.255 price plan.
4. The Price Plan to which the parties have stipulated in Appendix A requires CenturyLink to file tariff changes at least thirty days prior to their effective date. Staff anticipates processing tariff changes conforming to these principles as compliance filings to simplify the approval process if CenturyLink's proposed changes do not exceed the scope of the principles identified in this document. The Price Plan to which the parties have stipulated requires CenturyLink to file price list changes at least one day in advance of their effective date; any changes to price list terms that are made to reflect the principles in this document, however, should be filed at least thirty days prior to their effective date to enable sufficient time for Commission Staff review.

Principles Related to Residential Construction Tariffs and Price List:

5. Definitions:

- a. Drops- Facilities between pedestals/poles and residence
- b. Line Extensions - From closest practical point of distribution facilities to owner pedestal. The pedestal is typically at the owner property line for residential services. Line extensions do not include drops.

6. Drops:

- a. The builder or owner may be responsible for the cost of drops
- b. If the builder or owner is responsible for the cost of drops, the rate schedules will provide the builder or owner the right to perform work on private property associated with drops, such as trenching, conduit placement, placing pull rope, and setting poles, in order to defray costs.

7. Line Extension Allowance:

- a. CenturyLink may impose line extension charges for an extension to plant to furnish service where the actual cost exceed \$2,500, and may only impose line extension charges for the portion of the actual costs that exceed \$2,500.
- b. CenturyLink may stop using distance measurements as the basis for line extension allowances. This change eliminates the need to calculate distances and, together

with the \$2,500 allowance in Principle 7(a) and the elimination of base rate area allowance in Principle 2, substantially reduces CenturyLink's costs.

8. Routes, Easements, Rights of Way, and Associated Costs:

- a. CenturyLink shall determine the route for line extensions along public rights of ways and may determine the route for line extensions on private property.
- b. The owner is responsible for obtaining and paying for easements where necessary, subject to the \$2,500 allowance described in Principle 7(a).
- c. CenturyLink is responsible for obtaining access to public rights of way and the costs associated with obtaining such access.
- d. CenturyLink must inform an owner in writing in-advance if CenturyLink's preferred route will result in costs exceeding the \$2,500 allowance and must include in such notice an itemized estimate of costs and any alternative route options that would result in lower costs for the owner. If CenturyLink's preferred route would necessitate obtaining an easement, CenturyLink has a duty to avoid acting in any way that may inflate the cost of such an easement.

9. Batching Line Extension Projects:

- a. In other than a Provisioning Agreement for Housing Developments (PAHD), CenturyLink may batch line extension agreements into one project. The terms and conditions for administering the batched line extensions will be set forth in a written contract, which must provide for reimbursement of the difference between estimated and actual costs. In the event that line extension projects are batched, the total line extension allowance under Principle 7(a) for those line extension project shall be the product of \$2,500 multiplied by the number of applicants for service requiring line extension in that batch.
- b. Applicants for service that require line extensions shall not be required to participate in a batched line extension project as a condition of obtaining service.

10. Calculation of Costs:

- a. Line extension costs may only include costs associated with facilities necessary to serve the owner or owners requesting the line extension(s). In a cost estimate, costs associated with providing unregulated services shall be clearly itemized in the estimate/quote, and residential customers should be given the opportunity to choose to pay for drop facilities to provide unregulated services at the time of obtaining service.
- b. The calculation of line extension costs or allowances may not include costs associated with reinforcement of facilities needed to provide regulated or unregulated services for future owners or developments.
- c. Costs may be allocated on a reasonable basis (e.g., pair counts or capacity related to regulated telephone service).

Principles Related to Provisioning Agreements for Housing Developments

11. A developer may be required to pay all line extension and construction costs necessary to extend CenturyLink's network to service a development.
12. Where the developer is not the builder, the builder or owner may be responsible for the cost of drops, unless the terms of the PAHD include the costs of drops.
13. CenturyLink may modify payment requirements and reduce charges associated with developments to respond to competition.

14. In a PAHD where the developer, builder, or owner is required to pay line extension or construction costs, CenturyLink shall provide a quote of estimated costs and shall reimburse the payer the excess between estimated and actual costs.
15. A developer, builder, or owner may perform work such as trenching, conduit placement, placing pull rope, and setting poles, on private property in order to defray costs.

