

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 207

In the Matter of)	
)	REQUEST FOR PAYMENT OF
PACIFICORP, dba PACIFIC POWER)	THE CITIZENS' UTILITY BOARD
2010 Transition Adjustment Mechanism)	OF OREGON
)	
)	
)	
)	

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$8,396 of eligible expenses in docket UE 207 from the PacifiCorp Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On June 11, 2009, CUB submitted a proposed budget of \$10,136 assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On June 18, 2009, in Order No. 09-227, the Commission approved a budget of \$8,396 for CUB.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
 - (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
 - (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
 - (d) *Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.*
- (a) Attachment A contains a summary of CUB's expenses in this case. Attachment B

provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category.

- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 207 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 09-227 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) This is a final payment request.

In this filing, CUB requests the final payment of our costs in UE 207 amounting to \$8,396. Attachment A, CUB Expense Summary demonstrates that CUB's actual costs were greater than this amount. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
December 29, 2009



Bob Jenks
Executive Director, Citizens' Utility Board of Oregon

Enc. Attachments A, B, and C

cc. Joelle Steward

CUB Expense Summary - UM #207

CUB Internal Expenses	Rate	Hours	Cost
<i>Staff</i>			
Bob Jenks, Executive Director	\$150	29.05	\$4,357.50
Catriona McCracken, Attorney	\$150	17.89	\$2,683.50
Gordon Feighner, Utility Analyst	\$75	50.53	\$3,789.75
SA Anders, Business and Projects Mgr	\$50		\$0.00
Sakae Sakai, Legal Intern	\$40	4.90	\$196.00
<i>Other Expenses</i>			
Printing & Mailing			
Travel			\$35.20
In-House Resources			
20% of Eligible Expenses			(\$2,212)
Total			\$8,850

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.

Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308
Portland, OR 97205

503-227-1984

Invoice

Bill To
UE 207 Pacifcorp TAM

Invoice #	Date
71	12/23/2009

Item	Serviced	Description	Quantity	Rate	Amount
Procedural Matters	4/9/2009	Prepared Notice of Intent and certificate of service. Prepared Notice of Intervention and certificate of service. Prepared Notice of Persons Qualified Under Protective Order and certificate of service. Prepared signature page for protective order and certificate of service.	0.50000	150.00	75.00
Case Preparation	5/14/2009		2.50000	150.00	375.00
Case Preparation	5/14/2009		2.50000	150.00	375.00
Procedural Matters	5/15/2009	Review of CUB Request for a PacifiCorp Issue Fund Grant and Proposed Budget. Preparation of Certificate of service and mailing labels.	0.83333	150.00	125.00
Procedural Matters	5/18/2009	Prepared Signatory Page and Certificate of Service. Prepared Notice of Additional Person Under PRotective Order with Sigantory Page. Prepared mailing.	0.50000	150.00	75.00
Settlement	5/20/2009		4.00000	150.00	600.00
Discovery	5/26/2009		0.58333	40.00	23.33
Discovery	6/3/2009		0.50000	40.00	20.00
Discovery	6/8/2009		0.85000	40.00	34.00
Discovery	6/11/2009		0.61667	40.00	24.67
Discovery	6/15/2009		0.50000	40.00	20.00
Discovery	6/16/2009		0.38333	40.00	15.33
Discovery	6/19/2009		0.66667	40.00	26.67
Case Preparation	7/9/2009		4.65000	75.00	348.75
Case Preparation	7/10/2009		4.26667	75.00	320.00
Case Preparation	7/10/2009		3.00000	150.00	450.00
Case Preparation	7/11/2009		6.00000	150.00	900.00
Case Preparation	7/13/2009		5.00000	150.00	750.00
Case Preparation	7/13/2009		4.35000	75.00	326.25
Briefing & Oral Argument	7/13/2009		1.00000	75.00	75.00
Case Preparation	7/13/2009	Reviewed application and draft testimony.	3.40000	150.00	510.00
Briefing & Oral Argument	7/14/2009		4.56667	75.00	342.50
Case Preparation	7/14/2009	Final review of draft testimony. Review of Sempra's testimony. Prepared certificate of service and exhibits for filing.	4.51667	150.00	677.50
Settlement	7/15/2009		0.78333	75.00	58.75
Settlement	7/15/2009		0.55000	75.00	41.25
Case Preparation	7/20/2009	Drafted letter to PUC with copy to service list regarding need to update Exhibit 102. Created certificate of service.	0.63333	150.00	95.00
			Total		

Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308
Portland, OR 97205

503-227-1984

Invoice

Bill To
UE 207 Pacifcorp TAM

Invoice #	Date
71	12/23/2009

Item	Serviced	Description	Quantity	Rate	Amount
Discovery	7/27/2009		0.10000	40.00	4.00
Discovery	7/28/2009		0.70000	40.00	28.00
Settlement	7/29/2009		2.83333	75.00	212.50
Discovery	7/29/2009	Receipt and review of Data Request to CUB from PacifiCorp.	0.11667	150.00	17.50
Settlement	7/30/2009		4.26667	75.00	320.00
Communication	7/31/2009	Telephone call from Jason Jones. Telephone call to and from ICNU. Telephone call to Peter Richardson for Sepmra.	0.35000	150.00	52.50
Discovery	8/4/2009	Reviewed CUB response to PacifiCorp Data Requests 1.1 to 1.5.	1.78333	150.00	267.50
Discovery	8/12/2009		1.50000	75.00	112.50
Discovery	8/13/2009		1.96667	75.00	147.50
Settlement	8/14/2009		1.50000	150.00	225.00
Hearings & Workshops	8/14/2009		1.08333	75.00	81.25
Hearings & Workshops	8/18/2009		4.50000	75.00	337.50
Communication	8/18/2009		0.88333	75.00	66.25
Briefing & Oral Argument	8/23/2009		1.00000	75.00	75.00
Case Preparation	8/24/2009	testimony	0.41667	150.00	62.50
Briefing & Oral Argument	8/24/2009		2.66667	75.00	200.00
Briefing & Oral Argument	8/24/2009		4.26667	75.00	320.00
Case Preparation	8/25/2009	test	2.50000	150.00	375.00
Briefing & Oral Argument	8/25/2009		1.95000	75.00	146.25
Discovery	8/27/2009		0.78333	75.00	58.75
Briefing & Oral Argument	9/4/2009		1.53333	75.00	115.00
Case Preparation	9/4/2009	Review of PACifiCorp's Surrebuttal Testimony	1.25000	150.00	187.50
Procedural Matters	9/8/2009	Prepared Cross Examination Statement for mailing	0.31667	150.00	47.50
Procedural Matters	9/10/2009	Preparation of motion to admit evidence and affidavit re same.	0.58333	150.00	87.50
Settlement	9/11/2009	Review of settlement letter to ALJ	0.16667	150.00	25.00
Settlement	9/17/2009	Review of settlement proposals.	0.50000	150.00	75.00
Settlement	9/18/2009	Review of draft settlement language.	0.10000	150.00	15.00
Settlement	9/21/2009	Review of settlement lanauge.	0.06667	150.00	10.00
Settlement	9/22/2009	review stips	1.00000	150.00	150.00
Settlement	9/22/2009	Review of settlement drafts.	0.95000	150.00	142.50
Settlement	9/23/2009	REview of settlement language	0.50000	150.00	75.00
Settlement	9/23/2009		1.13333	75.00	85.00
Settlement	9/25/2009	Review settlement documents.	0.60000	150.00	90.00
Procedural Matters	9/28/2009	Prepared mailing for motion to admit testimony.	0.33333	150.00	50.00
Settlement	11/3/2009	Reviewed Commission Order.	0.51667	150.00	77.50
			Total		

Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308
Portland, OR 97205

503-227-1984

Invoice

Bill To
UE 207 Pacificorp TAM

Invoice #	Date
71	12/23/2009

Item	Serviced	Description	Quantity	Rate	Amount
Reimb Group	9/1/2009	UE 207 Settlement		28.20	28.20
	9/1/2009	UE 207 Settlement		7.00	7.00
		Total Reimbursable Expenses			35.20
			Total		\$11,061.20

