

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UE 283**

In the Matter of	)	
	)	CUB’S AMENDED REQUEST FOR
PORTLAND GENERAL ELECTRIC	)	AN ISSUE FUND GRANT &
COMPANY	)	PROPOSED BUDGET
	)	
Request for a General Rate Revision	)	
_____	)	

The Citizens' Utility Board of Oregon (“CUB”) hereby files its Amended Request for an Issue Fund Grant and amended budget in docket UE 283. As stated in CUB’s initial Request for an Issue Fund Grant, Attachment A, due to outstanding budget requests in other Portland General Electric (“PGE”) dockets, CUB requested a \$45,000 Issue Fund Grant despite showing eligible expenses of \$100,950. CUB has released funds in dockets UE 286 and UM 1679 totaling \$17,148.16. Accordingly, CUB now requests that the Commission approve CUB’s Amended Request for an Issue Fund Grant in the amount of \$62,148.16. CUB’s proposed budget in this docket, showing eligible expenses of \$100,950, remains unchanged. CUB staff will continue to keep track of their participation by hours and activity.

CUB is precertified as per OAR 860-001-0120(3)(a). UE 283 is an eligible proceeding under the Second Amended and Restated Intervenor Funding Agreement (“IFA”), as approved by the Oregon Public Utility Commission in Order No. 12-452, entered November 20, 2012. The proceeding directly affects PGE, which is a participating public utility under the IFA. *See* Order No. 12-452 at Article 1(k). CUB

filed its Notice of Intent to Request an Issue Fund Grant concurrent with its Notice of Intervention, as required by the IFA (Article 6.2). CUB filed its Request for an Issue Fund Grant & Proposed Budget on April 18, 2014, which was approved by the Commission in Order No. 14-138 entered on April 29, 2014.

Pursuant to paragraph 6.3 of the IFA, the proposed budget must identify certain points of information. CUB provides the information below.

*(a) Statement of Work to Be Performed:* CUB will continue to participate in every procedural aspect of this case. CUB participated in the pre-hearing conference, and has attended and participated in all settlement conferences, Commission presentations and public meetings. We have and will continue to review and analyze PGE's testimony, as well as the testimony filed by other parties to this docket. We will continue to pursue discovery of PGE through data requests, and will respond to data requests asked of us. We have filed testimony, stipulations, and joint testimony, and will participate in oral argument or any additional regulatory process that may be required.

*(b) Description of Areas to Be Investigated:* CUB investigated issues including, but not limited to:

- A. PGE's proposed policy change to the PCAM and how it interacts with the RFP process, among other things;
- B. The prudence PGE's two new rate base additions;
- C. The timing of PGE's proposed three general rate changes;
- D. The marginal cost of services study to ensure fair allocation of costs to customers;

E. Whether the test year budget will acquire all cost effective energy efficiency;  
and

F. Issues raised by other parties to the proceeding.

*(c) Description of the Class or Classes Benefiting from CUB's Participation:*

CUB represents the interests of PGE's residential customers, though other customer classes may benefit from many aspects of our participation.

*(d) The Fund from Which CUB Seeks an Issue Fund Grant & Available Funds:*

CUB is seeking an issue fund grant from the PGE Issue Fund. CUB's budget shows eligible expenses of \$100,950; however, CUB requests to amend its issue fund grant in the amount of \$62,148.16 due to the availability of funds in PGE's issue fund account.

*(e) The Budget Showing Estimated Fees and Costs:*

CUB's amended budget accompanies this document as Attachment A.

*(f) A Representation of the Use of Matching Funds:*

The amended budget and an accounting for the use of matching funds accompany this document as Attachment A.

Dated this 19<sup>th</sup> day of September, 2014  
Respectfully submitted,



Bob Jenks  
Executive Director  
Citizens' Utility Board of Oregon

**CUB Proposed Budget -- UE 283**

<b>CUB Internal Expenses</b>	<b>Rate</b>	<b>Hours</b>	<b>Cost</b>
<i>Staff</i>			
Bob Jenks, Executive Director	\$250	120.00	\$30,000.00
Catriona McCracken, General Counsel	\$250	130.00	\$32,500.00
Jaime McGovern, Sr. Utility Analyst	\$150	50.00	\$7,500.00
Nadine Hanhan, Utility Analyst	\$125	100.00	\$12,500.00
Sommer Templet, Staff Attorney	\$175	100.00	\$17,500.00
Law Clerk	\$75	10.00	\$750.00
 <i>Other Expenses</i>			
Printing & Mailing			\$50.00
Travel			\$150.00
<hr/>			
<b>In-House Resources</b>			
20% of Eligible Expenses			(\$20,190)
<b>Total</b>			<b>\$80,760</b>
CUB Initial Request*			\$45,000.00
<b>CUB Amended Request*</b>			<b>\$62,148.16</b>