**Agreement on Suspension of Commission Orders in Conjunction with
Jacksonville RDOF Build
Docket Nos. UM 1908/ UM 2206- Attachment C to Stipulation**

Despite dramatically changed circumstances and costs (including significant inflation and greater-than-anticipated fiber run lengths), CenturyLink intends to move forward with the Jacksonville Rural Development Opportunity Fund Project (Bid ID: OR-029-0030023) (“RDOF build”), and will make good faith efforts to complete fiber construction to as many of the living units within the originally planned RDOF build as practically possible. CenturyLink may, decline to build to a small portion of the living units, as of August 2023 estimated by the company to be up to 15 units, based on extreme costs to build, but in such cases will use best efforts to work with affected CenturyLink customers to find and potentially subsidize alternative services, including reliable commercial satellite services. Failure to build to any living units will be based on a reasonable determination that doing so would make the RDOF build economically infeasible to complete.

In the event that CenturyLink is unable to provide a fiber option to its customers in the portions of the area covered by the RDOF build, the company will provide (on a confidential basis, if appropriate) sufficient evidence to the Commission demonstrating extreme costs or other factors which make it uneconomic to build to any portion of living units. CenturyLink will also provide the Commission a plan to fulfill its COLR obligation to serve customers protected by Commission Orders 22-340 and 22-422 who will not receive fiber service. CenturyLink must provide this plan (which may refer to CenturyLink’s intention to continue providing service over existing facilities) to the Commission prior to termination of Orders 22-340 and 22-422.

Once CenturyLink commences the RDOF build, as possibly adjusted as discussed above, Orders 22-340 and 22-422 will be suspended until the earlier of the RDOF build being completed or December 31, 2024. Upon completion of the RDOF build, as possibly adjusted as discussed above, Orders 22-340 and 22-422 will terminate, and the investigation Regarding the Provision of Service in Jacksonville, Oregon and Surrounding Areas will be closed. For clarity, among other things, the penalty provisions contained in Order 22-340 (page 1), will no longer be in effect during the suspension period described above.

CenturyLink shall formally notify the Commission at the beginning of RDOF construction and shall provide monthly status reports during the construction period. CenturyLink shall be responsible for notifying the Commission of the completion of RDOF construction work. If the RDOF build is not completed by December 31, 2024, the Commission at its discretion may extend the suspension period if CenturyLink has reasonably demonstrated that circumstances beyond its control have delayed completion of the RDOF build. The Commission will not unreasonably deny such extension. Such circumstances may include, but are not limited to, inclement weather, natural disaster, materials or labor shortages, supply chain disruptions, permitting delays, or other reasonable impediments.

Oregon Form O, B-1 tab for ILECs

CenturyLink proposes that beginning in 2024 for 2023 data, CenturyTel of Oregon and CenturyTel of Eastern Oregon report the same 53 balance sheet accounts as Quest and United Telephone currently report.

