



e-FILING REPORT COVER SHEET

COMPANY NAME:

DOES REPORT CONTAIN CONFIDENTIAL INFORMATION? No Yes If yes, submit a redacted public version (or a cover letter) by email. Submit the confidential information as directed in OAR 860-001-0070 or the terms of an applicable protective order.

Select report type: RE (Electric) RG (Gas) RW (Water) RT (Telecommunications)
 RO (Other, for example, industry safety information)

Did you previously file a similar report? No Yes, report docket number: UF-4265

Report is required by: OAR
 Statute
 Order 10-370

Note: A one-time submission required by an order is a compliance filing and not a report (file compliance in the applicable docket)

Other
(For example, federal regulations, or requested by Staff)

Is this report associated with a specific docket/case? No Yes, docket number: UF-4265

List Key Words for this report. We use these to improve search results.

Credit Agreement

Send the completed Cover Sheet and the Report in an email addressed to PUC.FilingCenter@state.or.us

Send confidential information, voluminous reports, or energy utility Results of Operations Reports to PUC Filing Center, PO Box 1088, Salem, OR 97308-1088 or by delivery service to 3930 Fairview Industrial Drive SE, Salem, OR 97302.



September 12, 2016

Public Utility Commission of Oregon
Attn: Filing Center
3930 Fairview Industrial Dr, SE
Salem, OR 97302-1166

RE: UF 4265

We are submitting the following information in compliance with the Commission's Order No. 10-370 under proceeding No. UF 4265 granting the Company authorization to enter into a credit facility agreement in a total amount of up to and not exceeding \$600 million for a term of no more than five years. In the Commission's Order No. 10-370 the Company has been requested to file reports with the commission no less frequently than annually, with each report including the outstanding balances of revolving credit under the new facility and the outstanding letters of credit issued under the credit agreement.

As of August 31, 2016, the outstanding borrowings and letters of credit were as follows:

Outstanding Borrowings	\$ 200,000,000
Outstanding Letters of Credit	\$ 80,095,000

For the twelve months ending August 31, 2016, the interest, facility fees, and letter of credit fees accrued and paid are as follows:

Interest, facility fees, and letter of credit fees accrued	\$ 2,426,257
Interest, facility fees, and letter of credit fees paid	\$ 2,368,166

Please do not hesitate to contact Jason Lang at (509) 495-2930 should you need any additional information or have any questions.

Sincerely,

Patrice K. Gorton
Director of Finance