

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 209

In the Matter of)	
PORTLAND GENERAL ELECTRIC)	REQUEST FOR PAYMENT OF
COMPANY Schedule 122 Update to)	THE CITIZENS' UTILITY BOARD
Renewable Resources Automatic)	OF OREGON
Adjustment Clause)	
)	
)	
)	

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$5,016 of eligible expenses in docket UE 209 from the Portland General Electric Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On May 28, 2009, CUB submitted a proposed budget of \$11,440 assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On June 19, 2009, in Order No. 09-229, the Commission approved a budget of \$6,910 for CUB.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
- (d) *Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.*

- (a) Attachment A contains a summary of CUB's expenses in this case. Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 209 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, and C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. # 09-229 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) This is a final payment request, and any additional approved budget amount may be released back to the PGE Issue Fund.

In this filing, CUB requests the final payment of our costs in UE 209 amounting to \$5,016. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
December 29, 2009



Bob Jenks
Executive Director, Citizens' Utility Board of Oregon

Enc. Attachments A, B, C

cc. Randy Dahlgren

CUB Budget - UE 209

CUB Internal Expenses	Rate	Hours	Cost
<i>Staff</i>			
Bob Jenks, Executive Director	\$150	13.6	\$2,046
Catriona McCracken, Attorney	\$150	17.4	\$2,607
Gordon Feighner, Utility Analyst	\$75	15.9	\$1,190
SA Anders, Business and Projects Mgr	\$50		\$0
Sakae Sakai, Legal Intern	\$40	9.8	\$391
<i>Other Expenses</i>			
		56.7	
Printing & Mailing			
Travel			\$37
In-House Resources			
20% of Eligible Expenses			(\$1,254)
Total			\$5,017

Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308
Portland, OR 97205

503-227-1984

Invoice

Bill To
UE 209 PGE RAC

Invoice #	Date
74	12/23/2009

Item	Serviced	Description	Quantity	Rate	Amount
Procedural Matters	4/16/2009	Prepare Ntoice of Internt to request Issue Fund Grant with certificate of service. Prepared Notice of Intervention with certificate of service.	0.58333	150.00	87.50
Procedural Matters	4/16/2009	Prepared signature pages protective order with certificate of service. Prepared Notice of persons qualified under protective order.	0.16667	150.00	25.00
Hearings & Workshops	4/21/2009	Prehearing conference.	0.33333	150.00	50.00
Procedural Matters	4/22/2009	Calendared dates from prehearing conference.	0.16667	150.00	25.00
Procedural Matters	5/18/2009	Prepared Sigantory Page. Prepared Notice of Persons Qualified Under Protective Order with certificates of service.	0.50000	150.00	75.00
Discovery	5/20/2009		1.01667	40.00	40.67
Hearings & Workshops	5/20/2009	Travel to and from Salem for workshop. Workshop.	4.50000	150.00	675.00
Discovery	5/21/2009		0.78333	40.00	31.33
Discovery	5/26/2009		0.46667	40.00	18.67
Procedural Matters	5/27/2009		0.36667	40.00	14.67
Procedural Matters	5/28/2009		0.66667	40.00	26.67
Discovery	6/11/2009	UE 209/UM 1407 Workshop re: Sunway projects	2.55000	75.00	191.25
Settlement	6/11/2009		2.00000	40.00	80.00
Discovery	6/11/2009		0.75000	40.00	30.00
Settlement	6/11/2009		2.00000	150.00	300.00
Communication	6/22/2009		1.28333	75.00	96.25
Settlement	6/22/2009		1.16667	40.00	46.67
Discovery	6/22/2009		0.50000	40.00	20.00
Settlement	6/22/2009		1.16667	150.00	175.00
Settlement	6/25/2009		0.75000	150.00	112.50
Settlement	6/25/2009	Review emails and discuss with Bob Jenks.	0.25000	150.00	37.50
Settlement	6/29/2009	Meeting with parties to discuss remaining issues and possible settlement. Email to Bob Jenks re same.	3.16667	150.00	475.00
Hearings & Workshops	6/30/2009	Discussion at PGE offices re: Sunway and Biglow Canyon	3.16667	75.00	237.50
Discovery	6/30/2009		0.43333	40.00	17.33
Discovery	7/1/2009		0.88333	75.00	66.25
Discovery	7/6/2009		0.90000	75.00	67.50
Hearings & Workshops	7/6/2009		1.00000	150.00	150.00
Discovery	7/9/2009		0.66667	40.00	26.67
Case Preparation	7/9/2009		1.75000	150.00	262.50
			Total		

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Portland, OR 97205

503-227-1984

Invoice

Bill To
UE 209 PGE RAC

Invoice #	Date
74	12/23/2009

Item	Serviced	Description	Quantity	Rate	Amount
Communication	7/9/2009	Meeting with PGE and ODOT to discuss project financing.	1.83333	150.00	275.00
Settlement	7/14/2009		2.75000	150.00	412.50
Discovery	7/15/2009		0.56667	40.00	22.67
Discovery	7/15/2009		0.80000	75.00	60.00
Discovery	7/15/2009		1.71667	150.00	257.50
Procedural Matters	7/22/2009	Multiple emails all day about scheduling in UE 209. Prehearing conference. Calendar updates.	2.98333	150.00	447.50
Discovery	7/29/2009		0.38333	40.00	15.33
Settlement	7/29/2009		2.50000	150.00	375.00
Discovery	7/29/2009		2.95000	75.00	221.25
Case Preparation	7/29/2009	Began review of all files.	2.38333	150.00	357.50
Discovery	7/30/2009		0.86667	75.00	65.00
Procedural Matters	8/5/2009	Emails re scheduling settlement conf.	0.25000	150.00	37.50
Settlement	8/13/2009		1.35000	75.00	101.25
Briefing & Oral Argument	8/28/2009		1.11667	75.00	83.75
Settlement	9/1/2009	Receipt and review of emails from ICNU, Staff and PGE re settlement language edits. Email response re same. Review of Email from ODOE.	0.26667	150.00	40.00
Reimb Group	9/1/2009	UE 209 Settlement		28.20	28.20
	9/1/2009	UE 209 Settlement		9.00	9.00
		Total Reimbursable Expenses			37.20
20% Discount		CUB 20% Non-Reimbursable Costs		-1,254.00	-1,254.00
Total					\$5,016.38