Line No.	Account No.	B-1 Description	Full Balance Sheet Provided		Partial Balance Sheet Provided	
			CenturyTel of Oregon	CenturyTel of Eastern Oregon	UTC-NW	QC
			x	x		
1	1120	Cash and Equivalents	x	x		
2	1170	Receivables	x	x		
3	1171	Allowance for Doubtful Accounts	x	x		
4	1220	Inventories	x	x	x	x
5	1280	Prepayments	x	x		
6	1350	Other Current Assets	x	x		
7		Total Current Assets (lines 1..6)	x	x		
8	1406	Nonregulated Investments	x	x		
9	1410	Other Noncurrent Assets	x	x		
10	1438	Deferred Maintenance, Retirements, and Other Deferred Charges	x	x		
11	1500	Other Jurisdictional Assets - Net	x	x		
12		Total Noncurrent Assets (lines 8..11)	x	x		
13	2001	Telecommunications Plant in Service (line 61)	x	x	x	x
14	2002	Property Held for Future Telecommunications Use	x	x		
15	2003	Telecommunications Plant Under Construction	x	x		
16	2005	Telecommunications Plant Adjustment	x	x		
17	2006	Nonoperating Plant	x	x		
18	2007	Goodwill	x	x		
19		Total Plant (lines 13..18)	x	x	x	x
		Telecommunications Plant in Service				
20	2111	Land	x	x	x	x
21	2112	Motor Vehicles	x	x	x	x
22	2113	Aircraft	x	x	x	x
23	2114	Tools and Other Work Equipment	x	x	x	x
24	2121	Buildings	x	x	x	x
25	2122	Furniture	x	x	x	x
26	2123.1	Office Support Equipment	x	x	x	x
27	2123.2	Company Communications Equipment	x	x	x	x
28		<i>Sub-Total 2123 Office Equipment (lines 26+27)</i>	x	x	x	x
29	2124	General Purpose Computers	x	x	x	x
30		Total Land and Support (lines 20..27 and 29)	x	x	x	x
31	2211	Nondigital Switching	x	x	x	x
32	2212.1	Digital Electronic Switching - Circuit	x	x	x	x
33	2212.21	Digital Electronic Switching - Packet Switching	x	x	x	x
34	2212.22	Digital Electronic Switching - Soft Switch	x	x	x	x
35		Total Central Office - Switching (lines 31..34)	x	x	x	x
36	2220	Operator Systems	x	x	x	x
37	2231	Radio Systems	x	x	x	x
38	2232.1	Circuit Equipment - Electronic	x	x	x	x
39	2232.2	Circuit Equipment - Optical	x	x	x	x
40		Total Central Office - Transmission (lines 37..39)	x	x	x	x
41		Total Switching and Transmission (lines 35..39)	x	x	x	x
42	2310	Information Origination/Termination	x	x	x	x
43	2351	Public Telephone Terminal Equipment	x	x	x	x
44	2362	Other Terminal Equipment	x	x	x	x
45		Total Information Origination/Termination (lines 42..44)	x	x	x	x
46	2411	Poles	x	x	x	x
47	2421.1	Aerial Cable - Metallic	x	x	x	x
48	2421.2	Aerial Cable - Nonmetallic	x	x	x	x
49	2422.1	Underground Cable - Metallic	x	x	x	x
50	2422.2	Underground Cable - Nonmetallic	x	x	x	x
51	2423.1	Buried Cable - Metallic	x	x	x	x
52	2423.2	Buried Cable - Nonmetallic	x	x	x	x
53	2424	Submarine and Deep Sea Cable	x	x	x	x
54	2426	Intrabuilding Network Cable	x	x	x	x
55	2431	Aerial Wire	x	x	x	x
56	2441	Conduit Systems	x	x	x	x
57		Total Cable and Wire Facilities (lines 46..56)	x	x	x	x
58	2680	Amortizable Tangible Assets	x	x	x	x
59	2690	Intangibles (Balance reflects the reduction of \$ from B-2 Ln 38 Col (g))	x	x	x	x
60		Total Other Assets (lines 58..59)	x	x	x	x
61		Telecommunications Plant in Service (lines 30+41+45+57+60)	x	x	x	x
		Accumulated Depreciation and Amortization				
62	3100	Accumulated Depreciation	x	x	x	x
63	3200	Depreciation - Property Held for Future Telecommunications Use	x	x		
64	3300	Depreciation - Nonoperating	x	x		
65	3400	Accumulated amortization-Tangible	x	x	x	x
66		Accumulated Depreciation and Amortization (lines 62..65)	x	x	x	x
67		Net Plant (line 19 less line 66)	x	x	x	x
68		Total Assets (lines 7+12+67)	x	x	x	x
		Liabilities and Equity				