Citizens' Utility Board of Oregon

Time by Job Detail

All Transactions

Date	Name	Billing Status	Duration
UE 207 Pacificorp TAM			
Bob Issue Work:Case Preparation			
5/14/2009	Robert T. Jenks	Billed	2.50
5/14/2009	Robert T. Jenks	Billed	2.50
7/10/2009	Robert T. Jenks	Billed	3.00
7/11/2009	Robert T. Jenks	Billed	6.00
7/13/2009	Robert T. Jenks	Billed	5.00
7/20/2009	Robert T. Jenks	Billed	0.63
8/24/2009	Robert T. Jenks	Billed	0.42
8/25/2009	Robert T. Jenks	Billed	2.50
Total Bob Issue Work:Case Preparation			22.55
Bob Issue Work:Settlement			
5/20/2009	Robert T. Jenks	Billed	4.00
8/14/2009	Robert T. Jenks	Billed	1.50
9/22/2009	Robert T. Jenks	Billed	1.00
Total Bob Issue Work:Settlement			6.50
Catriona Issue Work:Case Preparation			
7/13/2009	Gillian C McC...	Billed	3.40
7/14/2009	Gillian C McC...	Billed	4.52
9/4/2009	Gillian C McC...	Billed	1.25
Total Catriona Issue Work:Case Preparation			9.17
Catriona Issue Work:Communication			
7/31/2009	Gillian C McC...	Billed	0.35
Total Catriona Issue Work:Communication			0.35
Catriona Issue Work:Discovery			
7/29/2009	Gillian C McC...	Billed	0.12
8/4/2009	Gillian C McC...	Billed	1.78
Total Catriona Issue Work:Discovery			1.90
Catriona Issue Work:Procedural Matters			
4/9/2009	Gillian C McC...	Billed	0.50
5/15/2009	Gillian C McC...	Billed	0.83
5/18/2009	Gillian C McC...	Billed	0.50
9/8/2009	Gillian C McC...	Billed	0.32
9/10/2009	Gillian C McC...	Billed	0.58
9/28/2009	Gillian C McC...	Billed	0.33
Total Catriona Issue Work:Procedural Matters			3.06
Catriona Issue Work:Settlement			
9/11/2009	Gillian C McC...	Billed	0.17
9/17/2009	Gillian C McC...	Billed	0.50
9/18/2009	Gillian C McC...	Billed	0.10
9/21/2009	Gillian C McC...	Billed	0.07
9/22/2009	Gillian C McC...	Billed	0.95
9/23/2009	Gillian C McC...	Billed	0.50
9/25/2009	Gillian C McC...	Billed	0.60
11/3/2009	Gillian C McC...	Billed	0.52
Total Catriona Issue Work:Settlement			3.41
Gordon Issue Work:Briefing & Oral Argument			
7/13/2009	Gordon R Fei...	Billed	1.00
7/14/2009	Gordon R Fei...	Billed	4.57
8/23/2009	Gordon R Fei...	Billed	1.00
8/24/2009	Gordon R Fei...	Billed	2.67
8/24/2009	Gordon R Fei...	Billed	4.27
8/25/2009	Gordon R Fei...	Billed	1.95
9/4/2009	Gordon R Fei...	Billed	1.53
Total Gordon Issue Work:Briefing & Oral Argument			16.99

Citizens' Utility Board of Oregon
Time by Job Detail
All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
Gordon Issue Work:Case Preparation			
7/9/2009	Gordon R Fei...	Billed	4.65
7/10/2009	Gordon R Fei...	Billed	4.27
7/13/2009	Gordon R Fei...	Billed	4.35
Total Gordon Issue Work:Case Preparation			13.27
Gordon Issue Work:Communication			
8/18/2009	Gordon R Fei...	Billed	0.88
Total Gordon Issue Work:Communication			0.88
Gordon Issue Work:Discovery			
8/12/2009	Gordon R Fei...	Billed	1.50
8/13/2009	Gordon R Fei...	Billed	1.97
8/27/2009	Gordon R Fei...	Billed	0.78
Total Gordon Issue Work:Discovery			4.25
Gordon Issue Work:Hearings & Workshops			
8/14/2009	Gordon R Fei...	Billed	1.08
8/18/2009	Gordon R Fei...	Billed	4.50
Total Gordon Issue Work:Hearings & Workshops			5.58
Gordon Issue Work:Settlement			
7/15/2009	Gordon R Fei...	Billed	0.78
7/15/2009	Gordon R Fei...	Billed	0.55
7/29/2009	Gordon R Fei...	Billed	2.83
7/30/2009	Gordon R Fei...	Billed	4.27
9/23/2009	Gordon R Fei...	Billed	1.13
Total Gordon Issue Work:Settlement			9.56
Intern Issue Work:Discovery			
5/26/2009	Sakae S Sakai	Billed	0.58
6/3/2009	Sakae S Sakai	Billed	0.50
6/8/2009	Sakae S Sakai	Billed	0.85
6/11/2009	Sakae S Sakai	Billed	0.62
6/15/2009	Sakae S Sakai	Billed	0.50
6/16/2009	Sakae S Sakai	Billed	0.38
6/19/2009	Sakae S Sakai	Billed	0.67
7/27/2009	Sakae S Sakai	Billed	0.10
7/28/2009	Sakae S Sakai	Billed	0.70
Total Intern Issue Work:Discovery			4.90
Total UE 207 Pacificorp TAM			102.37
TOTAL			102.37

UE 207 – CERTIFICATE OF SERVICE

I hereby certify that, on this 29th day of December 2009, I served the foregoing **REQUEST FOR FINAL PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON** upon the Public Utility Commission and the Participating Public Utility from whose account payment is to be made, by email and by U.S. mail, postage prepaid.

Respectfully submitted,



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