

July 29, 2022

***VIA ELECTRONIC FILING***

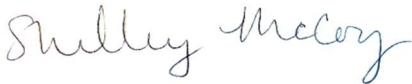
Public Utility Commission of Oregon  
Attn: Filing Center  
201 High Street SE, Suite 100  
Salem, OR 97301-3398

**Re: UM 1102(19)—PacifiCorp's Application for Reauthorization of Deferred Accounting Regarding Intervenor Funding Grants**

PacifiCorp d/b/a Pacific Power encloses for filing in the above-referenced docket its Application for Reauthorization of Deferred Accounting Regarding Intervenor Funding Grants.

If you have any questions, please contact Cathie Allen, Regulatory Affairs Manager, at (503) 813-5934.

Sincerely,



Shelley McCoy  
Director, Regulation

Enclosures

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UM 1102(19)**

In the Matter of

PACIFICORP d/b/a PACIFIC POWER

Application for Deferred Accounting Order  
Regarding Intervenor Funding Grants.

**APPLICATION FOR  
REAUTHORIZATION OF  
DEFERRED ACCOUNTING**

**I. INTRODUCTION**

In accordance with ORS 757.259, ORS 757.072(4), and OAR 860-027-0300, PacifiCorp d/b/a Pacific Power (PacifiCorp or the Company) files this application (Application) with the Public Utility Commission of Oregon (Commission) for an order reauthorizing PacifiCorp to record and defer, on an ongoing basis, the cost of intervenor funding grants under ORS 757.259(3). PacifiCorp would include the latest approved HB 2475 Interim Funding Agreements in this deferral. PacifiCorp respectfully requests reauthorization for a 12-month period commencing August 1, 2022.

**II. NOTICE**

Communications regarding this Application should be addressed to:

PacifiCorp Oregon Dockets  
PacifiCorp  
825 NE Multnomah St., Suite 2000  
Portland, OR 97232  
Telephone: (503) 813-5934  
Email: [oregondockets@pacificorp.com](mailto:oregondockets@pacificorp.com)

Ajay Kumar  
Senior Attorney  
PacifiCorp  
825 NE Multnomah St., Suite 2000  
Portland, OR 97232  
Email: [ajay.kumar@pacificorp.com](mailto:ajay.kumar@pacificorp.com)

In addition, PacifiCorp requests that all data requests regarding this Application be sent to the following:

By email (preferred): [datarequest@pacificorp.com](mailto:datarequest@pacificorp.com)

By regular mail: Data Request Response Center  
PacifiCorp  
825 NE Multnomah St., Suite 2000  
Portland, Oregon 97232

Informal questions may be directed to Cathie Allen, State Regulatory Affairs Manager, at (503) 813-5934.

### **III. BACKGROUND**

ORS 757.072 authorizes the Commission to approve an agreement between an energy utility and a customer organization for intervenor funding. ORS 757.259(3) allows a utility to recover intervenor funding in rates through deferred accounting:

Upon request of the public utility, the commission by order shall allow deferral of amounts provided as financial assistance under an agreement entered into under ORS 757.072 for later incorporation in rates.

Deferred amounts under ORS 757.259(3) are not subject to the percentage of gross revenues limitation on amortization or other provisions of subsections (5), (6), (7), and (8) of ORS 757.259.

On July 2, 2003, per section 2 of the Intervenor Funding Act, the Commission issued Order No. 03-388 in docket AR 462, which, among other things, approved the Intervenor Funding Agreement among PacifiCorp, Portland General Electric Company (PGE), Northwest Natural Gas Company (NW Natural), Northwest Industrial Gas Users, Oregon Citizens' Utility Board of (CUB), and Industrial Customers of Northwest Utilities (ICNU), dated February 5, 2003. On December 19, 2007, the Commission issued Order No. 07-564 in docket UM 1357 approving the Amended and Restated Intervenor Funding Agreement that extended intervenor funding until December 31, 2012. On November 20, 2012, the Commission issued Order No. 12-452 in docket UM 1357 approving the Second Amended

and Restated Intervenor Funding Agreement that extended intervenor funding until December 31, 2017. The Intervenor Funding Agreement sets forth the amount of funding to be contributed by each utility and the procedures for budget submittals by intervenors, Commission approval of budgets, and the payment of grants by utilities. Additionally, the Intervenor Funding Agreement allows intervenors to request grants at any time during the calendar year. On October 20, 2016, the Commission issued Order No. 15-335 in docket UM 1357 approving the Third Amended and Restated Intervenor Funding Agreement that increased funding levels for certain Commission proceedings related to NW Natural and Avista Corporation (Avista). On January 17, 2018, the Commission issued Order No. 18-017 in docket UM 1929 approving the Fourth Amended and Restated Intervenor Agreement that continues the three funds from which intervenor funding grants can be made and modified the amounts in each fund as reflected in the table below.

|                             | PGE       | Pacific Power | NW Natural | Cascade  | Avista   |
|-----------------------------|-----------|---------------|------------|----------|----------|
| CUB Fund                    | \$101,125 | \$101,125     | \$101,125  | \$39,500 | \$44,500 |
| Preauthorized Matching Fund | \$72,738  | \$72,738      | \$72,738   | \$37,950 | \$37,950 |
| Issue Fund                  | \$143,750 | \$143,750     | \$143,750  | \$34,500 | \$70,000 |

