

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UE 308**

In the Matter of	)	
	)	CUB REQUEST FOR AN ISSUE
PORTLAND GENERAL ELECTRIC	)	FUND GRANT & PROPOSED
COMPANY,	)	BUDGET
	)	
2017 Annual Power Cost Update Tariff	)	
(Schedule 125)	)	

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The Citizens' Utility Board of Oregon (“CUB”) estimates eligible expenses of \$43,975, before the 20% match, and requests a grant of \$35,180 from the 2016 Portland General Electric (“PGE”) Issue Fund. CUB has been tracking its participation in this docket by hours and activity.

CUB is pre-certified per OAR 860-012-0100(3)(a). UE 308 is an eligible proceeding under the Third Amended and Restated Intervenor Funding Agreement (“IFA”), as approved by the Oregon Public Utility Commission in Order No. 15-335, entered October 20, 2015. The proceeding directly affects PGE, which is a participating public utility under the IFA. *See* IFA at Article 1(k). CUB filed its Notice of Intent to Request an Issue Fund Grant concurrent with its Notice of Intervention, as required by the IFA (Article 6.2).

Pursuant to paragraph 6.3 of the IFA, the proposed budget must identify certain points of information. CUB provides the information below.

*(a) Statement of Work to Be Performed:* CUB intends to participate in every procedural aspect of this case. CUB participated in the prehearing conference, all workshops,

and settlement meetings. CUB will also attend and participate in the hearing scheduled for this docket. CUB has reviewed and analyzed the testimony and briefs filed in this docket, and will review the briefs yet to be filed. We have pursued discovery of PGE through data requests. We will file testimony and briefs, and we will participate in the scheduled hearings in this docket.

*(b) Description of Areas to Be Investigated:* CUB investigated issues including, but not limited to:

- i. Long term hedging's role in managing power costs
- ii. The treatment of ratebased assets within the AUT
- iii. PGE's Net Power Cost forecast
- iv. The effect of New Resources on Net Variable Power Costs

*(c) Description of the Class or Classes Benefiting from CUB's Participation:*

CUB represents the interests of PGE's residential customers, though other customer classes may benefit from many aspects of our participation.

*(d) The Fund from Which CUB Seeks an Issue Fund Grant & Available Funds:* CUB is seeking a \$35,180 grant from the 2016 PGE Issue Fund. CUB's budget shows eligible expenses of \$43,975, but CUB limits its request in this case to \$35,180. Section 4.4 of the IFA permits the Commission to "approve an Issue Fund Grant from funds that will be made available in the next calendar year when the proceeding for which the Issue Fund are inadequate to provide the level of Issue Fund Grants that the Commission determines is appropriate." Given the limited funds available in PGE's 2016 Issue Fund, CUB respectfully requests that the Commission approve CUB's request for a \$35,180 grant from the 2016 PGE Issue Fund.

(e) *The Budget Showing Estimated Fees and Costs:* CUB's budget accompanies this document as Attachment A.

(f) *A Representation of the Use of Matching Funds:* The budget and an accounting for the use of matching funds accompany this document as Attachment A.

Dated this 6<sup>th</sup> day of May, 2016  
Respectfully submitted,

A handwritten signature in black ink, appearing to read "Bob Jenks". The signature is fluid and cursive, with a long horizontal stroke at the end.

Bob Jenks  
Executive Director  
Citizens' Utility Board of Oregon

## CUB Proposed Budget -- UE 308

<b>CUB Internal Expenses</b>	<b>Rate</b>	<b>Hours</b>	<b>Cost</b>
<i>Staff</i>			
Bob Jenks, Executive Director	\$250	35.00	\$8,750.00
Jaime McGovern, Senior Economist	\$225	25.00	\$5,625.00
Nadine Hanhan, Economist	\$125	120.00	\$15,000.00
Michael Goetz, Staff Attorney	\$175	75.00	\$13,125.00
Sarah Ryan-Knox, Paralegal	\$75	18.00	\$1,350.00
<i>Other Expenses</i>			
Printing, Mailing & Travel			\$125.00
Outside Expert Witness			
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<b>In-House Resources</b>			
20% of Eligible Expenses			(\$8,795)
<b>Total</b>			<b>\$35,180</b>