Citizens' Utility Board of Oregon
Time by Job Detail
All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
UE 209 PGE RAC			
Bob Issue Work:Case Preparation			
7/9/2009	Robert T. Jenks	Billed	1.75
Total Bob Issue Work:Case Preparation			1.75
Bob Issue Work:Discovery			
7/15/2009	Robert T. Jenks	Billed	1.72
Total Bob Issue Work:Discovery			1.72
Bob Issue Work:Hearings & Workshops			
7/6/2009	Robert Jenks ...	Billed	1.00
Total Bob Issue Work:Hearings & Workshops			1.00
Bob Issue Work:Settlement			
6/11/2009	Robert Jenks ...	Billed	2.00
6/22/2009	Robert Jenks ...	Billed	1.17
6/25/2009	Robert T. Jenks	Billed	0.75
7/14/2009	Robert T. Jenks	Billed	2.75
7/29/2009	Robert T. Jenks	Billed	2.50
Total Bob Issue Work:Settlement			9.17
Catriona Issue Work:Case Preparation			
7/29/2009	Gillian C McC...	Billed	2.38
Total Catriona Issue Work:Case Preparation			2.38
Catriona Issue Work:Communication			
7/9/2009	Gillian C McC...	Billed	1.83
Total Catriona Issue Work:Communication			1.83
Catriona Issue Work:Hearings & Workshops			
4/21/2009	Gillian C McC...	Billed	0.33
5/20/2009	Gillian C McC...	Billed	4.50
Total Catriona Issue Work:Hearings & Workshops			4.83
Catriona Issue Work:Procedural Matters			
4/16/2009	Gillian C McC...	Billed	0.58
4/16/2009	Gillian C McC...	Billed	0.17
4/22/2009	Gillian C McC...	Billed	0.17
5/18/2009	Gillian C McC...	Billed	0.50
7/22/2009	Gillian C McC...	Billed	2.98
8/5/2009	Gillian C McC...	Billed	0.25
Total Catriona Issue Work:Procedural Matters			4.65
Catriona Issue Work:Settlement			
6/25/2009	Gillian C McC...	Billed	0.25
6/29/2009	Gillian C McC...	Billed	3.17
9/1/2009	Gillian C McC...	Billed	0.27
Total Catriona Issue Work:Settlement			3.69
Gordon Issue Work:Briefing & Oral Argument			
8/28/2009	Gordon R Fei...	Billed	1.12
Total Gordon Issue Work:Briefing & Oral Argument			1.12
Gordon Issue Work:Communication			
6/22/2009	Gordon R Fei...	Billed	1.28
Total Gordon Issue Work:Communication			1.28
Gordon Issue Work:Discovery			
6/11/2009	Gordon R Fei...	Billed	2.55
7/1/2009	Gordon R Fei...	Billed	0.88
7/6/2009	Gordon R Fei...	Billed	0.90
7/15/2009	Gordon R Fei...	Billed	0.80
7/29/2009	Gordon R Fei...	Billed	2.95
7/30/2009	Gordon R Fei...	Billed	0.87
Total Gordon Issue Work:Discovery			8.95

Citizens' Utility Board of Oregon
Time by Job Detail
All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
Gordon Issue Work:Hearings & Workshops			
6/30/2009	Gordon R Fei...	Billed	3.17
Total Gordon Issue Work:Hearings & Workshops			3.17
Gordon Issue Work:Settlement			
8/13/2009	Gordon R Fei...	Billed	1.35
Total Gordon Issue Work:Settlement			1.35
Intern Issue Work:Discovery			
5/20/2009	Sakae S Sakai	Billed	1.02
5/21/2009	Sakae S Sakai	Billed	0.78
5/26/2009	Sakae S Sakai	Billed	0.47
6/11/2009	Sakae S Sakai	Billed	0.75
6/22/2009	Sakae S Sakai	Billed	0.50
6/30/2009	Sakae S Sakai	Billed	0.43
7/9/2009	Sakae S Sakai	Billed	0.67
7/15/2009	Sakae S Sakai	Billed	0.57
7/29/2009	Sakae S Sakai	Billed	0.38
Total Intern Issue Work:Discovery			5.57
Intern Issue Work:Procedural Matters			
5/27/2009	Sakae S Sakai	Billed	0.37
5/28/2009	Sakae S Sakai	Billed	0.67
Total Intern Issue Work:Procedural Matters			1.04
Intern Issue Work:Settlement			
6/11/2009	Sakae S Sakai	Billed	2.00
6/22/2009	Sakae S Sakai	Billed	1.17
Total Intern Issue Work:Settlement			3.17
Total UE 209 PGE RAC			56.67
TOTAL			56.67

UE 209 – CERTIFICATE OF SERVICE

I hereby certify that, on this 29th day of December 2009, I served the foregoing **REQUEST FOR FINAL PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON** upon the Public Utility Commission and the Participating Public Utility from whose account payment is to be made, by email and by U.S. mail, postage prepaid.

Respectfully submitted,



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