The agreement also makes changes regarding the Preauthorized Matching Funds and Issue Funds. The agreement allows the Alliance of Western Energy Consumers (AWEC)<sup>1</sup> to request payment of Preauthorized Matching Grants semi-annually, rather than annually, and lowers the matching amount of internal resources or outside funding from 50 percent to 35 percent. With regard to Issue Funds, the agreement amends the definition of “eligible proceedings.” To help ease administrative efficiency, the agreement restricts eligible proceedings to significant proceedings, including general rate cases, mergers and

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<sup>1</sup> AWEC is the successor entity to ICNU and the Northwest Industrial Gas Users.

acquisitions, integrated resource plans, annual power cost updates, and others so designated by the Commission.

In 2012, the Commission issued Order Nos. 12-110 and 12-122 in docket UM 1586 approving the Multi-State Process Intervenor Funding Agreement (MSP Funding Agreement) between PacifiCorp, CUB, and ICNU. This agreement provides funding for CUB’s and ICNU’s participation in ongoing efforts to address how system costs are apportioned among PacifiCorp’s six-state territory. On February 7, 2017, the Commission issued Order No. 17-028 in docket UM 1586 approving the amended and restated MSP Funding Agreement that extended the intervenor funding until December 31, 2018. On January 16, 2019, the Commission issued Order No. 19-013 in docket UM 1586, approving the Third Amended and Restated Intervenor Funding Agreement. On June 16, 2020, the Commission issued Order No. 20-189 in docket UM 1586, approving the Multi-State Process Fourth Amended and Restated Intervenor Funding Agreement. The MSP funding agreement provides the amount of funding to be provided (the amounts are reflected in the table below) and procedures for budgets, approvals and payment of intervenor funding grants that that can be made.

|      |          |
|------|----------|
| CUB  | \$45,000 |
| AWEC | \$45,000 |

Under the instant docket, the Commission issued a series of orders authorizing PacifiCorp’s deferral of Intervenor Funding Agreement costs. The Commission originally authorized deferral of the Intervenor Funding Agreement costs beginning September 17, 2003, in

Order No. 03-560. The Commission has reauthorized this deferral annually,<sup>2</sup> most recently in Order No. 21-419, which reauthorized the deferral through July 31, 2022. PacifiCorp seeks reauthorization of this deferral for a 12-month period beginning August 1, 2022.

On May 24, 2021, HB 2475 was enacted, which provided intervenor funding to two additional groups of advocates, specifically those representing “environmental justice communities” and “low-income communities[.]”<sup>3</sup> On February 8, 2022, the Commission approved a form HB 2475 Interim Funding Agreement for the utilities and the expanded group of stakeholders and to authorize \$141,667 in funding for these groups for PacifiCorp in 2022.<sup>4</sup> PacifiCorp now seeks to include this amount in this deferral.

#### **IV. OAR 860-027-0300(3) REQUIREMENTS**

##### **A. Description of Utility Expense**

The deferral account includes expenses paid to the AWEC Issue Fund, CUB MSP Fund, AWEC Preauthorized Fund, SWEC MSP Fund, CUB Funding Grant, and AWEC Pre-authorized Match, and under HB 2475 Interim Funding Agreement. The funds are the result of 15 separate orders in nine dockets with this Commission. More detail of the utility expense is provided in Exhibit B.

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<sup>2</sup> See Order No. 05-862 (entered July 18, 2005), Order No. 06-251 (entered May 25, 2006), Order No. 07-268 (entered June 11, 2007), Order No. 08-324 (entered June 13, 2008), Order No. 09-304 (entered August 3, 2009), in Order No. 10-323 (entered August 17, 2010), Order No. 11-388 (entered September 30, 2011), Order No. 12-364 (entered September 25, 2012), Order No. 13-294 (entered August 20, 2013), Order No. 14-299 (entered September 2, 2014), Order No. 15-268 (entered September 8, 2015), Order No. 17-022 (entered January 24, 2017), Order No. 18-315 (entered August 28, 2018), Order No. 20-290 (entered August 28, 2020), and Order No. 21-419 (entered November 14, 2021).

<sup>3</sup> 2021 Or. Laws Ch. 90 (HB2475).

<sup>4</sup> *In the Matter of Public Utility Commission of Oregon, Implementation of House Bill 2475*, Docket No. UM 2211, Order No. 22-043 (Feb. 10, 2022).

**B. Reasons for Deferral**

As discussed above, PacifiCorp requests reauthorization to defer the costs the cost of intervenor funding grants under ORS 757.259(3).

**C. Proposed Accounting**

PacifiCorp proposes to record payment of Intervenor Funding Grants in Account 182.3 – Other Regulatory Assets. In the absence of approval of deferred accounting, PacifiCorp would expense the amounts through FERC account 928 – Regulatory Commission Expenses.