69	4010	Current Accounts & Notes Payable (excludes State USF)	x	x		
70	4010.2	Collection and Contribution of State USF	x	x	x	x
71	4040	Customer Deposits	x	x		
72	4070	Income Taxes - Accrued	x	x		
73	4080	Other Taxes - Accrued	x	x		
74	4100	Net Current Deferred Operating Income Tax	x	x		
75	4110	Net Current Deferred Nonoperating Income Tax	x	x		
76	4130	Other Current Liabilities	x	x		
77		Total Current Liabilities (lines 69..76)	x	x		
78	4200	Long Term debt and funded debt	x	x		
79	4300	Other Liabilities and deferred credits	x	x		
80	4320	Unamortized Operating Investment Tax Credits - Net	x	x		
81	4330	Unamortized Nonoperating Investment Tax Credits - Net	x	x		
82	4340.1	Net Noncurrent Deferred Operating Federal Income Tax	x	x	x	x
83	4340.2	Net Noncurrent Deferred Operating State Income Tax	x	x	x	x
84	4341	Net Deferred Tax Liability Adjustments	x	x		
85	4350	Net Noncurrent Deferred Nonoperating Income Tax	x	x		
86	4361	Deferred Tax Regulatory adjustments - Net	x	x		
87	4370	Other Jurisdictional Liabilities and Deferred Credits - Net	x	x		
88		Total Other Liabilities and Deferred Credits (lines 78..87)	x	x		
89	4510	Capital Stock	x	x		
90	4520	Additional Paid-In Capital	x	x		
91	4530	Treasury Stock	x	x		
92	4540	Other Capital	x	x		
93	4550	Retained Earnings (from Retained Earnings, below)	x	x		
94		Total Stockholders' Equity (lines 89..93)	x	x		
95		Total Liabilities and Equity (lines 77+88+94)	x	x		
		Retained Earnings				
96	460	Balance at January 1	x	x		
97	465	Net Income (from Income Statement, Schedule I-1, line 81)	x	x		
98	470	Dividends Declared	x	x		
99	475	Miscellaneous Debits (Include explanation in footnotes)	x	x		
100	480	Miscellaneous Credits (Include explanation in footnotes)	x	x		
101	490	Balance at December 31 (lines 96+97+100 less line 98 & 99)	x	x		

Reporting Data and Templates
Docket Nos. UM 1908/UM 2206 - Attachment E to Stipulation

To comply with the Price Plan’s reporting requirements, CenturyLink will provide monthly reporting of repair clearing times and trouble report rates. CenturyLink will provide statewide data by wire center and will provide Protected Customer data at the individual line level. Additionally, the Company will provide monthly data on the Dedicated Customer Service Line serving Protected Customers. For purposes of this document, all numbers and text shown in blue are provided for example or description only.

I. Report Clearing Time (“RCT”) Statistics

Century Link will report monthly to the Commission the percentage of trouble reports cleared within 48 hours by wire center as described in OAR 860-034-0390(6)(b) and 860-032-0012(b)(b). The clearing time for trouble reports is the time between when the customer reports the trouble to CenturyLink until the trouble is resolved. For the purposes of pricing flexibility RCT statistics shall be calculated on the basis of a statewide, 12-month, rolling average using all 167 wire centers.

Provide Monthly:

ILEC Entity	Wire Center	Month		
		Total Number of Trouble Tickets	Trouble Cleared Within 48 Hours	Percent of Tickets Cleared in 48 Hours
(Qwest/ United/ CenturyTel)	(Name of Wire Center)	10	9	90%
CenturyLink Totals:		Total # of Trouble Tickets Received for All Wire Centers During Month	Total # of Trouble Tickets Cleared Within 48 Hours for All Wire Centers During Month	Percent of Trouble Tickets Cleared within 48 Hours for All Wire Centers During Month

II. Trouble Report Rate Statistics (“TT/100”)

Century Link will report monthly to the Commission the number of customer trouble reports that were received during the month, the total working access lines within a wire center, and the monthly trouble report rate, as detailed in OAR 860-023-0055(5) and 860-034-0390(6)(b).

Provide Monthly:

ILEC Entity	Wire Center	Lines in Wire Center	Permissible Number of Tickets per OAR	Actual Number of Tickets Received	Number of Tickets above Limit
(Qwest/ United/ CenturyTel)	(Name of Wire Center)	200	(3 tickets/100 lines for 200 lines) = 6	8	2
CenturyLink Totals:		Total # of Wire Centers (167)	Total # of Wire Centers at or below Ticket Limit	Total # of Wire Centers above Ticket Limit	Percentage of Wire Centers Statewide in Compliance with Ticket Limit

III. Protected Customer Statistics

For Protected Customers CenturyLink will report performance under RCT and TT/100 metrics monthly. This data will be provided at the individual phone line level and calculated as a single group, instead of per wire center. The data will be provided in a format equivalent to the RT and TT/100 tables provided above. In addition, the Company will report the following information for every incoming call to the dedicated customer support line:

- Impacted Area- RT or Wire Center
- Call Timestamp- Time the Call with Customer began
- Contact Number- Customer phone number or preferred contact number
- Customer Name
- Caller Name- if different from customer
- Address
- Account Number
- Circuit Number
- Caller Email- if provided
- Ticket Timestamp- Time the trouble ticket was created
- Trouble Ticket Number(s)
- Cause of Issue
- Disposition- Has the issue been addressed, resolved, etc...