

July 27, 2017

***VIA ELECTRONIC FILING***

Public Utility Commission of Oregon  
201 High Street SE, Suite 100  
Salem, OR 97301-3398

Attn: Filing Center

RE: **Docket No. UM 1209**  
**Compliance Filing–Merger Commitment 12(1)**


Please be advised of the following activities concerning Berkshire Hathaway Energy Company.<sup>1</sup>

General Commitment 12(1) was adopted by the Commission in Docket No. UM 1209, Order No. 06-028. That order, approving Berkshire Hathaway Energy Company's acquisition of PacifiCorp, requires that PacifiCorp notify the Commission after Berkshire Hathaway Energy Company's board approval, and as soon as practicable following any public announcement, of any acquisition of a regulated or unregulated business representing five percent or more of the capitalization of Berkshire Hathaway Energy Company. PacifiCorp provides the following information in accordance with General Commitment 12(1).

On July 7, 2017, Berkshire Hathaway Energy Company announced that it had executed a definitive merger agreement with Energy Future Holdings Corp. (EFH) whereby Berkshire Hathaway Energy Company will acquire reorganized EFH, which will ultimately result in the acquisition of Oncor, an energy delivery company. Oncor is a regulated electric transmission and distribution service provider that serves 10 million customers across Texas and is headquartered in Dallas, Texas. The all-cash consideration for reorganized EFH is \$9 billion, implying an equity value of approximately \$11.25 billion for 100 percent of Oncor. Closing of the acquisition is subject to closing conditions, including the receipt of required state, federal and bankruptcy court approvals. The transaction is currently expected to be completed in the fourth quarter of 2017.

Informal inquiries concerning this filing may be directed to Natasha Siores, Manager of Regulatory Affairs at (503) 813-6583.

Sincerely,

  
Etta Lockey  
Vice President, Regulation

cc: Service List Docket UM 1209

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<sup>1</sup> Berkshire Hathaway Energy Company was formerly known as MidAmerican Energy Holdings Company (MEHC).

## CERTIFICATE OF SERVICE

I certify that I served a true and correct copy of **Compliance Filing–Merger Commitment 12(1)** on the parties listed below via electronic mail and/or US mail in compliance with OAR 860-001-0180.

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Dated this 27<sup>th</sup> day of July, 2017.

  
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