**D. Estimate of Amounts**

PacifiCorp anticipates that the maximum amounts to be deferred during the 12-month period beginning August 1, 2022, will be as shown below.

|  |                  |
|--|------------------|
| <u>Intervenor Funding Agreement</u>          |                  |
| CUB Fund                                     | \$101,125        |
| Preauthorized Matching Fund                  | \$ 72,738        |
| Issue Fund                                   | <u>\$143,750</u> |
| Total  | \$317,613        |
| <br><u>MSP Funding Agreement</u>             |                  |
| CUB  | \$ 45,000        |
| AWEC   | <u>\$ 45,000</u> |
| Total  | \$ 90,000        |
| <br><u>HB 2475 Interim Funding Agreement</u> |                  |
| Total  | \$141,667        |

**E. Notice**

A copy of the Notice of the Application of PacifiCorp for Reauthorization of Deferred Accounting Regarding Intervenor Funding Grants is included with this Application as Exhibit A. This notice will be served to the service list from the Company’s most recent general rate case.

## **V. OAR 860-027-0300(4) REQUIREMENTS**

### **A. Entries in the Deferred Account to Date**

Exhibit B provides the most recent entries in the deferred account to date of the Application. These entries are for amounts paid to intervenors as ordered by the Commission per the Intervenor Funding Agreement adopted by Order No. 18-017 and the MSP Funding Agreement adopted by Order No. 20-189.

Ordering paragraph 2 of Order No. 10-323, docket UM 1102, requires PacifiCorp to separately account for each type of grant. Section 4.2 of the MSP Funding Agreement also requires PacifiCorp to separately account for each type of MSP Funding grant. PacifiCorp tracks intervenor funding grants by grant type through different internal order numbers.

Issue fund grant amounts paid to AWEC are tracked through internal order number 313374. Issue fund grant amounts paid to CUB are tracked through internal order number 313431. Matching fund grant amounts paid to AWEC are tracked through internal order number 313430. Matching fund grant amounts paid to CUB are tracked through internal order number 313429. MSP fund grant amounts paid to CUB and AWEC are tracked through internal order numbers 339031 and 339032, respectively.

### **B. Reasons for Continuation of Deferred Accounting**

PacifiCorp requests the continuation of deferred accounting in order to seek future recovery of amounts previously approved in this docket.

## **VI. CONCLUSION**

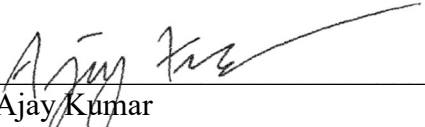
For the reasons set forth above, PacifiCorp respectfully requests that, in accordance with ORS 757.259(3), the Commission reauthorize PacifiCorp to record and defer, on an ongoing basis and commencing as of August 1, 2022, Intervenor Funding Grants



incurred by the Company per the Intervenor Funding Agreement, the MSP Funding Agreement, and the HB 2475 Interim Funding Agreement as described in this Application.

Respectfully submitted this 29<sup>th</sup> day of July, 2022.

By:

  
\_\_\_\_\_  
Ajay Kumar  
Senior Attorney  
PacifiCorp d/b/a Pacific Power

**EXHIBIT A**

**NOTICE**

**EXHIBIT A**  
**NOTICE**  
**BEFORE THE PUBLIC UTILITY COMMISSION**  
**OF OREGON**  
**UM 1102(19)**

In the Matter of  
  
PACIFICORP d/b/a PACIFIC POWER  
  
Application for Reauthorization of Deferred  
Accounting Regarding Intervenor Funding Grants

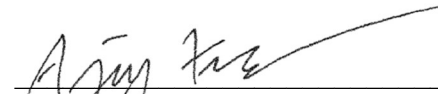
**Notice of Application for  
Reauthorization to Defer Intervenor  
Funding Costs**

On July 29, 2022, PacifiCorp d/b/a Pacific Power filed an application with the Public Utility Commission of Oregon (Commission) for an order reauthorizing deferral of intervenor funding costs. Approval of PacifiCorp's Application will not authorize a change in rates, but will permit the Commission to consider allowing such deferred amounts in rates in a subsequent proceeding. Persons who wish to obtain a copy of PacifiCorp's filing should contact the following:

Oregon Dockets  
PacifiCorp  
825 NE Multnomah Street, Suite 2000  
Portland, OR 97232  
Email: [oregondockets@pacificorp.com](mailto:oregondockets@pacificorp.com)

Any person who wishes to submit written comments to the Commission must do so within 25 days of the date of PacifiCorp's application.

Respectfully submitted on July 29, 2022.

By:   
Ajay Kumar  
Senior Attorney

## CERTIFICATE OF SERVICE

I certify that I delivered a true and correct copy of **PacifiCorp's Notice of Application for Reauthorization to Defer Intervenor Funding Costs** on the parties listed below via electronic mail in compliance with OAR 860-001-0180.

