



e-FILING REPORT COVER SHEET

COMPANY NAME: Agate Water Company

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION?  No  Yes If yes, submit a redacted public version (or a cover letter) by email. Submit the confidential information as directed in OAR 860-001-0070 or the terms of an applicable protective order.

Select report type:  RE (Electric)  RG (Gas)  RW (Water)  RT (Telecommunications)  
 RO (Other, for example, industry safety information)

Did you previously file a similar report?  No  Yes, report docket number:

Report is required by:  OAR 860-036-2360 Annual Affiliated Interest Report

Statute

Order

Note: A one-time submission required by an order is a compliance filing and not a report (file compliance in the applicable docket)

Other

(For example, federal regulations, or requested by Staff)

Is this report associated with a specific docket/case?  No  Yes, docket number:

List Key Words for this report. We use these to improve search results.

Affiliated Interest Report

Send the completed Cover Sheet and the Report in an email addressed to [PUC.FilingCenter@state.or.us](mailto:PUC.FilingCenter@state.or.us)

Send confidential information, voluminous reports, or energy utility Results of Operations Reports to PUC Filing Center, PO Box 1088, Salem, OR 97308-1088 or by delivery service to 201 High Street SE Suite 100, Salem, OR 97301.



# Affiliated Interest Annual Report for Water Utilities

OAR 860-036-2360

This form must be electronically filed with the OPUC at: [PUC.FilingCenter@state.or.us](mailto:PUC.FilingCenter@state.or.us) on or before May 31, 2019

Utility Company Name: Agate Water Company
Address: 60107 Minnetonka Lane, Bend OR 97702
Telephone: 541-382-2855
Email: <a href="mailto:agatewater@outlook.com">agatewater@outlook.com</a>

## Annual Transactions for January 1 through December 31, 2018

(Please use this format and attach additional sheets if needed.)

Docket & Order No.*	Name of Affiliate And Description of Affiliation	Purpose of Transaction	Hours & Current Hourly Rate (If Applicable)	Annual Dollar Amount
05-204	Claude & Lorna Johnson, Agate employees	Rental of property and buildings owned by Johnsons for office, work area, indoor and outdoor storage areas		\$36,000
07-188	Fred Schilling, Owner (deceased)	Wages		N/A - \$0

\*If you do not know the docket or order number, please call and staff will help you with that information. Please **do not** file the form with this section blank; if not affiliated interest exists please use N/A.

Have any changes occurred to the utility, affiliate, or the affiliated relationships that affect any affiliated interest contracts?

NO

YES - Using a separate sheet, please explain the changes and provide any other pertinent information. See information provided on back of report.

Signature of responsible party: Lorna Johnson Date: 5-28-19

Printed name: Lorna Johnson  
Telephone Number: 541-382-2855

Position held in utility: Owner & President, Agate Water  
E-mail: [agatewater@outlook.com](mailto:agatewater@outlook.com)

The Commission may request further information regarding any affiliated interest transaction.

**QUESTION FROM PREVIOUS PAGE**

**Have any changes occurred to the utility, affiliate, or the affiliated relationships that affect any affiliated interest contracts?**

**NO**

**YES - Using a separate sheet, please explain the changes and provide any other pertinent information.**

Response:

Fred Schilling passed away. Agate Water Company is now 100% owned by his daughter, Lorna Johnson.