### Service List UE 399

| <b>PACIFICORP</b>   |   |
|---|---|
| PACIFICORP, DBA PACIFIC POWER<br>825 NE MULTNOMAH ST, STE 2000<br>PORTLAND, OR 97232<br><a href="mailto:oregondockets@pacificorp.com">oregondockets@pacificorp.com</a>  | KATHERINE A MCDOWELL<br>MCDOWELL RACKNER & GIBSON PC 419<br>SW 11TH AVE., SUITE 400<br>PORTLAND, OR 97205<br><a href="mailto:katherine@mrg-law.com">katherine@mrg-law.com</a> |
| CARLA SCARSELLA (C)<br>PACIFICORP<br>825 NE MULTNOMAH ST STE 2000<br>PORTLAND, OR 97232<br><a href="mailto:carla.scarsella@pacificorp.com">carla.scarsella@pacificorp.com</a>   |   |
| <b>STAFF</b>  |   |
| JILL D GOATCHER (C)<br>PUC STAFF--DEPARTMENT OF JUSTICE<br>BUSINESS ACTIVITIES SECTION<br>1162 COURT ST NE<br>SALEM, OR 97301-4096<br><a href="mailto:jill.d.goatcher@doj.state.or.us">jill.d.goatcher@doj.state.or.us</a>                          | MATTHEW MULDOON (C)<br>PUBLIC UTILITY COMMISSION OF OREGON<br>PO BOX 1088<br>SALEM, OR 97308<br><a href="mailto:matt.muldoon@state.or.us">matt.muldoon@state.or.us</a>        |
| JOHANNA RIEMENSCHNEIDER (C)<br>PUC STAFF - DEPARTMENT OF JUSTICE<br>BUSINESS ACTIVITIES SECTION<br>1162 COURT ST NE<br>SALEM, OR 97301-4796<br><a href="mailto:johanna.riemenschneider@doj.state.or.us">johanna.riemenschneider@doj.state.or.us</a> |   |
| <b>AWEC</b>   |   |
| BRENT COLEMAN (C)<br>DAVISON VAN CLEVE, PC<br>1750 SW HARBOR WAY, SUITE 450<br>PORTLAND, OR 97201<br><a href="mailto:blc@dvclaw.com">blc@dvclaw.com</a>   | JESSE O GORSUCH (C)<br>1750 SW HARBOR WAY STE 450<br>PORTLAND, OR 97201<br><a href="mailto:jog@dvclaw.com">jog@dvclaw.com</a>   |

|   |  |
|---|--|
| <p>TYLER C PEPPLER (C)<br/>         DAVISON VAN CLEVE, PC<br/>         1750 SW HARBOR WAY STE 450<br/>         PORTLAND, OR 97201<br/> <a href="mailto:tcp@dvclaw.com">tcp@dvclaw.com</a></p>                                       |  |
| <p><b>CALPINE SOLUTIONS</b></p>   |  |
| <p>GREGORY M. ADAMS (C)<br/>         RICHARDSON ADAMS, PLLC<br/>         PO BOX 7218<br/>         BOISE, ID 83702<br/> <a href="mailto:greg@richardsonadams.com">greg@richardsonadams.com</a></p>                                   | <p>GREG BASS<br/>         CALPINE ENERGY SOLUTIONS, LLC<br/>         401 WEST A ST, STE 500<br/>         SAN DIEGO, CA 92101<br/> <a href="mailto:greg.bass@calpinesolutions.com">greg.bass@calpinesolutions.com</a></p> |
| <p>KEVIN HIGGINS (C)<br/>         ENERGY STRATEGIES LLC<br/>         215 STATE ST - STE 200<br/>         SALT LAKE CITY, UT 84111-2322<br/> <a href="mailto:khiggins@energystrat.com">khiggins@energystrat.com</a></p>              |  |
| <p><b>CUB</b></p>   |  |
| <p>MICHAEL GOETZ (C)<br/>         OREGON CITIZENS' UTILITY BOARD<br/>         610 SW BROADWAY STE 400<br/>         PORTLAND, OR 97205<br/> <a href="mailto:mike@oregoncub.org">mike@oregoncub.org</a></p>                           | <p>WILLIAM GEHRKE (C)<br/>         OREGON CITIZENS' UTILITY BOARD<br/>         610 SW BROADWAY, STE 400<br/>         PORTLAND, OR 97205<br/> <a href="mailto:will@oregoncub.org">will@oregoncub.org</a></p>              |
| <p>OREGON CITIZENS' UTILITY BOARD<br/>         610 SW BROADWAY, STE 400<br/>         PORTLAND OR 97205<br/> <a href="mailto:dockets@oregoncub.org">dockets@oregoncub.org</a></p>  |  |
| <p><b>FRED MEYER</b></p>  |  |
| <p>JUSTIN BIEBER (C)<br/>         FRED MEYER/ENERGY STRATEGIES LLC<br/>         215 SOUTH STATE STREET, STE 200<br/>         SALT LAKE CITY, UT 84111<br/> <a href="mailto:jbieber@energystrat.com">jbieber@energystrat.com</a></p> | <p>KURT J BOEHM (C)<br/>         BOEHM KURTZ &amp; LOWRY<br/>         36 E SEVENTH ST - STE 1510<br/>         CINCINNATI, OH 45202<br/> <a href="mailto:kboehm@bkllawfirm.com">kboehm@bkllawfirm.com</a></p>             |
| <p>JODY KYLER COHN (C)<br/>         BOEHM KURTZ &amp; LOWRY<br/>         36 E SEVENTH ST - STE 1510<br/>         CINCINNATI, OH 45202<br/> <a href="mailto:jkylercohn@bkllawfirm.com">jkylercohn@bkllawfirm.com</a></p>             |  |

|  |   |
|--|---|
| <b>KWUA</b>  |   |
| LLOYD REED (C)<br>REED CONSULTING<br>10025 HEATHERWOOD LANE<br>HIGHLANDS RANCH, CO 80126<br><a href="mailto:lloyd.reed@lloydreedconsulting.com">lloyd.reed@lloydreedconsulting.com</a> | CRYTAL RIVERA (C)<br>SOMACH SIMMONS & DUNN<br>500 CAPITOL MALL STE 1000<br>SACRAMENTO, CA 95814<br><a href="mailto:crivera@somachlaw.com">crivera@somachlaw.com</a>                   |
| <b>NEWSUN ENERGY</b>   |   |
| JACOB (JAKE) STEPHENS<br>NEWSUN ENERGY<br>3500 S DUPONT HWY<br>DOVER, DE 19901<br><a href="mailto:jstephens@newsunenergy.net">jstephens@newsunenergy.net</a>                           | MAX YOKLIC<br>NEW SUN ENERGY LLC<br>2033 E. SPEEDWAY BLVD, SUITE 200<br>TUCSON, AZ 85719<br><a href="mailto:myoklic@newsunenergy.net">myoklic@newsunenergy.net</a>                    |
| MARIE P BARLOW<br>NEWSUN ENERGY LLC<br>390 SW COLUMBIA ST STE 120<br>BEND OR 97702<br><a href="mailto:mbarlow@newsunenergy.net">mbarlow@newsunenergy.net</a>                           |   |
| <b>NIPPC</b>   |   |
| CARL FINK<br>BLUE PLANET ENERGY LAW LLC<br>628 SW CHESTNUT ST, STE 200<br>PORTLAND, OR 97219<br><a href="mailto:cmfink@blueplanetlaw.com">cmfink@blueplanetlaw.com</a>                 | SPENCER GRAY<br>NIPPC<br><a href="mailto:sgray@nippc.org">sgray@nippc.org</a>   |
| <b>OREGON FARM BUREAU</b>  |   |
| PAUL S SIMMONS (C)<br>OREGON FARM BUREAU FEDERATION<br>550 CAPITOL MALL STE 1000<br>SACREAMENTO, CA 95814<br><a href="mailto:psimmons@somachlaw.com">psimmons@somachlaw.com</a>        | MARY ANNE COOPER (C)<br>OREGON FARM BUREAU FEDERATION<br>1320 CAPITOL ST NE STE 200<br>SALEM, OR 97301<br><a href="mailto:maryanne@oregonfb.org">maryanne@oregonfb.org</a>            |
| <b>SBUA</b>  |   |
| GRANT HART (C)<br>SMALL BUSINESS UTILITY ADVOCATES<br><a href="mailto:grant@utilityadvocates.org">grant@utilityadvocates.org</a>   | DIANE HENKELS<br>SMALL BUSINESS UTILITY ADVOCATES<br>621 SW MORRISON ST. STE 1025<br>PORTLAND, OR 97205<br><a href="mailto:diane@utilityadvocates.org">diane@utilityadvocates.org</a> |
| WILLIAM STEELE (C)<br>BILL STEELE AND ASSOCIATES, LLC<br>PO BOX 631151<br>HIGHLANDS RANCH, CO 80164<br><a href="mailto:w.steele1@icloud.com">w.steele1@icloud.com</a>                  |   |

|  |  |
|--|--|
| <b>VITESSE</b>   |  |
| DENNIS BARTLETT<br>META PLATFORMS, INC.<br>1 HACKER WAY<br>MENLO PARK, CA 94025<br><a href="mailto:dbart@fb.com">dbart@fb.com</a>  | LIZ FERRELL<br>META PLATFORMS, INC.<br>1 HACKER WAY<br>MENLO PARK, CA 94025<br><a href="mailto:eferrell@fb.com">eferrell@fb.com</a>  |
| IRION A SANGER<br>SANGER LAW PC<br>1041 SE 58TH PLACE<br>PORTLAND, OR 97215<br><a href="mailto:irion@sanger-law.com">irion@sanger-law.com</a>                                    |  |
| <b>WALMART</b>   |  |
| VICKI M BALDWIN (C)<br>PARSONS BEHLE & LATIMER<br>201 S MAIN ST STE 1800<br>SALT LAKE CITY, UT 84111<br><a href="mailto:vbaldwin@parsonsbehle.com">vbaldwin@parsonsbehle.com</a> | STEVE W CHRISS (C)<br>WAL-MART STORES, INC.<br>2001 SE 10TH ST<br>BENTONVILLE, AR 72716-0550<br><a href="mailto:stephen.chriss@wal-mart.com">stephen.chriss@wal-mart.com</a> |
| ALEX KRONAUER (C)<br>WALMART<br><a href="mailto:alex.kronauer@walmart.com">alex.kronauer@walmart.com</a>   |  |

Dated this 29<sup>th</sup> day of July, 2022.

  
 Jennifer Angell  
 Regulatory Project Manager, Regulatory  
 Affairs

**EXHIBIT B**

**ENTRIES IN DEFERRED ACCOUNT TO DATE**



**Oregon Deferred Intervenor Funding Grants Summary**  
**Account #187952**  
**Activity through June 2022**

| New Funding Grants Paid | Postg Date | Amount            | Commission Order              | Description   |
|-------------------------|------------|-------------------|-------------------------------|---|
| CUB Issue Fund Grant    | 11/30/2015 | 11,093.00         | UM 1713, Order No. 15-378     | Large Customer Energy Efficiency CUB  |
| CUB MSP Fund            | 11/30/2015 | 8,884.00          | UM 1586 (8), Order No. 15-374 | Multi-State Process (MSP) CUB   |
| CUB Issue Fund Grant    | 11/30/2015 | 18,440.00         | LC 62, Order No. 15-373       | 2015 Integrated Resource Plan (IRP) CUB   |
| CUB Issue Fund Grant    | 11/30/2015 | 8,238.50          | UM 1662, Order 15-376         | Generic Power Cost Mechanism CUB  |
| ICNU Issue Fund         | 12/11/2015 | 9,491.02          | UM 1662, Order No. 15-312     | Generic Power Cost Mechanism ICNU   |
| CUB Grant Fund          | 1/11/2016  | 66,125.00         | UM 1357(59)                   | 2016 Funding Grants CUB Fund  |
| ICNU Issue Fund         | 3/8/2016   | 7,551.75          | UM 1662, Order No. 16-058     | Generic Power Cost Mechanism ICNU   |
| ICNU Matching Fund      | 3/8/2016   | 43,322.02         | UM 1357 (60) Order No. 16-083 | 2016 preauthorized matching fund ICNU   |
| CUB MSP Fund            | 4/11/2016  | 4,760.00          | UM 1586(9), Order No. 16-126  | Multi-State Process (MSP) CUB   |
| SBUA Issue Fund         | 6/8/2016   | 2,236.00          | UM 1754, Order No. 16-204     | 2017-2021 RPIP SBUA   |
| ICNU Issue Fund         | 6/8/2016   | 1,452.20          | UM 1719, Order No. 16-199     | Renewable Generator's Contr to Capacity ICNU  |
|                         |            | <u>181,593.49</u> | October 2015-June 2016        |   |
| ICNU MSP Fund           | 7/11/2016  | 40,000.00         | Order 16-252                  | MSP Fund Grant Request ICNU   |
| CUB Issues Fund         | 8/10/2016  | 3,886.00          | Order 16-281                  | Issue Fund Grant Request (UM 1719 Renewable Generator's Contribution to Capacity) CUB |
| ICNU Issue Fund         | 9/9/2016   | 4,634.67          | Order 16-310                  | Issue Fund Grant Request (UM 1754 PAC 2017-21 RPIP) ICNU                              |
| CUB MSP Fund            | 9/23/2016  | 12,901.00         | Order 16-357                  | MSP Fund Grant Request CUB  |
| CUB Issues Fund         | 10/27/2016 | 33,200.00         | Order 16-406                  | Issue Fund Grant Request (UE 307 PAC 2017 TAM) CUB                                    |
| ICNU Issue Fund         | 11/23/2016 | 5,000.00          | Order 16-443                  | Issue Fund Grant Request (UM 1790 PAC 2017-21 RPIP #2) ICNU                           |
| SBUA Issue Fund         | 1/10/2017  | 1,097.00          | Order 17-001                  | Issue Fund Grant Request (UM 1751 Implementing Energy Storage Guidelines) SBUA        |
| CUB Grant Fund          | 1/10/2017  | 66,125.00         | Order 17-003                  | CUB Fund Grant Request (UM 1357(65))  |
| ICNU MSP Fund           | 1/23/2017  | 4,080.00          | Order 17-015                  | MSP Fund Grant Request ICNU   |
| ICNU Issues Fund        | 2/7/2017   | 24,893.33         | Order 16-430                  | Issue Fund Grant (UE 307 PAC 2017 TAM) ICNU   |
| SBUA Funding Grant      | 3/8/2017   | 1,765.00          | UM-1790, Order 17-013         | Issue Fund Grant Request (UM 1790 PAC 2017-21 RPIP #2) SBUA                           |
| ICNU Preauth. Match     | 3/30/2017  | 24,669.65         | Order 17-094                  | ICNU Matching Funds Grant   |
| ICNU Issues Fund        | 4/24/2017  | 8,768.00          | Order 17-143                  | Issue Fund Grant Request (UE 307 TAM ) ICNU   |
| CUB Issue Fund          | 6/19/2017  | 11,745.00         | Order 17-183                  | Issue Fund Grant Request (UE 307 TAM post-order workshops) CUB                        |
|                         |            | <u>242,764.65</u> | July 2016-June 2017           |   |
| CUB Issues Fund         | 8/30/2017  | 14,000.00         | Order No. 17-278              | Issue Fund Grant Request (AR 603 Community Solar) CUB                                 |
| ICNU MSP Fund           | 9/30/2017  | 36,547.38         | Order No. 17-333              | MSP Fund Grant Request ICNU   |
| CUB Issues Fund         | 9/30/2017  | 13,000.00         | Order No. 17-334              | Issue Fund Grant Request (UE 323 PAC 2018 TAM) CUB                                    |
| ICNU Issue Fund         | 11/30/2017 | 12,646.26         | Order No. 17-448              | Issue Fund Grant Request (UE 323 2018 TAM) ICNU                                       |
| ICNU Issue Fund         | 11/30/2017 | 14,313.74         | Order No. 17-433              | Issue Fund Grant Request (UM 1810 EV Programs) ICNU                                   |
| ICNU Issue Fund         | 11/30/2017 | 20,000.00         | Order No. 17-437              | Issue Fund Grant Request (UM 1824 PAC State Specific Allocation) ICNU                 |
| CUB Issues Fund         | 11/30/2017 | 17,982.96         | Order No. 17-442              | Issue Fund Grant Request (LC 67 2017 IRP) CUB   |
| CUB Issues Fund         | 11/30/2017 | 5,548.47          | Order No. 17-430              | Issue Fund Grant Request (UM 1716 RVOS) CUB   |
| CUB Issues Fund         | 11/30/2017 | 2,635.94          | Order No. 17-422              | Issue Fund Grant Request (UM 1824 PAC State Specific Allocation) CUB                  |
| CUB MSP Fund            | 11/30/2017 | 22,407.66         | Order No. 17-421              | MSP Fund Grant Request CUB  |
| ICNU Issue Fund         | 12/31/2017 | 16,000.00         | Order No. 17-448 and 17-486   | Issue Fund Grant Request (UE 323 2018 TAM) ICNU                                       |
| CUB Issues Fund         | 12/31/2017 | 10,155.00         | Order No. 17-475              | Issue Fund Grant Request (UM 1810 EV Programs) CUB                                    |

**Oregon Deferred Intervenor Funding Grants Summary**  
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| New Funding Grants Paid | Postg Date | Amount            | Commission Order                    | Description  |
|-------------------------|------------|-------------------|-------------------------------------|--|
| CUB Issues Fund         | 12/31/2017 | 4,517.04          | Order No. 17-498                    | Issue Fund Grant Request (LC 67 2017 IRP) CUB                        |
| CUB MSP Fund            | 12/31/2017 | 2,592.34          | Order No. 17-498                    | MSP Fund Grant Request CUB   |
| ICNU MSP Fund           | 1/31/2018  | 25,165.03         | Order No. 18-009                    | MSP Fund Grant Request ICNU  |
| CUB Grant Fund          | 1/31/2018  | 101,125.00        | Order No. 18-020                    | CUB Fund Grant Request (UM 1929(1))                                  |
| CUB Issues Fund         | 3/31/2018  | 1,145.00          | Order No. 18-083                    | Issue Fund Grant Request (UM 1810 EV Programs) CUB                   |
| ICNU Matching Fund      | 4/30/2018  | 22,774.66         | Order No. 18-107                    | ICNU Matching Funds Grant  |
| CUB Issues Fund         | 4/30/2018  | 5,610.00          | Order No. 18-102                    | Issue Fund Grant Request (UM 1824 PAC State Specific Allocation) CUB |
|                         |            | <u>348,166.48</u> | July 2017-June 2018                 |  |
| CUB Issues Fund         | 8/18/2019  | 2,000.00          | Order No. 18-287                    | Issue Fund Grant Request (UM1909)                                    |
| ICNU Issue Fund         | 10/18/2019 | 43,999.60         | Order No. 15-365,18-367, and 18-421 | Issue Fund Grant Request (UM 1824 and UE339)                         |
| CUB Issues Fund         | 10/18/2019 | 8,505.00          | Order No. 18-363                    | Issue Fund Grant Request (UE339)                                     |
| ICNU Issue Fund         | 11/18/2019 | 15,400.00         | Order No. 18-409                    | Issue Fund Grant Request (UM1845)                                    |
| ICNU Matching Fund      | 11/18/2019 | 35,145.21         | Order No. 18-408                    | Issue Fund Grant Request (UM1929)                                    |
| CUB Issues Fund         | 11/18/2019 | 914.00            | Order No. 18-406                    | Issue Fund Grant Request (UM 1716)                                   |
| ICNU MSP Fund           | 11/18/2019 | 48,287.50         | Order No. 18-428                    | MSP Fund Grant Request ICNU (UM1586(14))                             |
| CUB Issues Fund         | 12/18/2019 | 17,747.00         | Order No. 18-463                    | Issue Fund Grant Request (LC70)                                      |
| CUB MSP Fund            | 2/19/2019  | 60,000.00         | Order No. 19-009                    | MSP Fund Grant Request CUB (UM1586(15))                              |
| CUB Grant Fund          | 3/19/2019  | 101,125.00        | Order No. 19-004                    | CUB Fund Grant Request (UM 1929)                                     |
| ICNU Matching Fund      | 4/19/2019  | 11,700.82         | Order No. 19-126                    | ICNU Matching Funds Grant (UM 1929)                                  |
| ICNU Issue Fund         | 6/19/2019  | 19,903.00         | Order No. 18-475                    | Issue Fund Grant Request (UM1965)                                    |
|                         |            | <u>364,727.13</u> | July 2018-June 2019                 |  |
| ICNU Issue Fund         | 11/19/2019 | 35,119.92         | Order No. 19-319                    | Issue Fund Grant Request (UE352)                                     |
| ICNU Matching Fund      | 11/19/2019 | 7,578.99          | Order No. 19-318                    | Issue Fund Grant Request (UM 1929)                                   |
| ICNU Issue Fund         | 12/19/2019 | 36,112.92         | Order No. 19-402/Order No. 19-381   | Issue Fund Grant Request (UM1968/UE356)                              |
| ICNU Issue Fund         | 12/19/2019 | 13,850.48         | Order No. 19-417                    | Issue Fund Grant Request (LC70)                                      |
| CUB Issues Fund         | 12/19/2019 | 10,963.32         | Order No. 19-288                    | Issue Fund Grant Request (UE356)                                     |
| CUB Issues Fund         | 12/19/2019 | 28,553.00         | Order No. 19-290                    | Issue Fund Grant Request (UE352)                                     |
| CUB MSP Fund            | 12/19/2019 | 57,500.00         | Order No. 19-220/19-380             | MSP Fund Grant Request CUB (UM1586(XX))                              |
| ICNU MSP Fund           | 12/19/2019 | 52,500.00         | Order No. 19-014/19-345/19-383      | MSP Fund Grant Request ICNU (UM1586(XX))                             |
| CUB Issues Fund         | 1/20/2020  | 24,568.00         | Order No. 20-006                    | Issue Fund Grant Request (LC70)                                      |
| CUB Issues Fund         | 3/20/2020  | 101,125.00        | Order No. 20-003                    | CUB Fund Grant Request (UM 1929)                                     |
| ICNU Issue Fund         | 4/20/2020  | 8,726.54          | Order No. 20-115                    | Issue Fund Grant Request (LC70)                                      |
| ICNU Matching Fund      | 4/20/2020  | 52,613.94         | Order No. 20-116                    | ICNU Matching Funds Grant (UM 1929)                                  |
|                         |            | <u>429,212.11</u> | July 2019-June 2020                 |  |
| AWEC Issue Fund         | 8/9/2020   | 13,500.00         | Order No. 20-235                    | Issue Fund Grant Request (UE375)                                     |
| AWEC Issue Fund         | 8/9/2020   | 40,000.00         | Order No. 20-236                    | Issue Fund Grant Request (UE374)                                     |
| CUB MSP Fund            | 9/8/2020   | 7,400.00          | Order No. 20-267                    | Issue Fund Grant Request (UE 375)                                    |
| CUB MSP Fund            | 9/8/2020   | 45,000.00         | Order No. 20-237                    | Issue Fund Grant Request (UM 1586)                                   |
| AWEC Preauthorized Fund | 10/20/2020 | 99,473.94         | Order No. 20-339                    | Matching Fund Grant Request (UM1929)                                 |

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| New Funding Grants Paid | Postg Date | Amount            | Commission Order    | Description                          |
|-------------------------|------------|-------------------|---------------------|--------------------------------------|
| AWEC Issue Fund         | 11/30/2020 | 20,000.00         | Order No. 20-418    | Issue Fund Grant Request (UM2024)    |
| CUB MSP Fund            | 11/30/2020 | 9,272.00          | Order No. 20-436    | Issue Fund Grant Request (UM 1968)   |
| CUB MSP Fund            | 11/30/2020 | 54,000.00         | Order No. 20-420    | Issue Fund Grant Request (UE 374)    |
| CUB MSP Fund            | 11/30/2020 | 17,685.00         | Order No. 20-419    | Issue Fund Grant Request (LC 70)     |
| AWEC MSP Fund           | 11/30/2020 | 7,261.44          | Order No. 20-426    | Issue Fund Grant Request (UM 1586)   |
| CUB MSP Fund            | 12/22/2020 | 3,481.00          | Order No. 20-448    | MSP Fund Grant Request CUB (UM2004)  |
| CUB MSP Fund            | 12/22/2020 | 7,962.00          | Order No. 20-452    | MSP Fund Grant Request CUB (UM2024)  |
| CUB Funding Grant       | 3/8/2021   | 101,125.00        | Order No. 21-025    | CUB Fund Grant Request (UM 1929)     |
| AWEC Preathorized Match | 5/9/2021   | 6,728.66          | Order No. 21-110    | Issue Fund Grant Request (UM1929)    |
|                         |            | <u>432,889.04</u> | July 2020-June 2021 |                                      |
| CUB Issue Fund          | 9/21/2021  | 20,853.00         | Order No. 21-295    | Issue Fund Grant Request (UE390)     |
| AWEC Issue Fund         | 11/8/2021  | 2,615.45          | Order No. 21-392    | Issue Fund Grant Request (UM2024)    |
| AWEC Issue Fund         | 11/8/2021  | 65,295.79         | Order No. 21-391    | Issue Fund Grant Request (UE390)     |
| AWEC MSP Fund           | 11/8/2021  | 12,543.20         | Order No. 21-393    | Issue Fund Grant Request (UM1586)    |
| AWEC Preauth            | 11/9/2021  | 15,339.58         | Order No. 21-394    | Matching Fund Grant Request (UM1929) |
| CUB Issue Fund          | 11/23/2021 | 8,000.00          | Order No. 21-427    | CUB Issue Fund Request (LC77)        |
| CUB Issue Fund          | 12/27/2021 | 27,267.00         | Order No. 21-479    | CUB Issue Fund Request (UE390)       |
| CUB Fund Grant          | 3/8/2022   | 101,125.00        | Order No. 22-014    | CUB Funds Grant (UM1929)             |
| AWEC MSP Fund           | 5/31/2022  | 5,136.40          | Order No. 22-152    | AWEC (UE1586)                        |
| AWEC Preauth            | 6/6/2022   | 13,572.75         | Order No. 22-148    | AWEC (UM1929)                        |
|                         |            | <u>271,748.17</u> |                     |                                      |